#### Provider Portal General User Training



#### <Date>

#### 2 Hours

PL2339 0525

#### **Course Overview**



Welcome to the Provider Portal General User Training course.

This courses will introduce you to the new Provider Portal platform of L.A. Care and provide a step-by-step guide to use functions such as admin, provider services, member services, provider self service, and general features within the provider platform.

Audience	All Providers/General Users
Prerequisites	• N/A
Course Duration	2 hours

#### **Course Agenda**



Let's look at the course agenda.

Module Name	Description
Introduction (1-6)	Provides an overview of the training, outlining the purpose of the Provider Portal and key learning objectives.
Module 1: Getting Started with Provider Portal (7-30)	Introduces users to the portal's key functions, access process, and basic navigation.
Module 2: Provider Information (31-89)	Explains how to view provider and group details within the Provider Portal.
Module 3: Member Information (90-127)	Provides an overview of how to search for, view, and manage member eligibility, demographics, and coverage details within the Provider Portal.
<u>Module 4: Provider</u> <u>Self Service (128-</u> <u>280)</u>	Guides users on how to independently submit requests, upload documents, manage authorizations, view/submit claims and interactions through the Provider Portal.
<u>Course Summary</u> (281-284)	Reviews key concepts covered throughout the training.

#### **Course Objectives**

After completing this course, you will be able to:

- Perform available activities such as login, logout, and accessing the homepage.
- Complete Registration for Provider Portal General Users.
- Search for and access the Practitioner/Provider information.
- Execute all the member service activities.
- Execute some of the provider self-service activities.





# **Key Terms**



Below are some of the key terms to keep in mind:

Term	Description
Provider	A provider refers to an entity or organization that delivers healthcare services.
Practitioner	A practitioner refers to an individual healthcare professional who provides direct care to patients.
Member 360	Member 360 is a holistic view of the member data like claims and authorization.
SAR	A Service Authorization Request (SAR) enables providers to obtain necessary approvals for medical services.
Claims	Ability for the provider to view and check the status of both outstanding and closed claims.
Authorization – Search & View	Ability for the provider to search and view the status of both outstanding and closed authorization requests.
"New User"	An individual who has not previously registered or been granted access to the Provider Portal.
"Existing User"	An individual who already has an active user account within the Provider Portal.

# **Key Changes and Impacts**



Below are the key changes and impacts for the **Provider Portal**.





#### Module 1: Introduction to Provider Portal

#### **Module Objectives**

After completing this module, you will be able to:

- Login to and Logout from Provider Portal.
- Access the Provider Portal Homepage.





#### **Provider Portal – Overview**



The Provider Portal is a comprehensive online platform designed to facilitate seamless interaction between healthcare providers and the L.A. Care administrative systems.

It offers a range of features and tools to enhance operational efficiency, improve communication, and support data-driven decision-making.

Let's get started with the Provider Portal login.

# **Login and Security**



The steps to login to the Provider Portal are outlined below:

- 1. Use <u>lacare.org/providers</u> URL to navigate to the Provider Portal.
- 2. Under the **For Contracted Providers** section, click the **Sign in to Provider Portal** button to open the Microsoft Sign in page.



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# Login and Security (Cont'd)



The steps to login to the Provider Portal are outlined below:

- 3. On the Microsoft Sign in page, enter your login credentials (Username and Password) and click Sign in to log into your account.
- 4. Upon successful login, you will land on the Provider Portal Homepage. The Provider Portal Homepage view will vary as per the role assigned to the user.





Next, let's see how you can log out of Provider Portal.





The steps to logout of Provider Portal are outlined below:

- 1. Click the User's name on the top right.
- 2. Select the **Log Out** option from the dropdown. You will be redirected to the LA Care website.

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						÷ 6	Admin Provi •
♠ My Profile	Interactions Secure Message	s Authorizations A	ttestations	Remediations	Resources	Clai Home	
						Log Out	
					Secure M	essages	2
Search	Practitioner/	Create					View
Members	Provider Search	Interaction			🕚 Re	cent Records	
Important Annou	uncements						
Announcement							
> Information							
> Document							
_							
Important Co	ontact Information						
Chief Medical Officer Sameer Amin, M.D.	Email						
	Address LA. Care Headquarters, 1 90017	055 W. 7th Street 2nd Fl. Rm (	14, Los Angeles,	CA			
Provider Helpline	Email						

Next, let's explore the Provider Portal Homepage.

# Homepage – Overview



The Homepage of the Provider Portal is the main or introductory page of the Provider Portal. It serves as the starting point for navigation and provides an overview of what the Provider Portal offers.

The Homepage module will familiarize you with the navigational elements and standard features available on the Provider Portal Homepage. Access levels on the Provider Portal vary based on user type. In this module, we will explore:

- Provider Portal Admin Homepage View
- General User Homepage View

Next, let's review the components of the Provider Portal Admin Homepage.

# Homepage – Provider Portal Admin 🧱

As a Provider Portal Admin, you can view the following key components on the Provider Portal Homepage:

- 1. L.A. Care Logo
- 2. Notifications Icon
- 3. User Profile
- 4. Menu Items
- 5. Account Details
- 6. Quick Action Tiles
- 7. Secure Messages Section
- 8. Important Announcements Section
- 9. Recent Records Section
- 10. Important Contact Information Section
- 11. Footer Section



Next, let's discuss each of these components in detail to ensure you can effectively utilize all the features available on the Provider Portal Homepage.

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# Homepage – L. A. Care Logo



The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

1. L.A. Care Logo: On clicking the L. A. Care logo, you will be redirected to the Homepage of the Provider Portal irrespective of where you are in the Provider Portal. This logo will be available on every screen in the Provider Portal.



# Homepage – Notifications Icon



The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

2. Notifications Icon: When you click the Notifications icon, the Notifications window appears. In this window, you can see all real-time alerts and important notifications, such as a case assigned to you, or a secure message sent to you.



<u>Note</u>: Upon clicking a notification from the notification window, you will be redirected to its Details page.

#### **Homepage – User Profile**



- 3. **Profile Icon:** It displays your username. Clicking the drop-down arrow next to the **Profile** Icon reveals two options:
  - **Home:** This option will redirect you to the Provider Portal homepage.
  - Log Out: Using this option, you can sign out of the Provider Portal. You will be redirected to the Provider Portal login page.



#### Homepage – Menu Items



- 4. **Menu Items:** The following menu items are available on the Provider Portal Homepage:
- **Home Icon:** Upon clicking the **Home** icon, you will be redirected to the Provider Portal Homepage.
- **My Profile:** This menu item displays your profile details, including personal and contact information.
- Interactions: This menu item allows you to create a new interaction and view the list of cases.
- Secure Messages: This menu item displays all the secure messages received by the user.
- Authorizations: This menu item allows you to search and view the already created authorization requests. This also allows you to create a new authorization request.



# Homepage – Menu Items (Cont'd)



- 4. **Menu Items:** The following menu items are available on the Provider Portal Homepage:
- Resources: This menu item redirects you to the All Resources page, where you will find the download links for the Important Information and Documents, Incentive Programs, and Utilization Management (UM) Templates.
- **Claims:** This menu item allows you to search and view claims.
- Users: This menu item allows you to view the user details, including personal and contact Information. This also allows you to create a new user.
- **Reports:** This menu item will redirect you to the L.A. Care login page. Once you will enter your login credentials, you will be able to access the reports.



# Homepage – Menu Items (Cont'd)



- 4. **Menu Items:** The following menu items are available on the Provider Portal Homepage:
- Quick Actions: Upon clicking the chevron next to Quick Actions, you will see the following options:
  - Search Members: This allows you to search for members on the Provider Portal.
  - Search Practitioner / Provider: This allows you to search for practitioners and providers on Provider Portal.
  - Manage Users: This allows you to add, edit, and view user details.
  - **Create Interaction:** This allows you to create interaction.
  - Switch Account Representation: This allows you to switch the account.



# Homepage – Account Details



The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

5. Account Details: This area displays the name of the account having a direct relationship to the contact with which you have logged into the Provider Portal.



# Homepage – Quick Actions



- 6. Quick Actions Tiles: With quick actions tiles, you can conveniently access features and workflows that are most important. The following quick action tiles are available on Provider Portal Homepage:
- Search Members: This allows you to search for members on Provider Portal.
- Practitioner / Provider Search: This allows you to search for practitioner and providers on Provider Portal.
- **Create Interaction:** This allows you to create interaction.
- **Manage Users:** This allows you to add, edit, and view user details.



# Homepage – Secure Messages



The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

7. Secure Messages: In this section, you can see the five most recent secure messages you have received. On clicking a secure message, you will be redirected to the Detail page.

#### Note:

- You can click View All if you want to view all the secure messages that you have received.
- If you are a new user or you haven't received any secure messages yet, this section will be empty for you.

Secure Messages	
05/07/2024	
Secure Message for LA Hospital Provider portal - 5 Hello I am following up on the claim raised. Ple	>
04/22/2024	
someone help with claim submission Hello I am following up on the claim raised. Ple	>
04/22/2024	
someone help with claim submission Hello I am following up on the claim raised. Ple	>
04/22/2024	
follow up needed Hello I am following up on the claim raised. Ple	>
04/22/2024	
Claim Documents status Hello I am following up on the claim raised. Ple	>
Vi	ew All

#### Homepage – Recent Records



The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

8. **Recent Records**: Under this section, you will see the last five accessed cases, members, practitioners, or providers. You can access them again by directly clicking the record.



<u>Note</u>: If you have not accessed any records yet, you will see "**No records to Display**" in this section.



#### Homepage – Important Announcements

- 9. Important Announcements: Under this section, you will see the following three sub-sections:
- Announcements: This sub-section helps you to stay informed about new developments and important updates within the organization.
- Information: This sub-section allows you to access essential information relevant to your role and responsibilities.
- Document: In this sub-section, you will find key documents and resources that support your work.

Important Facility Site Review and Medical Record Review	
The Department of Health Care Services (DHCS) has updated t Review (MRR) criteria that L.A. Care Nurse Reviewers use as to implemented on July 1, 2022. The updates are based on recon based medicine and align with local, state and federal guidelin • American Academy of Pediatrics, Bright Futures • S. Preventive Services Task Force, Grade A and B recommend • American College of Obstetricians and Gynecologist • Advisory Committee on Immunization Practices In order to assist you in preparing for these changes, the Facil training video on the new FSR and MRR tools. You can access t DHCS and L.A. Care understand that the implementation of th We ask that you watch the provider training videos and compil You Tube Provider Training Video: FSR/MRR Provider Training : ( <i>The information on this video is current at the time it was cre</i> SurveyMonkey: https://www.surveymonkey.com/r/BJYNK7F	Changes Aug 0   he Facility Site Review (FSR) and Medical Record bls to conduct audits. New criteria updates will be immendations from experts in prevention and evidence es.   ations the second seco
✓ Information	
COVID-19 ALERT Learn more about potential malware attacks, phishing attem infrastructures by cybercriminals during the COVID-19 global Click here for guidance from the HHS Office for Civil Rights	Aug 0 pts. and the exploitation of new teleworking pandemic
✓ Document	for data
L.A. Care is proud to announce a new convenient telephonic	Interactive Voice Recording (IVR) self-service option to



#### Homepage – Important Contact Information

The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

**10. Important Contact Information**: In this section, you will find the contact information of the Chief Medical Officer and Provider Helpline.

🖽 Important Co	ntact Information
Chief Medical Officer Sameer Amin, M.D.	Email samin@lacare.org
	Address L.A. Care Headquarters, 1055 W. 7th Street 2nd Fl. Rm 214, Los Angeles, CA 90017
Provider Helpline	Email providerrelations@lacare.org
	Phone 1-888-4LA-Care (1-888-452-2273)

#### **Homepage – Footer Section**



The following key components are available on the Provider Portal Homepage for Provider Portal Admin:

11. Footer Section: In this section, you will find links to the L.A. Care Privacy Policy, Terms and Conditions, and Contact Information. You will also find the L.A. Care Helpline contact number in this section.

Privacy Policy Terms & Conditions Contact Us 1-888-4LA-Care (1-888-452-2273)

Next, let's see how the General User Homepage View looks.

# Homepage – General User



Unlike a Provider Portal Admin, a General User will not have the ability to manage or access User details. Apart from this distinction, all other navigational elements and standard features on the Provider Portal are identical for both Provider Portal Admins and General Users.

Below is the General User Homepage View:

- 1. L.A. Care Logo
- 2. Notifications Icon
- 3. Profile Icon
- 4. Menu Items
- 5. Account Details
- 6. Quick Action Tiles
- 7. Important Announcements Section
- 8. Secure Messages Section
- 9. Important Contact Information Section 🧿
- 10. Recent Records Section
- 11. Footer Section

Next, let's delve into the detailed differences between the General User Homepage View and the Provider Portal Admin Homepage View.



#### Homepage – General User



The differences between the General User Homepage View and the Provider Portal Admin Homepage View are as follows:

- 1. The General User does not have access to the Users menu item.
- 2. The General User does not have access to the Manage Users quick tile.
- 3. When clicking the chevron next to the **Quick Actions** menu item, the General User does not see the **Manage User** option.



#### **Module Summary**

Now that you have completed this module, here is the summary of what you have learnt, how to:

- Login to the Provider Portal using your login credentials.
- Logout from Provider Portal, navigate to the User Profile and click Logout.
- Access the Provider Portal Homepage.







#### **Module 2: Provider Information**

#### **Module Objectives**

After completing this module, you will be able to:

- Register existing or new user to an account in Provider Portal as Provider Portal Admin (PPA).
- Search Providers / Practitioners on Provider Portal.
- Access the Provider 360 / Practitioner 360 page on Provider Portal.





# **Provider Information Overview**



Provider information on the provider portal is a critical component for effective healthcare management. It ensures that all stakeholders have access to essential details about healthcare providers, facilitating better communication, coordination, and quality of care.

In this module, the following topics will be covered:

- 1. Account Activation Emails
- 2. Provider Registration
- 3. Enter User Information
- 4. Account Selection
- 5. Practitioner/Provider Search
- 6. Practitioner/Provider 360

Let's start with how the guided registration process can be performed.



#### **Account Activation Emails**

#### **Account Activation Emails**



Once the user has been added to the account, they will automatically receive an account activation email at their registered email address.

For existing contacts (users), the email confirms that they have been added to the account. For new contacts, the email includes a link to follow the Microsoft Registration process and access the Provider Portal Homepage.

Next, let's review a sample email for both existing and new contacts.



#### Account Activation Emails – New User

The subject line for the new user account activation email will be as follows: "Welcome to the L.A. Care Provider Portal: Verify your account"

The key information available in the account activation email for a new user will be:

- 1. Confirmation Section: In this section, you will get a confirmation that you have been registered to the Provider Portal.
- 2. Call to Action Section: In this section, you will find the Register button to activate your Provider Portal account.
- 3. Contact and Additional Details Section: In this section, you will find important instructions and the L.A. Care helpdesk contact information.



Next, let's see how the Provider Registration process is performed.


# Account Activation Emails – Existing User

The subject line for the existing user account activation email will be as follows: "Welcome to the L.A. Care Provider Portal: You have been added to an account"

The key information available in the account activation email for an existing user will be:

- 1. **Confirmation Section**: In this section, you will get a confirmation that your account has been activated.
- 2. Call to Action Section: In this section, you will find the Log in to Provider Portal button and the MS Login links, which will direct you to the Provider Portal login page. Using your login credentials, you can access the Provider Portal and the account to which you have been added.
- 3. **Contact details**: In this section, you will find the contact information in case you have any questions.





#### **Provider Registration**

# **Provider Registration - Overview**



To streamline the process for providers to register and manage their services on the Provider Portal, they must complete the Microsoft Registration process. This ensures a secure and efficient onboarding experience.

Upon receiving the account activation email, new users need to click the **Register** button or the **Microsoft Registration URL** link to access the L.A. Care login page and complete the Microsoft Registration process. Existing users can directly log in to the Provider Portal using their login credentials.

Next, let's see how a new user can perform Microsoft Registration and access Provider Portal.

## **Provider Registration**



New users will need to perform the following steps to activate their Provider Portal account:

1. After clicking the **Register** button or the **Microsoft Registration URL** link, you will be directed to the **L.A. Care Login Page.** Click **Sign up now**.





New users will need to perform the following steps to activate their Provider Portal account:

- 2. After clicking **Sign up now**, you will be directed to the **Sign-up** page. In the **Email Address** field, enter the email address where you received the account activation email.
- 3. Next, click Send verification code.

Cancel	A
New Password Confirm New Password	
Display Name	
Given Name	
Surname	
Create	



New users will need to perform the following steps to activate their Provider Portal account:

- 4. In the **Verification code** field, enter the 6-digit numeric verification code that was sent to the email address you entered in the **Email address** field.
- 5. Click Verify code.

Cancel	
4 Verification code 5 Verify code Send new code	
New Password	
Confirm New Password Display Name	
Given Name	
Surname	

<u>Note</u>: If you don't receive the code, you can click **Send new code** to request for a new code.



New users will need to perform the following steps to activate their Provider Portal account:

6. Next, enter the appropriate data in the New Password, Confirm New Password, Display Name, Given Name, and Surname fields. The New Password and Confirm New Password and fields are mandatory to proceed further, and the password entered in these two fields should match.

Cancel  Cancel  Change e-mail  Change e-mail  Concel  Concel
New Password Confirm New Password Dipflay Name Given Name Surname

#### 7. Click Create.

<u>Note</u>: The information provided during Microsoft registration will update the existing user and contact details in the system, except for the email address. If you will try to input a different email address, the registration will be rejected.

Next, let's review the possible errors you might encounter on this screen.

## **Provider Registration – Errors**



The following errors might occur while performing the Microsoft Registration:

 If you click Create without entering a password in the New Password and Confirm Password fields, you will receive the error message: "A required field is missing. Please fill out all required fields and try again." Additionally, other error message(s): "The information is required." indicating the specific fields that are required will be displayed as highlighted below.

Cancel  Change e-mail  Cancel  Cancel  Change e-mail	
This information is required. New Password This information is required. Confirm New Password	
Display Name Given Name Surname	
Create	

# **Provider Registration – Errors** (Cont'd)

The following errors might occur while performing the Microsoft Registration:

2. If the passwords in the **New Password** and **Confirm Password** fields do not match, you will receive the error message: "The password entry fields do not match. Please enter the same password in both fields and try again."

Cancel	
Display Name Given Name Surname	
Create	

# **Provider Registration – Errors** (Cont'd)

The following errors might occur while performing the Microsoft Registration:

3. If the passwords in the New Password and Confirm Password field do not meet the required criteria, you will get the below highlighted error message.

Cancel	
Change e-mail 8-16 characters, containing 3 out of 4 of the following: Lowercase characters, uppercase characters, digits (0-9), and one or more of the following symbols: @ # \$ % ^ & * + = []())::,?/`~ "():	
This information is required. Confirm New Password	
Display Name	
Given Name	

# **Provider Registration – Errors** (Cont'd)

The following errors might occur while performing the Microsoft Registration:

4. If you try to register an existing user, you will get the error message: "A user with the specified ID already exists. Please choose a different one."

Cancel  Cancel  Concernent Concer	
······	
Albert Brown Albert	
Brown	

Next, let's resume the Microsoft registration process.



New users will need to perform the following steps to activate their Provider Portal account:

- 5. In the **Country Code** field, enter the country/region code using the drop-down list and in the **Phone Number** field, enter your phone number.
- 6. After entering country code and phone number, the **Send Code** and **Call Me** buttons will be enabled. Based on your preference, click one of these buttons to proceed further:
- Send Code: The verification code will be sent to your phone number via text message.
- Call Me: You will receive a call with the verification code.

Cancel	
B Phone Number	
Phone number Send Code	
Call Me	



New users will need to perform the following steps to activate their Provider Portal account:

- 7. In the **Verification Code** field, enter the 6-digit numeric verification code which is sent to the phone number you entered in the previous step.
- 8. Click Verify code.



**Note**: The **Verify Code** button will enable after entering the verification code.

After entering the verification code, you will be directed to the Enter User Information page. Next, let's see what details are to be entered on the Enter User Information page.

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#### **Enter User Information**

## **Enter User Information**



After completing the Microsoft Registration process, users must fill out the **Enter User Information** form to proceed further. This is a one-time process for the new users.

The Enter User Information form is divided into two sections:

- Personal Information: In this section, ensure that the personal details of the user in all the mandatory fields such as First Name, Last Name, etc. are accurately populated. The mandatory fields are marked with asterisk (\*).
- Contact Information: In this section, enter the contact details of the user in the Phone field, which is a mandatory field.

s	alesforce albert@lacvoicecrm.devpro Log Ou
nter User Informa	a <b>tion</b>
Salutation	* First Name
None	Albert
Middle Name	*Last Name
	Brown
Suffix	Primary Language
	None
	Date of Birth
Gender	
GenderNone	\$

* Phone 8168281682	Fax
Mailing Street	Mailing State/Province
Mailing Zip/Postal Code	Mailing Country
Company Email pua@tte.com	]
	Nex



The users will have to perform the following steps to fill in the **Enter User Information** form:

1. In the **Contact Information** section, enter your phone number in the **Phone** field. This will ensure that all the mandatory fields are complete.

	sales	force bert@lacvoicecrm.devpro Log Ou	
	Enter User Information		
	✓ Personal Information		
	Salutation	* First Name	
	None	Albert	
	Middle Name	* Last Name	
		Brown	
	Suffix	Primary Language	
		None	
	Gender	Date of Birth	
	None		
	· · · · · · · · · · · · · · · · · · ·		
	✓ Contact Information		
	* Phone	Fax	
1			



The users will have to perform the following steps to fill in the **Enter User Information** form:

2. Scroll to the bottom of the page and click **Next** to proceed further.

 Middle Name	*Last Name	
	Brown	
Suffix	Primary Language	
	English 🛟	
Gender	Date of Birth	
Male 🗘	Jul 12, 1997 🛗	
Secondary Language		
None		
✓ Contact Information		
* Phone	Fax	
81682/81682		
Mailing Street	Mailing State/Province	
Mailing Zip/Postal Code	Mailing Country	
Company Email		
pua@tte.com		
	2 Next	
© 2024 Salasforca	nc. All rights reserved	
© 2024 Salesionce, 1	ne. An ngats reserved.	



The users will have to perform the following steps to fill in the **Enter User Information** form:

3. Review the entered details and click Login.

	albert@lacvoicecrm.devpro Log Out
Enter User Informat	tion
*Name Salutation Mr. Middle Name Suffix Gender Male Secondary Language	First Name Albert Last Name Brown Primary Language English Date of Birth July 12, 1997
Contact Informa Phone 81682 81682 Company Email pua@tte.com	ation Address Fax
© 2024 Salesi	Previous Login 3

<u>Note</u>: If you want to update the entered details, you can click **Previous**. You will be directed to the previous screen where you can edit the fields.



After clicking **Login**, the user is logged into Provider Portal for the first time. The Provider Portal Homepage displays. Here, you can check your username as highlighted below:



<u>Note</u>: The Provider Portal Homepage View will differ according to the user's assigned role. For example, if a user is assigned the Provider Portal Admin role, they will see the Provider Portal Admin Homepage view.



#### **Account Selection**

#### **Account Selection**



After accessing the Provider Portal, the user can switch to a different account by performing the following steps on Provider Portal:

- 1. Login to the Provider Portal using the login credentials. Click the **Quick Actions** menu item.
- 2. Click **Switch Account Representation** to view the list of all the associated accounts.



## Account Selection (Cont'd)



Perform the following steps to switch to a different account on Provider Portal:

- 3. Select the account to which you want to switch from the list of all the associated accounts.
- 4. Click Select Account.

Welcome b Logged in to	ack to the Provider Portal as Entity Key Contact & Attestation User se select an account to represent.
AI Provider 32 Entity Key Contact & Attestation User	9C Provider Portal Admin User
	4 Select Account

#### Account Selection (Cont'd)



You will be directed to the Provider Portal Homepage. Here, you can see that the account has changed to the account selected in the previous step.

LA. Care	Admin Provi 👻
A My Profile Interactions Secure Messages Authorizations Attestations Remediations	Resources Claims Users More 🗸
Provider 32	
QImage: Constraint of the second	Secure Messages
Important Announcements	Secure Message for LA Hospital - Test  Hello 1 am following up on the claim raised. Ple
<ul> <li>Announcement</li> <li>Important Facility Site Review and Medical Record Review Changes</li> <li>Aug 04</li> <li>The Department of Health Care Services (DHCS) has updated the Facility Site Review (FSR) and Medical Record Review (MRR) criteria that L.A. Care Nurse Reviewers use as tools to conduct audits. New criteria updates will be implemented on July 1, 2022. The updates are based on recommendations from experts in prevention and evidence based medicine and align with local, state and federal guidelines.</li> <li>American Academy of Pediatrics, Bright Futures</li> <li>S. Preventive Services Task Force, Grade A and B recommendations</li> </ul>	05/07/2024 Secure Message for LA Hospital Provider portal - > Test 3 Hello 1 am following up on the claim raised. Ple 05/07/2024 Secure Message for LA Hospital and Texas hospital - HYD Hello 1 am agent from hyd am following up on t
<ul> <li>American College of Obstetricians and Gynecologist</li> <li>Advisory Committee on Immunization Practices</li> <li>In order to assist you in preparing for these changes, the Facility Site Review Collaborative has developed a provider training video on the new FSR and MRR tools. You can access the FSR and MRR training videos at the link below.</li> <li>DHCS and L.A. Care understand that the implementation of the 2022 criteria will impact providers.</li> <li>We ask that you watch the provider training videos and complete our survey.</li> <li>You Tube Provider Training Video: FSR/MRR Provider Training 2022</li> </ul>	View All           O         Recent Records
(The information on this video is current at the time it was created and may be subject to change) SurveyMonkey: https://www.surveymonkey.com/r/BJYNK7F	
Stay Connected to Essential Services! Aug 04	



#### **Practitioner / Provider Search**

## **Practitioner / Provider Search -Overview**



The Practitioner/Provider search functionality on Provider Portal is a critical component of Provider Portal, Portal Administrators and General Users to efficiently locate medical professionals and facilities.

This functionality allows for the filtering of practitioners by specialty, location, availability, and other relevant criteria. It ensures that individuals can find providers who meet their Member's specific health needs and are within L.A. Care's Network.

Next, let's see how Practitioner Search works.

#### **Practitioner Search**



Practitioners or Providers use the Practitioner/Practitioner Search functionality to conduct a search for a practitioner or provider.

Login to the Provider Portal using your login credentials. On the Homepage of the Provider Portal perform the following steps to search for a practitioner on the Provider Portal:

1. Click **Practitioner/Provider Search** on the Provider Portal Homepage to access the **Practitioner/Provider Search** page.



## Practitioner Search (Cont'd)



The Provider/Practitioner Search page will appear. Perform the following steps to search:

- 2. On the **Practitioner/Provider Search** page, under the **Practitioner Search** tab, you can enter the search criteria in the fields available. There are three sections available under the **Practitioner Search** tab:
  - Line of Business: In this section, you can enter search criteria based on the Line of Business and Contracting Status of the practitioner.
  - Practitioner Details: Under practitioner details, you can enter search criteria based on the practitioner details, such as Practitioner First Name, Practitioner Last Name, Provider ID, Practitioner Type, etc.
  - Coverage and Care Requirements: Enter search criteria based on the Network and Specialty as per the coverage and care requirements in this section.

✓ Line of Business					
Line of Business		Contracting Status			
Any LOB	٣	Participating	*		
✓ Practitioner Details					
Practitioner First Name		Practitioner Last Name	Provider ID (Site ID)		Practitioner Type
Enter a Value		Enter a Value	Enter a Value		Any Type
State License Number		NPI	Tax ID / EIN		Zip Code
Enter a Value		Enter a Value	Enter a Value		Enter a Value
Accepting New Patients Require	ements	Languages Spoken	Gender		
No Preference	Ŧ	No Preference	Q No Preference	*	
✓ Coverage and Care Rec	uirements				
Network		Specialty			

## Practitioner Search (Cont'd)



Perform the following step to search on the Practitioner/Provider Search page:

3. After entering the search criteria, click the **Search** button to view the search results.

<ul> <li>Line of Business</li> </ul>			
Line of Business	Contracting Status		
Any LOB 👻	Participating 👻		
Practitioner Details			
Practitioner First Name	Practitioner Last Name	Provider ID (Site ID)	Practitioner Type
Enter a Value	Enter a Value	Enter a Value	Any Type 👻
State License Number	NPI	Tax ID / EIN	Zip Code
Enter a Value	Enter a Value	Enter a Value	Enter a Value
Accepting New Patients Requirements	Languages Spoken	Gender	
No Preference 👻	No Preference Q	No Preference 👻	
<ul> <li>Coverage and Care Requirements</li> </ul>			
Network	Specialty		
Any Network Q	Any Specialty Q		

#### Note:

- If you click the Search button without entering any search criteria, the list of all the practitioners will be displayed.
- The **Reset** button will reset the entered search criteria for all the fields on this page.

Next, let's see the error which can occur while searching for a practitioner.

#### **Practitioner Search – Error**



If the search criteria doesn't match with any record in the system, you will get the highlighted error:

Practitioner Search Provider Search	Vour search did not ma	tch any records.	
✓ Line of Business			
Line of Business	Contracting Status		
Any LOB 💌	Participating 👻		
✓ Practitioner Details			
Practitioner First Name	Practitioner Last Name	Provider ID (Site ID)	Practitioner Type
Enter a Value	ABAC	Enter a Value	Any Type 💌
State License Number	NPI	Tax ID / EIN	Zip Code
Enter a Value	Enter a Value	Enter a Value	Enter a Value
Accepting New Patients Requirements	Languages Spoken	Gender	
No Preference 🔻	No Preference Q	No Preference 💌	
<ul> <li>Coverage and Care Requirements</li> </ul>			
Network	Specialty		
Any Network Q	Any Specialty Q		
			Reset

**Note**: If the search criteria matches with any record in the system, it will be displayed in the search result section on the Practitioner Search page.

Next, let's review the practitioner search result details.

## **Practitioner Search Result**



Now, that you are aware of how to search for a practitioner. Let's see how the key information is displayed under the Practitioner Search Result section.

In the **Practitioner Search Result** section, you will find the following key details:

- All practitioner records that match the search criteria will be displayed in alphabetical order across multiple search result pages. Each search result page will show up to five matching records. For every result, you will find details such as Practitioner's Name, NPI, Line of Business, Network, Practitioner Type, Provider Address, Phone, Provider ID, etc.
- You can select the practitioner from the search results to access the Practitioner 360 page and view its details.

Network		Specialty			
Any Network	۹	Any Specialty	Q		
					Keset
earch Results	s - Sorted by Name				
2	NPI	Line of Business	Network	Practitioner Type	Specialty
	NPI	Line of Business	Network	Practitioner Type MID-LEVEL/PRIMARY CARE PHYSICIAN	Specialty
	NPI	Line of Business	Network	Practitioner Type MID-LEVEL:PRIMARY CARE PHYSICIAN	Specialty
	NPI Provider Address	Line of Business	Network Provider ID (Site ID)	Practitioner Type MID-LEVEL-PRIMARY CARE PHYSICIAN Accepting New Patients Requirements	Specialty Languages Spoken
	NPI Provider Address	Line of Business	Network Provider ID (Site ID)	Practitioner Type MID-LEVEL-PRIMARY CARE PHYSICIAN Accepting New Patients Requirements	Specialty Languages Spoken Armenian;English
	NPI Provider Address Gender	Line of Business Phone State License Number	Network Provider ID (Site ID) Contracting Status	Practitioner Type MID-LEVEL-PRIMARY CARE PHYSICIAN Accepting New Patients Requirements	Specialty Languages Spoken Armenian:English

We will talk about the Practitioner 360 page in detail later in this module.

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## Practitioner Search Result (Cont'd)



Now, let's see how you can navigate through different search result pages for the practitioner.

Scroll down to the bottom of the **Practitioner Search Result** section to access the **Previous** and **Next** buttons and the **Page** field:

- The **Previous** button and the **Next** button can be used to move to the previous search result page and the next search result page, respectively.
- The Page field indicates the current search page number you are accessing and the total page numbers of the search results. You can directly enter the appropriate page number in the Page field and press the Enter key to jump directly on that page of the search results.

	NPI	Line of Business	Network	Practitioner Type	Specialty
	Denviden Address	Bhone	Requiring 10 (City ID)	According New Preinste Populations	Language Sealog
	Provider Address	Phone	Provider ID (Site ID)	Accepting New Patients Requirements	Armenian;English
	Gender	State License Number	Contracting Status Participating		
Previous			Page 1	of 3	Next

Next, let's see how the provider search works on the Provider Portal.

#### **Provider Search**



Practitioners or Providers can use the Provider Search functionality to conduct a search for a provider.

Login to Provider Portal using your credentials. On the Home Page of the Provider Portal, perform the following steps to carry out provider search on Provider Portal:

1. Click **Practitioner/Provider Search** on the Provider Portal Homepage to access the **Practitioner/Provider Search** page.



#### Provider Search (Cont'd)



The Provider/Practitioner Search page will appear. On the **Practitioner/Provider Search** page. Click **Provider Search** to carry out the provider search.

- 2. Under the **Provider Search** tab, you can enter the search criteria in the fields available. There are three sections available under the **Practitioner Search** tab:
  - Line of Business: In this section, you can enter search criteria based on the Line of Business and Contracting Status of the provider.
  - Provider Details: Under Provider Details Section, you can enter search criteria based on the provider details such as Facility Name, Tax ID / EIN, Provider Type, NPI, etc.
  - Coverage and Care Requirements: You can enter search criteria based on the Network and Specialty as per the coverage and care requirements under this section.

✓ Line of Business			
Line of Business	Contracting Status		
Any LOB	* Participating	¥	
V Provider Details			
Facility Name	NPI	Tax ID / EIN	Provider Type
Enter a Value	Enter a Value	Enter a Value	Any Type
Facility Services	State License Number	Zip Code	Provider Medicare Number
Any Service	▼ Enter a Value	Enter a Value	Enter a Value
Site ID			
Enter a Value			

#### Provider Search (Cont'd)



Perform the following steps to search for a provider on the Provider Portal:

3. After entering the search criteria, click the **Search** button to view the search results.

<ul> <li>Line of Business</li> </ul>					
Line of Business		Contracting Status			
Any LOB	*	Participating	*		
Provider Details					
Facility Name		NPI	Tax ID / EIN	Provider Type	
Enter a Value		Enter a Value	Enter a Value	Any Type	Ŧ
Facility Services		State License Number	Zip Code	Provider Medicare Number	
Any Service	٣	Enter a Value	Enter a Value	Enter a Value	
Site ID					
Enter a Value					
<ul> <li>Coverage and Care Req</li> </ul>	uirements				
Network		Specialty			
Any Network	Q	Any Specialty	Q		
					_

#### Note:

- If you will click the Search button without entering any search criteria, all the providers in the system will be displayed.
- The **Reset** button will reset the entered search criteria for all the fields on this page.

Next, let's see the error which can occur while searching for a provider.

#### **Provider Search – Error**



If the search criteria doesn't match with any record in the system, you will get the below highlighted error:

Practitioner Search Provider Search			
<ul> <li>Line of Business</li> </ul>			
Line of Business	Contracting Status		
Any LOB 👻	Participating 👻		
<ul> <li>Provider Details</li> </ul>			
Facility Name	NPI	Tax ID / EIN	Provider Type
Enter a Value		Enter a Value	Any Type 💌
Facility Services	State License Number	Zip Code	Provider Medicare Number
Any Service 💌	Enter a Value	Enter a Value	Enter a Value
Site ID			
Enter a Value			
<ul> <li>Coverage and Care Requirements</li> </ul>			
Network	Specialty		
Any Network Q	Any Specialty Q		

**Note**: If the search criteria matches with any record in the system, it will be displayed in the search result section under the Provider Search tab.

Next, let's review the provider search result details.

#### **Provider Search Result**



Now, that you are aware of how to search for a provider. Let's see how the key information is displayed under the Provider Search Result section.

In the **Provider Search Result** section, you will find the following key details:

- All provider records that match the search criteria will be displayed in alphabetical order across multiple search result pages. Each search result page will show up to five matching records. For each result, you will find details such as **Provider's Name**, **Facility Address**, **Site ID**, **NPI**, **Line of Business**, **Provider Type**, **Provider Address**, **Phone**, etc.
- You can select the provider from the search results to access the Provider 360 page and view its details.

<b>0</b>					
Facility Address	Site ID	NPI	Line of Business	Provider Type	Phone
Specialty	Network	Facility Service	Tax ID / EIN	Provider Medicare Number	
State License Number	Contracting Status				
	Participating				

We will talk about the Provider 360 page in detail later in this module.
#### Provider Search Result (Cont'd)



Now, let's see how you can navigate through different provider search result pages.

Scroll down to the bottom of the **Practitioner Search Result** section to access the **Previous** and **Next** buttons, and the **Page** field:

- The **Previous** button and the **Next** button can be used to move to the previous search result page and the next search result page, respectively.
- The Page field indicates the current search page number you are accessing and the total page numbers of the search results. You can directly enter the appropriate page number in the Page field and press the Enter key to jump directly on that page of the search results.

F						
	Facility Address	Site ID	NPI	Line of Business	Provider Type	Phone
	Specialty	Network	Facility Service	Tax ID / EIN	Provider Medicare Number	
	State License Number	Contracting Status Participating				
Previous			Page 1 c	if 618		Next

Next, let's discuss about the Practitioner 360 page.



#### **Practitioner 360 / Provider 360**

#### Practitioner 360 / Provider 360 – Overview



Practitioner 360 and Provider 360 are advanced analytics solutions designed to enhance the performance and efficiency of healthcare practitioners and provider organizations, respectively. These tools leverage data integration and analytics to provide comprehensive insights, enabling better decision-making and improved outcomes in healthcare settings.

In this module, the below components of the Practitioner 360 and Provider 360 pages will be covered:

- Practitioner 360 Highlights Panel
- Practitioner 360 Tabs
- Provider 360 Highlights Panel
- Provider 360 Tabs

#### **Practitioner 360 – Overview**



Practitioner 360 is also referred to as the practitioner profile. On this page, Users can view the practitioner's complete information.

The Practitioner 360 page provides a holistic view of the practitioner's personal information, professional details, contact information, office details, and credentials details.

The key components of the Practitioner 360 page are:

- **1. Highlights Panel**
- 2. Practitioner 360 Tabs

actitioner Type NPI State License Number id-Level	Saaus Active	
tail Offices Credentials		
✓ Personal Information		
Healthcare Provider Name	Gender	
Provider ID	Status 0	
	Active	
Practitioner Type	Languages Spoken	
Mid-Level	English	
Provider Class 😈	NPI	
State License Number	Termination Date	
Initial Start Date	Exclude from search	

Next, let's discuss about these components in details.

# **Practitioner 360 – Highlights Panel**



Here are the key components of the Practitioner 360 page:

**Highlights Panel**: This is the top section of the **Practitioner 360** page. Here you 1. will find details such as the **Practitioner Type**, **NPI**, **State License Number**, and Status.

Healthcare Pr	ovider				
Practitioner Type Mid-Level	NPI	State License Number	Status Active		

Next, let's discuss about the tabs available on the Practitioner 360 page.

#### **Practitioner 360 – Tabs**



Here are the key components of the Practitioner 360 page:

- 2. **Practitioner 360 Tabs**: The Practitioner 360 tabs provide a comprehensive view of the practitioner's personal details, professional details, contact details, offices and credentials details. The following three tabs are available on the Practitioner 360 page:
  - Detail
  - Offices
  - Credentials

V Personal Information		
Healthcare Provider Name	Gender	
✓ Professional Details		
Provider ID	Status 🔘 Active	
Practitioner Type Mid-Level	Languages Spoken English	
Provider Class	NPI	
State License Number	Termination Date 🕐	
Initial Start Date	Exclude from search	
Termination Reason		

Next, let's discuss about the information available under each tab.

#### **Practitioner 360 – Detail Tab**



Here is the information available under the **Detail** tab:

Under the **Detail** tab, there are three different sections:

- **Personal Information**: In this section, you will find the personal information of the practitioner such as **Healthcare Provider Name** and **Gender**.
- Professional Details: Under Professional Details section, you will find the professional information of the practitioner such as Provider ID, Practitioner Type, State License Number, Status, Language Spoken, NPI, etc.
- **Contact Information**: You will find the contact information of the practitioner such as **Provider Address** in the **Contact Information** section.

Practioner Type NPI State License Number Status Mid-Level Active	
Detail Offices Credentials	
✓ Personal Information	
Healthcare Provider Name	Gender
✓ Professional Details	
Provider ID	Starus O Active
Practicioner Type Mid-Level	Languages Spoken English
Provider Class	NPI
State License Number	Termination Date
Initial Start Date	Exclude from search
Termination Reason 0	
Contact Information	

#### **Practitioner 360 – Offices Tab**



Here is the information available under the Offices tab:

Under the **Offices** tab, you will find the list of various **Healthcare Facility Networks** associated with the practitioner. This tab provides details such as Line of Business, Network, Taxonomy at the site, Clinic Name, Clinic Address, UM Fax, etc.

Detail	Offices Crede	entials						
25 10+ ite	Healthcare Facility Networ	rks (10+) Updated a few seconds ago					a la presa presa acon	\$ * C
	Line of Business $\uparrow$ $\checkmark$	Network 🗸	Taxonomy at the site $\checkmark$	Clinic Name 🗸 (	Clinic Addr 🗸	UM Fax 🗸 🗸	Accepting 🗸	
1	Blue Shield Promise, form						Accepting new	¥
2	Blue Shield Promise, form							•
3	Blue Shield Promise, form			,				v
4	Blue Shield Promise, form		PHYSICAL THERAPIST			Not Available		•
5	Blue Shield Promise, form		PHYSICAL THERAPIST	,		Not Available		•
6	Blue Shield Promise, form		PHYSICAL THERAPIST	,		Not Available		•
7	L.A. Care Covered			,				¥
8	L.A. Care Covered			,				¥
9	L.A. Care Covered Direct		PEDIATRICS PHYSICIAN			Not Available	Available throu	•

## **Practitioner 360 – Credentials Tab**



Under the **Credentials** tab, you will find the information under the following sections:

- Specialties: In this section, you will find the practitioner's specialties along with the Network, Participating Physician Group, and Clinic.
- Board Certification: In this section, you will find the board certifications the Practitioner currently hold.
- Business licenses: In this section, you will find the business licenses the Practitioner currently holds.
- Provider Trainings: In this section, you will find the provider trainings the Practitioner has completed.

Specialties			
Specialty/Taxonomy	Network	Participating Physician Group	Clinic Name
MULTI-SPECIALTY GROUP			
PRIMARY CARE CLINIC/CENTER			
UROLOGY			
			< 1 2
😰 Board Certification			
Issuer	Certification Type	Effective From	Effective To
	Allergy and Immunology	6/1/2024	6/1/2025
4			< 1
Business Licenses			< 1
Business Licenses	License Type	Effective From	< 1 Effective To
Business Licenses Issuer test user	License Type APN - Advanced Practice Nurse	Effective From 6/25/2024	Effective To 6/27/2024
Business Licenses Issuer test user	License Type APN - Advanced Practice Nurse	Effective From 6/25/2024	Effective To 6/27/2024
Business Licenses Issuer test user  Provider Trainings	License Type APN - Advanced Practice Nurse	Effective From 6/25/2024	Effective To 6/27/2024
Business Licenses  Issuer test user  Provider Trainings Training Name	License Type APN - Advanced Practice Nurse Training Date	Effective From 6/25/2024 Status	Effective To 6/27/2024
Business Licenses Issuer test user  Provider Trainings Training Name	License Type APN - Advanced Practice Nurse Training Date 6/28/2024	Effective From 6/25/2024 Status Verified	Effective To 6/27/2024
Business Licenses Issuer test user  Provider Trainings Training Name	License Type APN - Advanced Practice Nurse Training Date 6/28/2024	Effective From 6/25/2024 Status Verified	Effective To 6/27/2024

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#### **Provider 360 – Overview**



Provider 360 is also referred to as the provider profile. On this page, Users can view the practitioner's complete information.

The Provider 360 page provides a holistic view of the provider's information, including Contact Information, Provider NPIs, Network, Specialty, and Services.

The key components of the Provider 360 page are:

- **1. Highlights Panel**
- 2. Provider 360 Tabs

one Address Account		
tall Provider NPIs Network Specialty Services		
✓ Details		
Provider ID	Account	
Facility Name	Provider Type	
Location Type	Tax ID / EIN	
NPI	Provider Medicare Number	
State License Number	Licensed Bed Count	
Availability Exceptions	Accreditation 0	
<ul> <li>Contact Information</li> </ul>		

Next, let's discuss about these components in details.

#### **Provider 360**



Here are the key components of the Provider 360 page:

1. Highlights Panel: This is the first section of the Provider 360 page. Here, the provider's key details such as Phone, Address, and Account are displayed.

Next, let's discuss about the Provider 360 tabs.

#### Provider 360 (Cont'd)



Here are the key components of the Provider 360 page:

- 2. **Provider 360 Tabs**: The Provider 360 tabs provide a comprehensive view of the provider details. The provider's details are available under the following five tabs on the Provider 360 page:
  - Detail
  - Provider NPIs
  - Network
  - Specialty
  - Services

Account Provider Type
Provider Type
Tax ID / EIN
Provider Medicare Number
Licensed Bed Count
Accreditation ()

Next, let's discuss about the information available under each tab.

#### **Provider 360 – Detail Tab**



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Here is the key information available under **Detail** tab on the Provider 360 page:

Under the **Detail** tab, there are two sections:

- Details: In this section, you will find information regarding Provider, Account, Facility Name, Provider Type, Location Type, etc.
- Contact Information: You will find the contact information of the provider such as Address and Phone in the Contact Information section.

✓ Details		
Provider ID	Account	
Facility Name	Provider Type	
Location Type	Tax ID / EIN	
NPI	Provider Medicare Number	
State License Number	Licensed Bed Count	
Availability Exceptions	Accreditation	
✓ Contact Information		
Address	Phone	

## **Provider 360 – Provider NPIs Tab**



Here is the key information available under the **Provider NPIs** tab on the Provider 360 page:

Under the **Provider NPIs** tab, you will find all the Healthcare Provider NPIs associated with the provider, along with their **Name**, **Network**, **Line of Business**, **Practitioner Type**, **Specialty**, and **UM Fax**.

Health	hcare Provider NPIs					
NPI	Name	Network	Line Of Business	Practitioner Type	Specialty	UM Fax
			Blue Shield Promise, formerly Care1st			
			MCLA			
			MCLA			
			MCLA			
			MCLA			
			MCLA			
			MCLA			
			MCLA			
			MCLA			
			MCLA			

#### **Provider 360 – Network Tab**



Here is the key information available under the **Network** tab on the Provider 360 page:

Under the **Network** tab, you will find the Healthcare Facility Networks that are part of the provider network, along with their **LOB**, **Network Name**, and **UM Fax**.

Healthcare	e Facility Networks	
LOB	Network Name	UM Fax
MCLA		
MCLA		

## **Provider 360 – Specialty Tab**



Here is the key information available under the **Specialty** tab on the Provider 360 page:

The **Specialty** tab provides information about the specific areas of medical expertise and practice for the healthcare provider.

<ul> <li>Specialty</li> </ul>		
Specialty		
CLINIC-MIXED SPEC		
CLINIC		
CLINIC-SPEC		

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# **Module Summary**

Now that you have completed this module, here is the summary of what you have learnt, how to:

- Initiate Guided Registration on Provider Portal.
- Perform Microsoft Registration.
- Fill and submit the Enter User Information form.
- Switch an Account.
- Search Providers / Practitioners.
- Access the Provider360 / Practitioner360 page.







#### **Module 3: Member Information**

## **Module Objectives**

After completing this module, you will be able to:

- Search Member.
- Access the Member 360 page.
- View Member Plan information.
- Select Plan & View Plan Level Details.
- View Coverage Benefits and Claim/Authorization information.





## **Member Search & Details**



[via Admin Portal user persona]

Providers use Member Search functionality to search for a member in the portal.

The steps to carry out member search in the portal are outlined below:

1. You can conduct Member Search either by navigating to the **Search Members** tile on the portal Homepage **OR** by selecting **Search Members** from the **Quick Actions** menu as highlighted below:



**Note:** If the Quick Actions tab is not present, then the Search Member option will be available under "**More**" tab.

## Member Search & Details (Cont'd)



Providers use Member Search functionality to search for a member in the portal.

The steps to carry out member search in the portal are outlined below:

- 2. On the **Member Search** page, enter either **Member ID; Last Name** AND **Date Of Birth;** or **Phone Number**. <u>*Please note*</u> that the use of Phone Number as a search criteria is only recommended in instances where Member ID or Date of Birth are unknown. Also, if any one set of fields is entered, the remaining fields will become non-editable.
- 3. Now, click **Search**. Use **Reset** button to reset all the fields.

My Profile Interact	tions Secure Messages	Authorizations	Attestations	Remediations	Resources	Ouick Acti	ons 🗸 More 🗸	
II ingrione interac	aons secure messages	- Iddition Edition is	7 ACCOLOGIONIS	nemediations	nesources	4		
lember Search								
Member Search								
lember ID			_					
DR-								
ast Name			Date of Birth					
Enter a value			Choose a	date				Ē
DR-								
hone Number			_					
Enter a value								
							Reset Se	arch
			I					
	Privacy Policy	Terms & Conditions	Contact Us   1-8	88-4LA-Care (1-888-	152-2273)			

## Member Search & Details – Error



While conducting the member search you may encounter the following errors:

1. Entering both Last Name AND Date of Birth is mandatory to do the search. Entering only one will prompt an error.

		- O Pie	ase provide either a	Member ID or Las	civame along	with Date	or Birth	or mone N	÷ 8 *	min Provi 👻
n My	Profile	Interactions	Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick Actions $\checkmark$	
Member Searc	:h									
Q Membe	r Searc	h								
_										
Enter a value										
-OR-										
Last Name					Date of Bir	th				
Smith					Choose	a date				<b>#</b>
-OR-										
Phone Number										
Criter a volue										
										Reset Search
										Search

2. Entering any invalid/incorrect data will not give any results and will prompt an error.

	ly Profile	Interactions	Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick Act	ions 🗸		
	,											
Member Sea	irch											
Q Memb	ber Searc	h										
_												
Member ID												
Enter a value												
-OR-												
Last Name					Date of Bir	th						
Enter a value					Choose	a date						
-OR-												
Phone Number					2							
99999999999												
												_
											Reset	s



## Member Search & Details (Cont'd)



Providers use Member Search functionality to search for a member in the portal.

The steps to carry out member search in the portal are outlined below:

3. Upon clicking Search, the **Search Result** will be displayed. Please note the search result sorted based on **Status** (active/inactive member) by default. Select the member from the list and click on **Open** to view the member details.

lember Search								
Q Member Search								
emoeriu								
IR-								
ist Name		Date of Birth	1					
Enter a value		Choose a	date					
)R-								
none Number								
Enter a value								
								_
						Reset	Sear	ch
							_	_
E Results								
Full Name $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	Resident v Zip v Address	LOB V	PPG Sub Network	PCP V	Primary Plan V Product	Plan Effective Date (Primary) $\checkmark$	Status	`
		MCLA	HEALTH CARE L	Admin Provide	LA Care Medica		Active	
		MCLA	HEALTH CARE L				Active	-
		MCLA	HEALTH CARE L		LA Care Medica		Active	_
		MCLA	HEALTH CARE L				Active	
		MCLA	HEALTH CARE L				Active	

**Note:** – If more than 10 records matching the search criteria are displayed, use the scroll bar in the list to access more search records.

## **Member Search & Details**



[via General Authorized user persona]

Providers use Member Search functionality to search for a member in the portal.

The steps to carry out member search in the portal are outlined below:

1. You can conduct Member Search either by navigating to the **Search Members** tile on the portal Homepage **OR** by selecting **Search Members** from the **Quick Actions** menu as highlighted below:



**Note:** If the Quick Actions tab is not present, then the Search Member option will be available under "**More**" tab.

## Member Search & Details (Cont'd)



Providers use Member Search functionality to search for a member in the portal.

The steps to carry out member search in the portal are outlined below:

- 2. On the **Member Search** page, enter either **Member ID; Last Name** AND **Date Of Birth;** or **Phone Number**. <u>Please note</u> that the use of Phone Number as a search criteria is only recommended in instances where Member ID or Date of Birth are unknown. Also, if any one set of fields is entered, the remaining fields will become non-editable.
- 3. Now, click **Search**. Use **Reset** button to reset all the fields.

A. Care				ę	Admin Provi 👻
♠ My Profile Interactions	Secure Messages Authorizations	Resources Claims	Reports (	Quick Actions 🗸	
	т	est PP1			
Member Search					
Q Member Search					
Member ID					2
-OR- Last Name		Date of Birth			
Enter a value		Choose a date			
-OR- Phone Number					
Enter a value					
					Reset Search
					<b>`</b>

## Member Search & Details – Error



While conducting the member search you may encounter the following errors:

1. Entering both Last Name AND Date of Birth is mandatory to do the search. Entering only one will prompt an error.

↑ My Profile	Interactions	Secure Messages	Authorizations	Resources	Claims	Reports	Quick Actions 🗸	
			1	lest PP1				
Member Search								
Member Search	h							
Member 10	.n							
Enter a value								
-OR- Last Name				Date of Bir	th			
Smith				Choose	a date			
-OR- Phone Number								
Enter a value								

2. Entering any invalid/incorrect data will not give any results and will prompt an error.

♠ My Profile Interactions Sec	ure Messages Authorizations	Resources Claims Reports	G Quick Actions ↓	
	Te	st PP1		
Member Search				
Q Member Search				
Member ID				
-OR-				
Last Name		Date of Birth		
Enter a value		Choose a date		
-OR-				
Phone Number	(	2		
9999999999				

## Member Search & Details (Cont'd)



Providers use Member Search functionality to search for a member in the portal.

The steps to carry out member search in the portal are outlined below:

3. Upon clicking Search, the **Search Result** will be displayed. Please note the search result sorted based on **Status** (active/inactive member) by default. Select the member from the list and click on **Open** to view the member details.

T	est PP1					
Member Search						
Q Member Search						
Member ID						
-OR-						
Last Name	Date of Birth					
Enter a value	Choose a date					<b>1</b> 11
-OR-						
Phone Number						
Enter a value						
					Reset	Search
Tesults						
—						
Full Name Date of Birth Phone Number Member ID Address Zip	LOB	PPG Sub Network	РСР	Primary Plan Product	Plan Effective Date (Primary)	Status
•	MCLA	HEALTH CARE L		LA Care Medica		Active
	MCLA			LA Care Medica		Inactiv
4						
	Open					
	open					

**Note:** – If more than 10 records matching the search criteria are displayed, use the scroll bar in the list to access more search records.

#### Member 360 – Overview



Member 360, also referred to as the member profile, is where providers can view the member's complete information.

The Member 360 page provides details about a member's plan details and status, contact details, membership benefits, cases, authorization details, claims and more.

In this unit, the below components of Member 360 will be covered:

- Member Highlights Panel
- Member Info Card
- Member Plan Card
- Member 360 Tabs
- Coverage / benefits Information

# Member 360 – Overview (Cont'd)



[via Admin Portal user persona]

Member 360, also referred to as the member profile, is where providers can view the member's complete information.

Here is quick view of the Member 360 page after searching for a member.

- **1.** Member Highlights Panel
- 2. Member Info Card
- 3. Member Plan Card
- 4. Member 360 Tabs
- 5. Coverage / Benefits Information



## Member 360 – Overview (Cont'd)



[via General Authorized user persona]

Complete view of the Member 360 page, upon doing a member search:

Here is quick view of the Member 360 page after searching for a member.

- **1.** Member Highlights Panel
- 2. Member Info Card
- 3. Member Plan Card
- 4. Member 360 Tabs
- 5. Coverage / Benefits Information

Member Infor	mation Gender	Person Account Person Account Primary Phone Resident Addree	15
Member Infor  rth Date Plan Card	mation Gender	Person Account Primary Phone Resident Addree	2
Plan Card	Gender	Primary Phone Resident Addre	55
enh Date	Gender	Primary Phone Resident Addre	55
Plan Card	Gender		
🔁 Plan Card			
😰 Plan Card			
Plan Card		Detail Coverage	
_		✓ Profile	
Name		Preferred / Nickname	Pronouns
ationship to Subscriber	Member ID		
and the second s	110	Language (State)	Spoken Language
CP/Clinic Name	CAP Hospital Name	Written Language	Gender Identity
VISO Name	Auth Fax		test value
Ilaims Address	Rx BIN	Sex at Birth	Member Race (Collected)
Rx PCN	Rx Group	Race	Member Ethnicity (Collected)
ford Col Distribution Trace	Deal Elisibility		
veu-cal trigionity type		Ethnicity	Sexual Orientation
		TribeCode	Alternate format Preferences
		Rx Adherence Rating	
		V Other Coverage & Insurance (	(COR / MSD)
		Entered Courses Mana	Efforting Data Termination Data Data

# Member 360 – Highlights Panel



Member 360, also referred to as the member profile, is where providers can view the member's complete information.

1. Member Highlights Panel: This is the top section of the Member 360 page. Here you will find details such as the member's Name, Primary Phone and Residential Address.

۶ <u>د</u>	Person Account	
Primar	y Phone	Resident Address

# Member 360 – Highlights Panel



Member 360, also referred to as the member profile, is where providers can view the member's complete information.

2. Member Info Card: On the Member Info Card, you will find the Member's Name, Birthdate (Age), and Gender.

3. Plan Card: This section provides information about the primary plan of a member including Plan Name, Relationship to Subscriber, MSO Name, Member ID, Claims Address, Auth Fax and Medi-Cal Eligibility type. The Rx fields (Rx Bin, Rx PCN, and Rx Group) show pharmacy plan related data etc. You can also see a field denoting dual eligibility of the plan for the member.



😢 Plan Card	
Plan Name	
Relationship to Subscriber	Member ID
PCP/Clinic Name	CAP Hospital Name
MSO Name	Auth Fax
Claims Address	R× BIN
Rx PCN	Rx Group
Medi-Cal Eligibility Type	Dual Eligibility

#### Member 360 – Tabs



Member 360, also referred to as the member profile, is where providers can view the member's complete information.

- 4. **Member Tabs -** The Member 360 tabs provide a comprehensive view of the member's personal details, plan related details, coverage benefits, claims and authorizations information which will be available in the following tabs:
- Detail Tab
- Member Plan Tab
- Coverage Tab
- Claims Tab
- Authorizations Tab
- Documents

Now, let's discuss each tab in detail next.



#### Member 360 – Tabs (Detail)

**Detail**: Under the Detail tab, you can view Member's personal details as well as system details categorized under different sections such as:

- Alerts and Triggers Various member info about invalid addresses & phone, email & phone consent, etc. are shown here.
- Member Header Details Basic information about the member such as name, age, birthdate, addresses & phone are shown here.
- Profile Other demographic details about the member such as language, race, gender, ethnicity etc. are shown here.

**Note:** Tab and Field visibility is dynamic. If member belongs to the Account, then all tabs are visible, but if it doesn't, then only **Detail & Coverage** tabs are visible. **Other Coverage section** is visible in each tab.

Detail Member Plan C	Coverage	Claims	Authorizations	
✓ Alerts and Triggers				
Invalid Mailling/Residential Addre	ess(RTS)		Returned to Sender Forwarding Address	
Invalid / Disconnected Phone			Email Consent	
Mobile Phone Text Consent			Yes	
Yes				
∨ Member Header Detail	ls			
Account Name		Active Authorized Contact on File	Active Authorized Contact on File	
Birthdate			Age	
Medicare ID			Resident Address	
Mailling Address			Email	
Primary Phone			Cellphone	
Work Phone				
Profile  Proferred / Nickname			Риплание	
Profile Preferred / Nickname			Pronouns	
✓ Profile Preferred / Nickname Language (State)			Pronouns Spoken Language	
Profile Preferred / Nickname Language (State) Written Language			Pronouns Spoken Language Gender Identity	
Profile Preferred / Nickname Language (State) Written Language			Pronouns Spoken Language Gander Identity	
Profile Preferred / Nickname Language (State) Written Language Sex at Birth			Pronouns Spoken Language Gender Identity Member Race (Collected)	
Profile Preferred / Nickname Language (State) Written Language Sex at Birth Information is unavailable			Pronouns Spoken Language Gender Identity Member Race (collected)	
<ul> <li>✓ Profile</li> <li>Preferred / Nicksame</li> <li>Language (State)</li> <li>Written Language</li> <li>Set at Birth</li> <li>Information is unavailable</li> <li>Race</li> </ul>			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Callected)	
Profile Preferred / Nicksame Language (State) Written Language Sec at Birth Information is unavailable Race Ethnicity			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation	
Profile Preferred / Nickname Language (State) Written Language Sea at Birth Information is unavailable Race Ethnicity			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation Other	
Profile  Preferred / Nickname Language (State)  Written Language Sex a Birth Information is unavailable Race Ethnicity TribeCode			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation Other Alternate format Preferences	
Profile  Prefered / Nickname Language (State)  Written Language Sex at Birth Information is unavailable Race Ethnicity TribeCode			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation Other Alternate format Preferences Large Print	
Profile Preferred / Nicksame Language (State) Written Language Sea at Birth Information is unavailable Race Ethnicity TribeCode RacAdherence Rating			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation Other Alternate Format Preferences Large Print	
Profile  Preferred / Nickname Language (State)  Written Language Sea at Birth Information is unavailable Race Ethnicity TribeCode Re Adherence Rating			Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation Other Alternate Format Preferences Large Print	
Profile  Preferred / Nickname Language (Rate)  Written Language Sex et Birth Information is unavailable Race Ethnicity TribeCode Rx Adherence Rating / Other Coverage & Insura	nce (COB /	MSP)	Pronouns Spoken Language Gender Identity Member Race (Collected) Member Ethnicity (Collected) Sexual Orientation Other Alternate format Preferences Large Print	

# Member 360 – Tabs (Member Plan)



**Member Plan:** In this tab, you will find the List View of all the member plans (active/inactive).

You will find information such as **Member Name**, **Plan Name**, **Effective Date**, Termination Date & Reason and Status. You can also select a plan to navigate to the Member Plan page.

	mber Plan Covera	ge Claims	Authorizations		
Thember Plans (5)					
Member N	∨ Plan Name ∨	Effective D 🗸	Terminatio	∨ terminatio ∨	Status 🗸
	LA Care Medicar				Inactive
	L.A. CARE MEDIC				Active
	Blue Shield Pro				Inactive
	LA Care Medicar				Inactive
	LA Care Medicar		_		Inactive

**Note:** Click **View All** to view of the member plans (only visible when there are more than 10 member plans in the list).

This tab is not available for the General user persona. 

## Member 360 – Tabs (Member Plan Detail page)



Note: The fields on the detail page differ for every line of business.

<ul> <li>Member Plan Information</li> </ul>	
Line of Business	Plan Name
Member ID	Medicare iD
Status	Effective Date
Termination Date	Termination Reason
COB / Other Coverages	Primary/Secondary/Tertiary Primary
Notes	
<ul> <li>Address Information</li> </ul>	
Plan Correspondence Address	Plan Claims Address
Plan Payment Address	Grievance and Appeals Address
RX BIN	Member Service TFN
RX PCN	Provider Service TFN
RX Group	
✓ System Information	
Created By	Last Modified By
Provider Network Details	
PCP / Clinic Name Phone Number Address	Network CAP Hospital Effective Date Termination Date Termination Rea

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# Member 360 – Tabs (Coverage)



**Coverage:** In this tab, you will find the coverage benefits applicable to the member based on the selected date of service. Both Internal & External plan details are shown.

You will find the workflow of choosing a coverage benefit plan for the member. This is described extensively in further slides. This is described extensively in further slides.

ease select a date of servic	e and plan	Steps O Plan Selection
Member has more than one active pla	n potentially in error	
e of Service 14/2024		
LA Care Medicare PLUS	L.A. CARE MEDICARE PLUS	
Member ID	Member ID	
Plan Type / LOB MCLA Termination Date PCP / Clinic Name Network	Effective From Plan Type / LOB L.A. CARE Medicare Termination Date PCP / Clinic Name Network	
CAP Hospital There is no Facility or Facility.Account in the Site record. Provider ID (Site ID) Relationship to Subscriber Plan Source Internal	CAP Hospital Provider ID (Site ID) Relationship to Subscriber Plan Source Internal Select Plan	

## Member 360 – Tabs (Claims)



**Claims:** In this tab, you will find the option to search for any existing claims raised for this member.

You can search via fields like Claim ID, Billed Amount, Date of Service From, Date of Service Through, Check Number, and Check Date.

If relevant claims are found based on the search data, the list of the claims will be visible right below the search dialog box. This is described extensively in further slides.

Claim Search	ו				
Claim ID			Billed Amount		
Enter a Value			Enter a Value		
Date of Service Fron	n		Date of Service Thro	bugh	
10-18-2023		苗	10-18-2024		苗
Check Number			Check Date		
Enter a Value			Choose a Date		苗
		_		Reset	Search
Claim ID	Claim Typ	e D	ate of Service	Billed Amount	Provid
	Санттур		ate of service	billed Amount	Prov

**Note**: This tab is not available for the General user persona.

# Member 360 – Tabs (Authorization)



Authorizations: In this tab, you will find the option to search for any existing authorizations for this member. Additionally, new authorizations can be requested from here as well.

You can search via from & to dates, type of member, authorization number.

If relevant authorizations are found based on the search data, the list of the authorizations will be visible right below the search dialog box. This is described extensively in further slides.

Au	thorization Se	earch					
	Authoriza	ation Filte	r			Request New Authorization	
~ /	Authorization Sear	rch Criteria	* Received	To Date		Туре	
	09/04/2023	Ê	09/04/20	024	苗		•
A	Authorization Number						
	Enter a Value						
						Reset Sea	rch
	Туре	Category	Aut	thorization Numb	er	Requested By	Ref

**Note**: This tab is not available for the General user persona.

# Member 360 – Tabs (Documents)



**Documents:** In this tab, you will find the relevant documents uploaded for the Member once you log in to the OnBase Integration for Salesforce platform.

Upon clicking the **Documents** tab, the **Log In** pop-up window displays. Click **Log In** to directly log into the OnBase Integration for Salesforce platform and view the uploaded documents.



Note: This tab is not available for the General user persona.



After successful log in to the OnBase Integration for Salesforce, all the uploaded documents will display under the **Documents** tab.

Q       Search this list       ▼       C         UM Memb ↑       UM Memb ↑       UM Memb ↑       External ID ↑       UM Docu.         〒 Filter       〒 Filter       〒 Filter       〒 Filter       〒 Filter         ●       ●       ●       ●       ●       ●	Q. Search this list       ▼       C         UM Memb       ↑       UM Memb       ↑       UM Docu         〒 Fliter       〒 Fliter       〒 Fliter       〒 Fliter       〒 Fliter         ●       ●       ●       ●       ●       ●	H	OnBase Int	egration for Sal	esforce	Member Documents	<ul> <li>Impor</li> </ul>	t 191 -
UM Memb ↑       UM Memb ↑       UM Memb ↑       External ID       ↑       UM Docu.         〒 Filter	UM Memb ↑       UM Memb ↑       UM Memb ↑       External ID ↑       UM Docu.         Image: State of the state					Q Sear	ch this list	₹ C'
Image: Filter       Image: Filter<	Image: Filter       Image: Filter<	UN	1 Memb 🕆	UM Memb ↑	UM Memb 1	° UM Memb ↑	External ID 🕆	UM Docu.
MEMBER I	MEMBER D	đ	Filter	(₹ Filter	₹ Filter	₹ Filter	₹ Filter	₹ Filter
								MEMBER D

**Note**: You can use the scrollbar to view all the details of the uploaded document(s).



To add a document, perform the following steps:

1. Click **Import**. A pop-up window will appear where you can select the supporting documents that you want to upload from your system.

H OnBase Int	egration for Sal	esforce	Member Docume	ents	•	Import	<b>\$</b> -
			٩	Searc	h this list		₹ C'
UM Memb ↑	UM Memb ↑	UM Memb 1	UM Memb	Ŷ	External ID	÷	UM Docu.
7 Filter	Ŧ Filter	₹ Filter	₹ Filter		₹ Filter		₹ Filter
							MEMBER I



To add a document, perform the following steps:

- 2. Once you have selected the supporting documents from your system, the **Import one or more files** window appears. Select the document type and fill out the relevant information.
- 3. Click Upload.

Detail	Member Plan Co OnBase Integratio	rerage Claims	Authorizations Documents	import i 🖍	2 ·
UM	Single Document Import r Claim_I PDF 440.91 Ki	NR_FA	Name: Claim_ivr_faq (1).pdf Document Type Health Information Form (HIF) File Type	2	
L			PDF UM Member Last Name	3	l
L			UM Member Date of Birth	÷	l
4	4		Cance	el Upload	

**Note**: You can upload multiple files using the **Add more files** button.



To add a document, perform the following steps:

4. After clicking Upload, a message appears confirming that the document was imported successfully. Click the **Cancel** button to close the window.

Import	one or ODocument imported suc	ccessfully. Click IXI to close this. X
M Single D	ocument Import mode	Document Type ARD - Authorized Representative Form
E		External ID
		UM Member ID
	1 Upload files	UM Member QNXT ID
	or Drop files	
		AUTHORIZED REPRESENTATIVE ~
		ARD First Name
		ARD Last Name
		AUTHORIZED REPRESENTATIVE   ARD First Name



The recently uploaded file is now displayed under the OnBase Integration for Salesforce section.

	OnBase Int	egration for Sal	esforce	Member Documents	<ul> <li>Import</li> </ul>	\$ <b>t</b> -
				Q Search	n this list	₹ C'
Ŷ	UM Memb ↑	UM Memb ↑	UM Memb ↑	UM Memb ↑	External ID 🔶	UM Docu.
	₹ Filter	(₹ Filter	₹ Filter	₹ Filter	₹ Filter	₹ Filter

<u>Note</u>: If the file does not appear after a successful upload, you can click the Refresh icon.

# Member 360–Coverage Information

Member 360, also referred to as the member profile, is where providers can view the member's complete information.

**Other Coverage Information –** Shows any existing coverage plans that the 5. Member has. It also shows fields like **Coverage Name**, Effective Date, Termination Date along with Policy Number for easy reference. Also, the coverage name is a hyperlink, so clicking on it will navigate to the Coverage plan details page.

External Coverage Name	Effective Date	Termination Date	Policy Number
	07/01/2016	12/31/2078	
			🔔 🙆 Admin Provi 🔻
A My Profile Interactions Secu	ire Messages Authorizations	Attestations Remediations Resour	rces Claims Users More 🗸
Other Coverage & Insurance (CO	B / MSP)		
Other Coverage & Insurance (CO	B / MSP)	Policyholder Name	
Other Coverage & Insurance (CO	B / MSP)	Policyholder Name Policyholder DOB	
Other Coverage & Insurance (CO Enroll ID COB Template Group	B / MSP)	Policyholder Name Policyholder DD8 Other Insurance Cardier Name	
Other Coverage & Insurance (CO) ErrollD COB Template Group Effective Date 0701/2016	B / MSP)	Policyholder Name Policyholder DD8 Other Insurance Carrier Name Test Medicare other name	
Other Coverage & Insurance (CO) EnrollD COB Template Group Effective Date 07/01/2016 Termination Date	B / MSP)	Policyholder Name Policyholder DD8 Other Insurance Carrier Name Test Medicare other name Employer Group or Name	
Other Coverage & Insurance (CO) EnrollD COB Template Group Effectue Date 07/01/2016 Termination Date 12/31/2078	B / MSP)	Policyholder Name Policyholder D08 Other insurance Carrier Name Test Medicare other name Employer Group or Name	
Other Coverage & Insurance (CO) EnroliD COB Template Group Effective Date 070702016 Termination Date 12/31/2078 Created By	B / MSP)	Policyholder Name Policyholder DO8 Other Insurance Carrier Name Test Medicare other name Employer Group or Name Policy Number	
Other Coverage & Insurance (COI Erroll ID COI Template Group Effective Date 07/01/2016 Termination Date 12/31/2078 Create Date	B / MSP)	Policyholder Name Policyholder DDB Other insurance Carrier Name Test Medicare other name Employer Group or Name Policy Number Relationship of Policyholder to Member	
Other Coverage & Insurance (CO) EnroliD COB Template Group Effective Date 07070/2016 Termination Date 12/21/2078 Created By Create Date 02/02/2024	B / MSP)	Policyholder Name Policyholder DDB Other insurance Carrier Name Test Medicare other name Employer Group or Name Policy Number Relationship of Policyholder to Member	
Other Coverage & Insurance (CO) Erroll ID COB Template Group Effective Date 07/01/2016 Termination Date 12/21/2078 Created By Create Date 02/02/2024 Updated By	B / MSP)	Policyholder Name Policyholder DDB Other Insurance Carrier Name Test Medicare other name Employer Group or Name Policy Number Relationship of Policyholder to Member Contact Information	



#### **Coverage Benefits and Quotes**

## **Coverage Benefits and Quotes**



Coverage benefits at L.A. Care refer to the specific health care services, protections, or financial compensations available to members based on the terms of their health plan coverage.

Quotes represent the proposed price of a member plan.

In this section, you will learn how to:

- Launch coverage benefits
- Select date of service and plan
- View plan level details
- Benefit category and benefit detail selection
- View benefit details
- View authorization and claim information
- Submit and view case details
- View benefit quoting details

## **Coverage Benefits and Quotes**



Coverage benefits at L.A. Care refer to the specific health care services, protections, or financial compensations available to members based on the terms of their health plan coverage.

The steps to select Coverage/Benefits plan in the provider portal are outlined below:

- 1. On the Member 360 record page, locate & select the **Coverage** tab. Notice the date of service is editable & defaulted to today's date. Plans displayed are based on the selected date of service, and the plan date.
- 2. Select the plan and click **Next** to see the **Plan Level Details** (Internal or External)
- Internal Where responsible party is LA Care.
- **External** Where responsible party is not LA Care.





## **Coverage Benefits and Quotes**(Cont'd)

Coverage benefits at L.A. Care refer to the specific health care services, protections, or financial compensations available to members based on the terms of their health plan coverage.

The steps to select Coverage/Benefits plan in the provider portal are outlined below:

3. On the **Internal Plan Details** page, you will find any additional details of the selected plan along with a **Disclaimer as applicable.** Then, click **Next**.

On the **External Plan Details** page, you will find all the details of the chosen plan, and the flow ends here when clicked on Finish. Upon finishing, a case would get created and you would be navigated to the Case Detail page

L Member Information	Person Account		Coverage and Ben	efits Information	Steps
e Berlh Satie Gender	Primary Plane Benderi Addres		Enroll ID	Policy Holder Name	<ul> <li>Plan Selection</li> <li>View Plan Details</li> </ul>
Plan Card	Detail Member Plan Coverage Claims Authorizations	Steps	Group	Policy Holder DOB	
Plan Name Pj	Vian Level Details  V Deducible  INDIVIDUAL	Plan Selection     View Plan Details	Effective Date	Other Insurance Carrier Name Test Medicare other name	
Halasomity to Subscriber Member 10 Solf CAP Proglad Name KSD Name Auth Law	In Network Doductible \$10,000 of \$10,000 applied \$7,000 remaining	Vew Bonefits And Access Rules	Termination Date	Employer Group or Name	
Clarms Address Ro BIN	FAMALY In Network Declarible \$2,000 of \$20,000 applied		Created By	Policy Number	
ni PEN Rođenje Med-Cal Eligibility Syse Dual Eligibility	\$18,000 remaining		Create Date 02-02-2024	Relationship of Policy Holder to Member	
	In Notiverk Dui C/ Postet S100 of \$1,000 applies \$700 remaining \$5000 f		Updated By	Contact Information	
	rinner In Network Dur. CF Podiet \$100 of \$500 applied \$400 remaining		Update date 02-02-2024	ä	
	Additional Benefit Details     Disclamer: 3			3	
	Previous		Cancel	Previous Finish	



#### Coverage Benefits and Quotes (Internal Plan)

Coverage benefits at L.A. Care refer to the specific health care services, protections, or financial compensations available to members based on the terms of their health plan coverage.

The steps to select Coverage/Benefits plan in the provider portal are outlined below:

- 4. On the Benefit Section Page, select the **Benefit Category** and **Benefit Detail** from the dropdown list and click **Select**. Any number of benefits can be chosen from the combinations, and upon clicking Select, all individual benefits would be added to the coverage plan.
- 5. Based on the Benefit Category and Detail selected, the **Benefit Details**, **Authorization Information**, and **Claim Information** will be displayed.
- 6. Click **Finish** to add the benefit to the plan. Upon finishing, a case would get created and you would be navigated to the Case Detail page.



#### Coverage Benefits and Quotes (Internal Plan)



Coverage benefits at L.A. Care refer to the specific health care services, protections, or financial compensations available to members based on the terms of their health plan coverage.

On the Case Details page, you will find details such as **Case Number**, **Member ID**, **Plan Name**, **Last Name**, **Line of Business**, **Case Record Type**, **Status**, **Plan Selected** and its **Details** etc. You will also have a **Related Benefit Quotes** section where you will find **Case Number**, **Status**, **Date Opened**, **Benefit Category**, and **Benefit Details**. Select **Case Number** to view the **Benefit Quoting** Details page.

s Status Inquiry Complet	ed					
an an de la casa de la						
etails						
<ul> <li>Case Overview</li> </ul>						
lase Number 00011696				Member ID		
first Name				Last Name		
ine of Business VICLA				Case Record Type Plan Inquiry		
itatus Completed			/	Date/Time Opened 7/19/2024, 5:18 AM		
etails	called on 7/26/24 for LA Care N	ladicare DLLIS and was informed of t	the following :	Plan Selected		
<ul> <li>Deductible (Individual) :</li> <li>Deductible (Family) : \$40</li> <li>Out-of-Pocket (Individual)</li> </ul>	\$3,000 out of \$10,000 applied 10 out of \$1,000 applied al) : \$1,200 out of \$2,000 applied			Date of Service 7/26/2024		
<ul> <li>Out-of-Pocket (Family) :</li> </ul>	\$2,000 out of \$3,000 applied					
lotes			/			
Related Benefit Qu	uotes (1)					\$ * C
Case Number	✓ Status √	Date Opened	~	Benefit Category	✓ Benefit Details	~
1 00015260	Completed	7/26/2024, 7:21 AM		Outpatient Benefits & Services	Dialysis Services	
			Vi	ew All		
Internal Use Only						

#### Coverage Benefits and Quotes (Internal Plan)



Coverage benefits at L.A. Care refer to the specific health care services, protections, or financial compensations available to members based on the terms of their health plan coverage.

On the **Benefit Quoting Case Details** page, you will find the details such as, **Case Number**, **Member ID**, **Line Oof Business**, **Case Record Type**, **Status**, **Details**, **Benefit Attribute Details**, and **Access Rules Details**.

nent Quoting Completed	
Details	
✓ Case Overview	
Esse Number 00015260	Member D
First Name First Name	Last Name Last Name
Line of Business L.A. CARE Medicare	Care Record Type Benefit Quoting
Status Completed	Date/Time Opened 7 7/26/2024, 7:21 AM
Details called on 7/26/24 for LA Care Medicare PLUS, and was informed of the following :	Plan Selected LA Care Medicare PLUS
<ul> <li>Benefit Description : Dialysis and hemodialysis services LA. Care covers dialysis treatments. LA. Care also covers hemodialysis (chronic dialysis) services if your doctor submits a request and LA. Care approves it.</li> </ul>	Parent Case
Neal-Lai coverage does not include: • Comfort, convenience, or iuxury equipment, supplies, and reatures • Non-medical items, such as generators or accessories to make home dialysis equipment portable for travel	Benefit Category Outpatient Benefits & Services
Invert Astribus Dealls • DescriptionValue : Dialysis and hemodialysis services LA. Care covers dialysis treatments. LA. Care also covers hemodialysis (phomic dialysis) services if your doctor submits a request and LA. Care approves it. Medi-cal coverage does not include • Comfort commentions	Benefi Danah Dialysis Services
or truny requipment     vupples     und[features + Non-medical Items     und[features + Non-medical Items     und a generatory or accessories to make home dialysis equipment portable for travel     benefitters : [         altowed Limit:         altowed Limit         altowed Limit         adtowed         adtowed Limit	
kcess Rule brais Kcess Rule Details : Authorization Information : Responsible Party : No Matching data Danie Option : No Matching data Online Option : No Matching data Comine Option : No Matching data Deam Adversi: No Matching data Deam Satu Parone Number : No Matching data Deam Satu Parone Number : No Matching data	-

## Coverage Benefits and Quotes – Case (External Plan)



On the Case Details page, you will find details such as **Case Number**, **Member ID**, **Plan Name**, **Last Name**, **Line of Business**, **Case Record Type**, **Status**, **Plan Selected** and its **Details** etc. There is **Internal Use Only** section which contains fields like **Contact Name**, **Case Origin**, **Priority**.

200023056 ype Status Sub Status		
etail		
✓ Case Overview		
Case Number	Last Name	
First Name	Type Plan Inquiry (External)	
Status Completed	Date/Time Opened	
Plan Selected MEDICARE PLAN R	Subject Plan Inquiry (External)	
called on 8/20/2024 for MEDICARE PLAN B, and was informed         following : <ul> <li>Fronil ID =</li> <li>Policyholder Name</li> <li>COB Template: Group</li> <li>Policyholder DOB;</li> <li>Effective Date: 2016-07-01</li> <li>Other Insurance Carrier Name: Test Medicare other name</li> <li>Termination Date: 2078-12-31</li> <li>Employer Group or Name:</li> <li>Created By;</li> <li>Policy Number:</li> <li>Create Date: 2024-02-02</li> <li>Relationship of Policyholder to Member:</li> <li>Updated By;</li> <li>Contact Information:</li> <li>Update Date: 2024-02-02</li> </ul>	ned of the	
Description		

## **Module Summary**



Now that you have completed this module, here is the summary of what you have learnt, how to:

- Search a Member.
- Access the Member 360 page.
- View Member Plan information.
- Select Plan & View Plan Level Details.
- View Coverage Benefits and Claim/Authorization information.





#### **Module 4: Provider Self Service**

## **Module Objectives**

After completing this module, you will be able to:

- Search and view Authorizations
- Submit online SARs (e-forms)
- Search Claims & Claims RA View
  - Navigation
  - Search criteria & results
  - Access Details Page
- Create & View Interactions







#### **View Authorizations**

#### **Authorization Overview**



Authorization in Provider Portal refer to the process and functionality that allows healthcare providers to request and manage prior authorizations for medical services, procedures, or medications.

In this module, we will cover how you can search and view Authorization from:

- Provider Portal Homepage using the Authorization menu item
- Member 360

Let's first see the steps of how you can search and view Authorization from the Authorization menu item.

# View Authorization – Menu Item (Cont'd)

Login to Provider Portal using your login credentials. On the Provider Portal Homepage, perform the following steps to view the Authorization details:

The steps to view authorizations on Provider Portal are outlined below:

1. Click the **Authorizations** menu item on the Provider Portal Homepage to access the **Authorization Search** page.



# View Authorization – Menu Item (Cont'd)

The steps to view authorizations on Provider Portal are outlined below:

- 2. The Authorization Search page displays. Under the Authorization Search Criteria section, you can enter search criteria in the Received From Date, Received To Date, Member ID, Type, and Authorization Number fields.
- 3. Click **Search** to view the search results.

	thorization	Search							
~ A	Authorization Se	arch Criteria							
* Received From Date				* Received To I	Date		Member ID		
	08/20/2023			08/20/2024		Enter a Value			
P	ype			Authorization I	Number				
			•	Enter a Valu	ue		J		
	Туре	Category	Authorization	Number	Requested By	Referred	1 To	Date of Service	Decision Type
	<b>Type</b> Outpatient	Category	Authorization	Number	Requested By	Referred NO PROV	I To /IDER	Date of Service	Decision Type
	Type Outpatient Outpatient	Category HIPAA HIPAA	Authorization	Number	Requested By	Referred NO PROV	I To /IDER /IDER	Date of Service	Decision Type
	Type Outpatient Outpatient Outpatient	Category HIPAA HIPAA HIPAA	Authorization	Number	Requested By	Referred NO PROV NO PROV	ITO ADER ADER ADER	Date of Service	Decision Type
	Type Outpatient Outpatient Outpatient Outpatient	Category HIPAA HIPAA HIPAA HIPAA	Authorization	Number	Requested By	Referred NO PROV NO PROV NO PROV	I TO ADER ADER ADER ADER	Date of Service	Decision Type
	Type Outpatient Outpatient Outpatient Outpatient Outpatient	Category HIPAA HIPAA HIPAA HIPAA	Authorization	Number	Requested By	Referred NO PROV NO PROV NO PROV NO PROV	ITO ADER ADER ADER ADER ADER	Date of Service	Decision Type
	Type Outpatient Outpatient Outpatient Outpatient Inpatient	Category HIPAA HIPAA HIPAA HIPAA HIPAA	Authorization	Number	Requested By	Referred NO PROV NO PROV NO PROV NO PROV	ITO ADER ADER ADER ADER	Date of Service	Decision Type
	Type Outpatient Outpatient Outpatient Outpatient Inpatient Inpatient	Category HIPAA HIPAA HIPAA HIPAA HIPAA HIPAA	Authorization	Number	Requested By	Referred NO PROV NO PROV NO PROV	nder nder nder nder nder nder	Date of Service	Decision Type

Note: The Received From Date and Received To Date fields are mandatory.

- Use **Reset** button to reset all the fields on this page.
- Use Request New Authorization button to create a new authorization request.

#### **Search Authorization – Error**



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

1. If the search criteria doesn't match with any record in the system.

L.A. Care	0	/our search did not m	atch any reco	rds.		×	۰	Admin Provi 🔻
♠ My Profile Interactions	Secure Messag	es Authorizations	Resources	Claims	User	rs Reports	Quick Actio	ns 🗸
Authorization Search							(	Request New Authorization
<ul> <li>Authorization Search Criteria</li> </ul>								
		* Received To Date			<b>=</b>	Enter a Value		
		Authorization Number						
iype	▼	Enter a Value						
								Reset

## Search Authorization – Error (Cont'd)



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

2. The date entered in the **Received From Date** and **Received To Date** fields should not be a future date.

LA. Care	O Err Rec	Or eived To Date cannot be a	future date. Plea	se update and	d try ag	xain.	Ļ	Admin Prov	i 💌
♠ My Profile Interactions	Secure Messag	es Authorizations	Resources	Claims	User	s Reports	Quick Actio	ons 🗸	
	-								
Authorization Search								Request New Au	thorization
* Received From Date		* Received To Date				Member ID			
08/21/2024	曲	08/23/2024			苗	Enter a Value			
Туре		Authorization Number							
	•	Enter a Value							
								Reset	Search

## Search Authorization – Error (Cont'd)



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

3. The date entered in the **Received From Date** field must be earlier than the date entered in the **Received To Date** field.

L.A. Care	Error Please ensure the da	te entered in the Receive F	rom Date is prior to	o the date entere	d in the Receive T	To Date Admin Provi 👻
♠ My Profile Interactions	Secure Messag	es Authorizations	Resources	Claims Use	ers Reports	Quick Actions 🗸
Authorization Search						Request New Authorization
$\checkmark$ Authorization Search Criteria						
* Received From Date		* Received To Date			Member ID	
08/24/2023	苗	08/20/2023		i	Enter a Value	2
Туре		Authorization Number				
	•	Enter a Value				
						Reset

## Search Authorization – Error (Cont'd)



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

4. The date range entered in the **Received From Date** and **Received To Date** fields should not exceed one year.

							4
♠ My Profile Interact	tions Secure Messa	ges Authorizations	Resources C	Claims U	sers Reports	Quick Actions	~
ıthorization Search						F	Request New Authorization
uthorization Search	ia					F	Request New Authorization
Authorization Search	ia	* Received To Date			Member ID	A	Request New Authorization
Authorization Search Authorization Search Crite *Received From Date 08/24/2022	ia	* Received To Date 08/20/2024			Member ID	3	Request New Authorization
Authorization Search Authorization Search Crite *Received From Date 08/24/2022 Type	ia titi	* Received To Date 08/20/2024 Authorization Number			Member ID	2	Request New Authorization

# View Authorization – Menu Item (Cont'd)

The steps to view authorizations on Provider Portal are outlined below:

4. Based on the search criteria entered, the search results appear under the **Authorization Search Criteria** section. Select the appropriate authorization from the search result to access the **Authorization Details** page and view the authorization details.

#### Note:

- All records that match the search criteria are displayed across multiple search result pages, with each page displaying up to 10 records.
- You can use the **Previous** and **Next** button to move to the previous search result page and the next search result page, respectively.
- The number between the **Previous** and **Next** button indicates the current search result page number.
- You can use the scrollbar to access other Authorization details such as Status.

uthorization Search						Description	terre developed and an effect of the
authorization search						Request N	lew Authorization
<ul> <li>Authorization Search Crite</li> </ul>	eria						
*Received From Date		* Received To I	Date		Member ID		
08/20/2023	茴	08/20/2024		ä	Enter a Value		
Туре		Authorization I	Number				
Inpatient	•	Enter a Valu	ne				
							_
						Reset	Search
Type Catego	ry Authorization M	Number	Requested By	Referred To		Date of Service	Decision Type
Type Catego Inpatient HIPAA	ry Authorization M	Number	Requested By	Referred To		Date of Service	Decision Type
Type         Catego           Inpatient         HIPAA           Inpatient         HIPAA	ry Authorization M	Number	Requested By	Referred To		Date of Service	Decision Type
Type Catego Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA	ry Authorization M	Number	Requested By	Referred To		Date of Service	Decision Type
Type         Catego           Inpatient         HIPAA           Inpatient         HIPAA           Inpatient         HIPAA           Inpatient         HIPAA	ry Authorization M	Number	Requested By	Referred To	,	Date of Service	Decision Type
Type         Catego           Inpatient         HIPAA           Inpatient         HIPAA           Inpatient         HIPAA           Inpatient         HIPAA           Inpatient         HIPAA           Inpatient         HIPAA	ry Authorization N	Number	Requested By	Referred To		Date of Service	Decision Type
Type Catego Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA	ry Authorization N	Number	Requested By	Referred To		Date of Service	Decision Type
Type Catego Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA	ry Authorization 1	Number	Requested By	Referred To		Date of Service	Decision Type
Type Catego Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA	Authorization M	Number	Requested By	Referred To		Date of Service	Decision Type
Type         Catego           Inpatient         HIPAA           Inpatient         HIPAA	Y Authorization 1	Number	Requested By	Referred To		Date of Service	Decision Type
Type         Catego           Inpatient         HIPAA	Y Authorization M	iumber	Requested By	Referred To		Date of Service	Decision Type
Type Catego Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA Inpatient HIPAA	Authorization P	iumber	Requested By	Referred Tc		Date of Service	Decision Type

## View Authorization – Menu Item (Cont'd)

The **Authorization Details** page displays. Here, you can view the Authorization details such as, Member Information, Prescribing / Requesting Provider Information, Requested Service Provider Information, Requested Facility Information, etc.

Authorization Details							
V Request Details							
Authorization Monthese	Authorization Resoluted						
Additionization Number	2024-08-20						
Tuna	Category	✓ Requested Facility	v Information				
Inpatient		Facility Name			Facility NPI		
Priority	Decision Type						
		Facility Address			Facility Phone		
Status							
APPROVED		Facility Fax			Decision Actual Date		
✓ Member Information		Decision Due Date			Provider Notify Due		
Member Name	Date of Birth	Provider Notifs America			Admit Date		
		Provider Notify Account			2023-10-01		
Line of Business	Network	Discharge Date			Next Review Date		
MCLA		2078-12-31					
PCP	PCP Site ID	Level of Care			_		
Member ID		✓ Services					
		Service Start Date	Service End Date	Service Code	Description	Requested Units	Authorized Units
<ul> <li>Prescribing / Requesting Provider Information</li> </ul>		2023-10-01	2024-05-01		NO AUTHCODE	214	214
Requesting / Prescribing Provider Name	R/P Provider NPI	2024-05-02	2024-12-01			214	214
Member Account / Patient ID / MRN	Provider Address	N. Diagonaria					
		• Diagnosis					
Provider Phone	Provider Fax	Code		Description			
✓ Requested Service Provider Information							
Service Provider Name	Service Provider NPI						
Provider Address	Provider Phone						
Provider Fax	Decision Actual Date						
Decision Due Date	Provider Notify Due						
Provider Notify Actual							

Next, let's see how you can view Authorization from the Member 360 page.

## View Authorization – Member 360



Perform the following steps to view the Authorization details from the Member 360 page:

1. Access the Member 360 page of the required Member on the Provider Portal. Then, click the **Authorizations** tab to access the **Authorization Search** page.



#### View Authorization – Member 360 (Cont'd)

Perform the following steps to view the Authorization details from the Member 360 page:

- 2. The Authorization Search page displays. Under the Authorization Search Criteria section, you can enter search criteria in the Received From Date, Received To Date, Type, and Authorization Number fields.
- 3. Click **Search** to view the search results.

**Note**: When you view Authorizations from the Member 360 page, all the Authorizations displayed are specific to that Member.

etail	Member Plan	Coverage	Claims	Authorizations	5		
A4	therization C	arch			_		
Aut	thorization Se	earcn					
C	Authoriza	ation Filter				Request New	
						Authorization	
✓ A	Authorization Sear	rch Criteria	Received T	o Date	Typ	2	
	08/20/2023	<b></b>	08/20/20	24	<b>a</b>	-	-
A	uthorization Number						2
	Enter a Value						
						Reset	th 3
	Туре	Category	Aut	horization Number	Re	equested By	Ref
	Outpatient	HIPAA					NO
	Outpatient	HIPAA					NO
	Outpatient	HIPAA					NO
	Outpatient	HIPAA					NO
	Outpatient	HIPAA					NO
	Outpatient	HIPAA					NO
	Outpatient Outpatient	HIPAA HIPAA					NO





#### View Authorization – Member 360 (Cont'd)

Perform the following steps to view the Authorization details from the Member 360 page:

4. Based on the search criteria entered, the search results appear under the Authorization Search Criteria section. Select the appropriate authorization from the search result to access the Authorization Details page and view the authorization details.

etail	Member Plan	Coverage	Claims	Authorization	s		
Aut	thorization S	earch					
C	Authoriz	ation Filte	r			Request Authoriz	New ation
~ A	Authorization Sea	rch Criteria					
*	Received From Date	-	* Received T	To Date	Туре		
	08/20/2023	<b></b>	08/20/20.	JZ4			▼
At	uthorization Number Enter a Value					Deset	Coard
	Uthorization Number Enter a Value	Category	Autl	4 thorization Number	Requ	Reset	Search
	Untherization Number Enter a Value Type Outpatient	<b>Category</b> HIPAA	Auti	4 horization Number	Requ	Reset	Search Ref
	Type Outpatient Outpatient	Category HIPAA HIPAA	Auti	4 horization Number	Requ	Reset rested By	Search Ref NO NO
	Type Outpatient Outpatient Outpatient Outpatient	Category HIPAA HIPAA HIPAA	Aut	4 horization Number	Requ	Reset	Search Ref NO NO
	Type Outpatient	Category HIPAA HIPAA HIPAA HIPAA	Autl	4 horization Number	Requ	Reset	Search Ref NO NO NO NO NO
	Type Outpatient	Category HIPAA HIPAA HIPAA HIPAA	Aut	4 chorization Number	Requ	Reset	Search Ref NO NO NO NO NO NO
IA [ ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ]	Type Outpatient	Category HIPAA HIPAA HIPAA HIPAA HIPAA HIPAA	Aut	4 chorization Number	Requ	Reset	Search Ref N0
	Type Cutpatient Cutpat	Category HIPAA HIPAA HIPAA HIPAA HIPAA HIPAA	Aut	4 horization Number	Requ	Reset	Search Ref NO

#### View Authorization – Member 360 (Cont'd)

The Authorization Details page displays. Here, you can view the Authorization details such as, Member Information, Prescribing / Requesting Provider Information, Requested Service Provider Information, Requested Facility Information, etc.

Authorization Details							
✓ Request Details							
A selection for the select	Entersienting Reserved						
Authorization Number	Authorization Received						
	2024-08-07						
Type	Category						
Inpatient		✓ Requested Facility Inform	nation				
Priority	Decision Type	Facility Manag			Facility MDI		
		Facility Name			Pacificy NPI		
Status							
APPROVED		Facility Address			Facility Phone		
✓ Member Information		Facility Fax			Decision Actual Date		
Member Name	Date of Birth						
		Decision Due Date			Provider Notify Due		
Line of Business	Naturali						
MCLA							
incos		Provider Notify Actual			Admit Date		
PCP	PCP Site ID				2023-06-25		
		Discharge Date			Next Review Date		
Member ID	_	2078-12-31			2078-12-31		
		Level of Care					
<ul> <li>Prescribing / Requesting Provider Information</li> </ul>							
Requesting / Prescribing Provider Name	R/P Provider NPI	V. Services					
		V DEIVICES					
Member Account / Patient ID / MRN	Provider Address	Service Start Date	Service End Date	Service Code	Description	Requested Units	Authorized Units
		2023-06-25	2023-06-28	99213		3	3
Drawider Obana	Provider Env						
		✓ Diagnosis					
Requested Canties Provider Information							
<ul> <li>Requested betwee Provider Information</li> </ul>		Code		Description			
Service Provider Name	Service Provider NPI						
Provider Address	Provider Phone						
Provider Fax	Decision Actual Date						
Decision Due Date	Provider Notify Due						
Provider Notify Actual							
,							



#### **Online SARs and e-forms**
#### **Online SARs**



The SAR (Service Authorization Request) form on a Provider Portal is a digital document used by providers to request authorization for specific medical services or treatments for their patients.

In this module, we will see how to submit the following SARs:

- 1. Emergent Admission
- 2. Inpatient
- 3. Non-Emergency Medical Transport (NEMT)
- 4. General/Outpatient

#### **Submit SARs**



To submit a SAR (Service Authorization Request) form on a Provider Portal, you need to access the **Select Authorization Type** page.

There are two ways to access the **Select Authorization Type** page:

- 1. From the Authorization menu item
- 2. From the Member 360 page

Let's first see how you can access the **Select Authorization Type** page from the **Authorization** menu item.



Login to Provider Portal using your login credentials. On the Provider Portal Homepage, perform the following steps to access the **Select Authorization Type** page from the **Authorizations** menu item:

1. Click the **Authorizations** menu item on the Provider Portal Homepage to access the **Authorization Search** page.





Perform the following steps to access the **Select Authorization Type** page from the **Authorizations** menu item:

2. Click the **Request New Authorization** button to open the **Member Search** popup window.

								*	0	
♠ My Pro	file Interactions	Secure Messag	es Authorizatio	ns Resources	Claims	Users	Reports	Quick Action	s 🗸	
Authorizatior	Search							ſ	Request I	New Authorization
✓ Authorization S	Search Criteria									
* Received From Da	te		* Received To Date			Ν	Vember ID			
09/06/2023		曲	09/06/2024			苗	Enter a Value			
			Authorization Number							
Туре										
Туре		-	Enter a Value							
Туре		•	Enter a Value							
Туре		▼	Enter a Value						Pasat	Fearch
Туре		Ŧ	Enter a Value						Reset	tSearch
Туре		*	Enter a Value						Reset	Search
Type	Category	Authorization N	Enter a Value	ested By	Refe	rred To		Date of	Reset	t Search
Type Type	Category	Authorization N	Enter a Value umber Reque	ested By	Refe	rred To		Date of	Reset	t Search Decision Type
Type Type Outpatient	<b>Category</b> HIPAA	Authorization N	Enter a Value umber Reque	ested By	Refe	rred To		Date of Aug 6, 2	Reset Service	t Search Decision Type
Type Type Outpatient Outpatient	<b>Category</b> HIPAA HIPAA	Authorization N	Enter a Value	ested By	Refe	rred To		Date of Aug 6, 2 Aug 6, 2	Reset Service 023 023	t Search Decision Type



Perform the following steps to access the **Select Authorization Type** page from the **Authorizations** menu item:

- 3. On the Member Search pop-up window, enter the **Member ID** for which you want to submit a SAR form.
- 4. Click **Search** to view the search list.

	e Interactions	Secure Messages	Authorizations	Resources	Claims User	s Reports	Quick Actions	~	×
Q Mem	per Search								
(j) Select	Member for this Nev	v Authorization							
Before	starting a new author	ization flow, make sure to	o anchor the authorizat	tion to a existing n	nember.				
Member ID				3					on
-OR-									
Last Name				Date of Birth	1				
Enter a value				Choose a	date				
-OR-									
Phone Number								4	
Phone Number Enter a value									
Phone Number Enter a value							Re	set Search	
Phone Number							Re	set Search	ie
Phone Number	HIPAA					_	Re Aug 6, 202	set Search	ie



Perform the following steps to access the **Select Authorization Type** page from the **Authorizations** menu item:

- 5. Scroll down to the **Results** section and select the Member for which you want to submit the SAR form.
- 6. Click Select to open the Select Authorization Type page.

Q Member Search								
-OR-								
Last Name				Date of Birth				
Enter a value				Choose a da	te		±±	e
-OR-								- 18
Phone Number								- 18
Enter a value								- 18
								. 88
0							Reset Search	
0								
Results								. 8
								18
								- 18
Full Name Date of Birth	Phone Number M	lember ID	Resident Addr	Zip	LOB	PPG Sub Netw PCP	Primary Plan F	la
1 💽					MCLA		LA Care Medica Ji	
			Se	lect 2				ext



The **Select Authorization Type** page displays. On the right side of this page, you can view the steps you need to perform to submit the authorization request. Based on your selection in the **Authorization Type** field and other subsequent fields, the steps will vary.

♠ My Profile Interactions	Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick Actions 🗸
Select Authorization Type							Steps
Member Name							Select Authorization Type
							<ul> <li>Plan Selection</li> </ul>
* Select an Authorization Type:							<ul> <li>Benefit Selection</li> </ul>
		•			_		
Cancel					N	lext	
	Privacy Policy   Ter	rms & Conditions	Contact Us   1	888-4LA-Car	re (1-888-452	2-2273)	

Next, let's see how you can access the **Select Authorization Type** page from the Member Search quick tile.

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After selecting an authorization type, select the appropriate request type (e.g., Emergent Admission, Inpatient, General/Outpatient, and NEMT). The system is intuitive and will display additional required fields based on your selection:

 Complete all supporting fields relating to uploading necessary documents, such as Clinical Notes, Face Sheets, PCS Form, DME Order, and/or Prescription Rx etc. Incomplete entries or missing attachments may delay processing. Once complete, click Next.

♠ My Profile Interactions Secure Messages Author	ations Resources Claims Users Reports Quick Actions 🗸
Select Authorization Type Member Name * Select an Authorization Type: Outpatient * Select a Request Type: Acupuncture	Steps Select Authorization Type Plan Selection Benefit Selection
Supporting Documents Please select the form(s) you would like to include in your submission. You must select at least one form to continue. UM Prior Drs Orders / Prescription UM Prior Auth Supporting Docs	



Login to Provider Portal using your login credentials. On the Provider Portal Homepage, perform the following steps to access the **Select Authorization Type** page from Member 360:

1. Click the **Search Members** quick tile on the Provider Portal Homepage to access the **Member Search** page.





Perform the following steps to access the **Select Authorization Type** page from Member 360:

- 2. On the **Member Search** page, in the **Member ID** field, enter the Member ID of the member for which you want to submit a NEMT SAR.
- 3. Click **Search** to view the search results.

My Profile	Interactions	Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick Action	is 🗸	
		0						•		
Member Search										
Q Member Searc	:h									
_	2									
Member ID										
Enter a value										
-OR-										
Last Name				Date of Birt	ı					
Enter a value				Choose a	date					i
-OR-										
Phone Number										
Enter a value										3
									Reset	Search

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Perform the following steps to access the **Select Authorization Type** page from Member 360:

- 4. Select the member from the **Results** section.
- 5. Click **Open** to access the Member 360 page for the selected member.

Member ID											
-OR-											
Last Name						Date of Birth					
Enter a value						Choose a date					i
-OR-											
Phone Number											
Enter a value											
										Reset	Search
📒 Resul	ts										
Full Name	Date of Birth	Phone Number	Member ID	Resident Address	Zip	LOB	PPG Sub Network	РСР	Primary Plan Product	Plan Effective Date (Primary)	Status
۲						MCLA			LA Care Medica	Jan 01, 2019	Active
						MCLA			LA Care Medica	Jul 01 2019	Inactive



Perform the following steps to access the **Select Authorization Type** page from Member 360:

6. On the Member 360 page, click the Authorizations tab.





Perform the following steps to access the **Select Authorization Type** page from Member 360:

7. Click the **Request New Authorizations** button to access the **Select Authorization Type** page.

HEALTH PLAN₀							÷	Admin Provi	*	
♠ My Profi	le Interactions	Secure Messages	Authorizations	s Resources	Claims Users	Reports	Quick Action	5 🗸		
		F	Person Account							
	ormation									
3		Prir	mary Phone	Resident Address						
Rirth Date	Gender									
DittiDate										
			Detail Member	Plan Coverage	e Claims <b>Aut</b> i	horizations	Documen	ts		
Plan Card			Detail Member	Plan Coverage	e Claims <b>Aut</b>	horizations	Documen	ts		
🕅 Plan Card			Detail Member Authorizati	Plan Coverage	e Claims <b>Aut</b>	horizations	Documen	ts		
Plan Card Plan Name LA Care Medicare PLUS			Detail Member	Plan Coverage	e Claims Aut	horizations	Documen	ts		
Plan Card Plan Name LA Care Medicare PLUS Relationship to Subscriber	Member ID		Authorizati	Plan Coverage on Search	e Claims <u>Aut</u>	horizations	Documen	ts 7 Request New	v	
Plan Card Plan Name LA Care Medicare PLUS Relationship to Subscriber PCP/Clinic Name	Member ID CAP Hospital Name		Authorizati	Plan Coverage on Search norization Filt	e Claims Aut	horizations	Documen	ts 7 Request Nev Authorizatio	w n	
Plan Card Plan Name LA Care Medicare PLUS Relationship to Subscriber PCP/Clinic Name	Member ID CAP Hospital Name		Authorizati	Plan Coverage on Search	e Claims <u>Aut</u> :er	horizations	Documen	ts 7 Request New Authorizatio	v n	

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The **Select Authorization Type** page displays. Here, you can submit a SAR.

♠ My Profile Interactions	Secure Messages	Authorizations	Resources C	Claims Us	ers Reports	Quick Actions 🗸
Soloct Authorization Type						Steps
Member Name						<ul> <li>Select Authorization Type</li> </ul>
						Plan Selection
* Select an Authorization Type:						<ul> <li>Benefit Selection</li> </ul>
		•				
Cancel					Next	
	Privacy Policy	ms & Conditions	Contact Us   1-88	8-4LA-Care (1	-888-452-2273)	

Next, let's explore the steps for submitting other types of Inpatient SARs. The process for submitting a General/Outpatient SAR differs slightly from other types of SARs.

### **Emergent Admission**



The steps to submit an Emergent Admission SAR on the Provider Portal are outlined below:

1. On the **Select Authorization Type** page, select the **Inpatient** option from the picklist in the **Select an Authorization Type** field.

On selecting the **Inpatient** option for the **Select an Authorization Type** field, the **Select a Request Type** field appears.

My Profile Intera	actions Secure Messages	Authorizations	Resources	Claims	Users Rep	orts Quic	k Actions 🗸
	ALL F	OR HEALTH HEAL	TH FOR ALL I	NC (14679	971747)		
Select Authorization Type ——— Member Name KEVORK GHAZARIAN	9					2	Steps Select Authorization Type Plan Selection
* Select an Authorization Type: Inpatient * Select a Request Type:	- (îmj						<ul> <li>Benefit Selection</li> </ul>
		•				_	

## Emergent Admission (Cont'd)



The steps to submit an Emergent Admission SAR on the Provider Portal are outlined below:

- 2. In the **Select a Request Type** field, select the **Emergent Admission** option from the picklist.
- 3. Click **Next** to move to the Plan Selection step.

ŧ	My Profile	Interactions	Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick Actions $\mathbf{\checkmark}$
Select A Member Na * Select an A Inpatient * Select a Re Acute Emerg	uthorizatio me uthorization Type quest Type: Rehab Unit gency Room Servi	n Type	ssion)	× 				3 Next	Steps <ul> <li>Select Authorization Type</li> <li>Plan Selection</li> <li>Benefit Selection</li> </ul>
Inpati Intern	ent Hospital Stay: nediate Care Facil	s (Any Elective Admis lity / DD	ision)	uditions	Contact Us	-888-4LA-Ca	re (1-888-4	52-2273)	
Long LTACH Skilled	Term Services & S I d Nursing	iupports							

## Emergent Admission (Cont'd)



The steps to submit an Emergent Admission SAR on the Provider Portal are outlined below:

- 4. The **Plan Selection** page displays. Here, the **Date of Service** field is auto-populated with the current date. You can update the date as per your requirement in this field.
- 5. Select the **Select Plan** checkbox of the required plan from the available options.
- 6. Scroll down to access the Next button.



## Emergent Admission (Cont'd)



The steps to submit an Emergent Admission SAR on the Provider Portal are outlined below:

7. Click **Next** to proceed further.

If you have selected an internal plan, you will be directed to the Benefit Selection page. Whereas, if an external plan is selected, a case is directly created, and you will be directed to the Case Detail page.

L.A. CARE MEDICARE PLUS				
Select Plan				
Member ID				
Effective From				
Plan Type / LOB				
Termination Date 12/31/2036				
PCP / Clinic Name				
Network				
CAP Hospital				
Provider ID (Site ID)				
Relationship to Subscriber				
Plan Source				
Internal				
		_		
Cancel	Previous	Next 7		
aduum autor lar		000 453 3373		

<u>Note</u>: If any correction is required, you can click **Previous** to go back to the previous step.

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#### **Plan Selection – Error**



On the **Plan Selection** page, if you will click **Next** before selecting any plan. You will get the **Please select a plan before proceeding** error message.

L.A. CARE MEDICARE PLUS	Please select a plan before proceeding	×	
Select Plan			
Member ID			
Effective From 1/1/2023			
Plan Type / LOB L.A. CARE Medicare			
Termination Date 12/31/2036			
PCP / Clinic Name			
Network			
CAP Hospital			
Provider ID (Site ID)			
Relationship to Subscriber			
Plan Source			
Internal			
	· ·		
Cancel	Previous	Next	
Driv	uner Policy   Torme & Conditions   Contact U.   4 999 41 4 4	(1 900 AE2 222)	

<u>Note</u>: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting a plan.

## Emergent Admission (External Plan)



If the plan selected in the previous step is an external plan, a case will be directly created, and you will be directed to the Case Detail page with the LA Care is not responsible for the authorization request for the selected plan. Submit authorization request through responsible party. error message.

LA Care is not responsible for Submit authorization request	the authorization request for the selected plan. X through responsible party.
♠ My Profile Interactions Secure Messages Authorizat	tions Resources Claims Users Reports Quick Actions $\checkmark$
Case 00031342 Type Status Sub Status Submit Authorization Request Completed None	
Case Information     Account Name     Case Owner     Admin Provider Portal	Date/Time Opened 9/5/2024, 2:36 PM Status Completed
Type Submit Authorization Request	Authorization Type Inpatient
Request Type Emergent Admission Authorization Number	Case Number 00031342 Subject null - Authorization Request
	nun - Authonzouch Request
<ul> <li>Member Information</li> </ul>	

**<u>Note</u>**: If you select an external plan for any of the SAR, a case will be automatically created, and the above-mentioned message will be displayed.

## Emergent Admission (Internal Plan)



If the plan selected in the previous step is an internal plan, you will be directed to the Benefit Selection page where you will select the benefit. Perform the following steps to submit the Emergent Admission form for an internal plan:

8. The **Benefit Selection** page displays. Here, the **Benefit Category field** and the **Benefit Detail** field is auto-populated based on the authorization type and request type, respectively. Next, click **Select**.



<u>Note</u>: Based on your requirement, you can update the value in the **Benefit Detail** field using the picklist.

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#### Benefit Category – Other Coverage 🔀 Benefits or Services

On the **Benefit Selection** page of any SAR type, if the **Benefit Category** is autopopulated with **Other Coverage Benefits or Services**, it indicates that the planned benefit does not exist, and you cannot proceed further with submitting the authorization request. You will also receive an error warning as highlighted below.

Select a Benefit for your Authorization.		<ul> <li>Select Authorization Type</li> </ul>
Information for Providers:		Plan Selection
To ensure payment, Providers are required to con	firm member eligibility prior to providing services as payment is made only if the member is	Benefit Selection
Please note that authorization for services is not	a guarantee of payment. All claims submitted for services are subject to claims payment and	
Payment Integrity policies. Please contact the L.A.	Care Provider Call Center at <b>1-877-431-2273</b> if you have any questions.	Request Details
*Benefit Category		
Other Coverage Benefits or Services	•	
Papafit Datail		
Benefit Detail		
Please make a benefit selection to view asso	ciated details t   reaction of Coverage and Handbook. If you need further clarity on submitting this Authorization r Services.	
Please make a benefit selection to view asso Please reference the Member's Evide Request, please reach out to Member V Authorization Information	ciated details t	
Please make a benefit selection to view asso Please reference the Member's Evide Request, please reach out to Membe Authorization Information Responsible Party	ciated details t	
Please make a benefit selection to view asso Please reference the Member's Evide Request, please reach out to Member Authorization Information Responsible Party	ciated details t   nce of Coverage and Handbook. If you need further clarity on submitting this Authorization r Services.  Authorization Fax	
Please make a benefit selection to view asso Please reference the Member's Evide Request, please reach out to Member Authorization Information Responsible Party	ciated details t   nce of Coverage and Handbook. If you need further clarity on submitting this Authorization r Services.  Authorization Fax	
Please make a benefit selection to view asso Please reference the Member's Evide Request, please reach out to Member V Authorization Information Responsible Party	ciated details t	
Please make a benefit selection to view asso Please reference the Member's Evide Request, please reach out to Membe Authorization Information Responsible Party Claim Information	ciated details t	
Please make a benefit selection to view asso  Please make a benefit selection to view asso  Please reference the Member's Evide Request, please reach out to Member  Authorization Information Responsible Party  Claim Information Responsible Party	ciated details t   rce of Coverage and Handbook. If you need further clarity on submitting this Authorization r Services.  Authorization Fax  Claims Address	
V Claim Information Responsible Party	ciated details t	



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

9. The Authorization information and Claim information sections are autopopulated based on the Benefit Detail field. Click Next to proceed further.

Information for Providers:		Plan Selection
To ensure payment, Providers are required to confirm member eligible at the time of service. Please note that authorization for services is not a guarantee of present the ball of the plane present the left of the present of the left of the plane.	r eligibility prior to providing services as payment is made <i>only</i> if the member is of payment. All claims submitted for services are subject to claims payment and	• Benefit Selection
Payment Integrity policies. Please contact the L.A. Care Provider	Call Center at <b>1-877-431-2273</b> if you have any questions.	Request Details
* Benefit Category		
Inpatient Benefits & Services	<b>v</b>	
* Benefit Detail		
Emergency Room Services (Emergent Admission)	v	
Colore		
Select		
<ul> <li>Authorization Information</li> </ul>		
Responsible Party	Authorization Fax	
Responsible Party LA CARE HEALTH PLAN	Authorization Fax	
Responsible Party LA CARE HEALTH PLAN	Authorization Fax	
Responsible Party           LA CARE HEALTH PLAN           ✓         Claim Information	Authorization Fax	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party	Authorization Fax	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN	Authorization Fax	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Pawer ID	Authorization Fax Claims Address Claims Status Phone Number	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Payer ID La CARE	Authorization Fax Claims Address Claims Status Phone Number	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Payer ID LACAR	Authorization Fax Claims Address Claims Status Phone Number	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Payer ID LACAR	Authorization Fax Claims Address Claims Status Phone Number	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Payer ID LACAR Cancel	Authorization Fax Claims Address Claims Status Phone Number Previous Next Q	
Responsible Party LA CARE HEALTH PLAN Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Payer ID LACAR Cancel	Authorization Fax Claims Address Claims Status Phone Number Previous Next 9	

<u>Note</u>: If the Responsible Party under the **Authorization Information** section is not LA Care, the next steps will be skipped, and the case is directly created.

Next, let's review the steps where LA Care is the responsible party.

#### **Benefit Selection – Error**



On the **Benefit Selection** page, if you will click **Next** before selecting **Benefit details** from the picklist or clicking **Select**. You will get the **Please choose a benefit and click on Select before proceeding** error message.

				Reports		
Benefit Selection					Steps	
Select a Benefit for your Authorization.					<ul> <li>Select Authorization Type</li> </ul>	
Information for Providers:					Plan Selection	
Information for Providers: To ensure payment, Providers are required to confirm mem	ber eligibility prior to providir	g services as payment is m	ade <i>only</i> if the	e member is	Plan Selection	
Information for Providers: To ensure payment, Providers are required to confirm mem eligible at the time of service.	ber eligibility prior to providir	g services as payment is m	ade <i>only</i> if the	e member is	<ul><li>Plan Selection</li><li>Benefit Selection</li></ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provid	ber eligibility prior to providir e of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	g services as payment is m nitted for services are subj <b>73</b> if you have any questior	ade <i>only</i> if the ect to claims p s.	e member is ayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provid * Benefit Category	ber eligibility prior to providir e of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	g services as payment is m nitted for services are subj <b>73</b> if you have any questior	ade <i>only</i> if the ect to claims p s.	e member is ayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem- eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provid *Benefit Category Inpatient Benefits & Services	ber eligibility prior to providir ee of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	ig services as payment is m nitted for services are subj 173 if you have any question	ade <i>only</i> if the ect to claims p S.	e member is ayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem- eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provid * Benefit Category Inpatient Benefits & Services * Benefit Detail	ber eligibility prior to providir ee of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	g services as payment is m nitted for services are subj 7 <b>7</b> if you have any question	ade <i>only</i> if the ect to claims p s.	e member is ayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provid * Benefit Category Inpatient Benefits & Services * Benefit Detail Emergency Room Services (Emergent Admission)	ber eligibility prior to providir e of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	g services as payment is m nitted for services are subj <b>73</b> if you have any questior	ade <i>only</i> if the ect to claims p S.	e member is ayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provide * Benefit Category Inpatient Benefits & Services * Benefit Detail Emergency Room Services (Emergent Admission)	ber eligibility prior to providir ee of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	g services as payment is m nitted for services are subj 73 if you have any questior	ade <i>only</i> if the ect to claims p s.	e member is vayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	
Information for Providers: To ensure payment, Providers are required to confirm mem eligible at the time of service. Please note that authorization for services is not a guarante Payment Integrity policies. Please contact the L.A. Care Provide * Benefit Category Inpatient Benefits & Services * Benefit Detail Emergency Room Services (Emergent Admission) Select	ber eligibility prior to providir ee of payment. All claims subr ler Call Center at <b>1-877-431-22</b>	g services as payment is m nitted for services are subj 73 if you have any question	ade <i>only</i> if the ect to claims p s.	e member is Jayment and	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> <li>Request Details</li> </ul>	

**Note**: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting a benefit.



If LA Care is not a responsible party for the benefit selected in the previous step, a case will be directly created, and you will be directed to the Case Detail page with the LA Care is not responsible for the authorization request for the selected plan. Submit authorization request through responsible party. error message.

L.A. Care HEALTH PLAN.	uthorization request for the selected benefit. 🗙 📮 Admin Prov	i 🔻
♠ My Profile Interactions Secure Messages Authorizations	Resources Claims Users Reports Quick Actions $oldsymbol{ u}$	
Case 00041607 Type Status Sub Status Submit Authorization Request Completed		
✓ Case Information		
Account Name	Date/Time Opened	
Account Name Case Owner Admin Provider Portal	Date/Time Opened 10/20/2024, 3:01 PM Status Completed	/
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request	Date/Time Opened 10/20/2024, 3:01 PM Status Completed Authorization Type Inpatient	/
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request Request Type Emergent Admission	Date/Time Opened 10/20/2024, 3:01 PM Status Completed Authorization Type Inpatient Case Number 00041607	/
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request Request Type Emergent Admission Authorization Number	Date/Time Opened 10/20/2024, 3:01 PM Status Completed Authorization Type Inpatient Case Number 00041607 Subject Emergent Admission Authorization	/
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request Request Type Emergent Admission Authorization Number  Member Information	Date/Time Opened 10/20/2024, 3:01 PM Status Completed Authorization Type Inpatient Case Number 00041607 Subject Emergent Admission Authorization	1

**Note:** If you select a benefit for which LA Care is not a responsible party for any of the SAR, a case will be automatically created, and the above-mentioned message will be displayed.

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The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 10. The **Request Details** page displays. On this page, enter the appropriate values in the mandatory fields (marked with asterisk) such as **Priority**, **Admission Date**, **Length of Stay**, and **Level of Care**.
- 11. Click **Next** to proceed further.

Member ID	Member Name		Select Authorization Type
99787745G	YAN FEN CHEN		Plan Selection
PCP	PPG		Plan Selection
LA. CARE HEALTH PLAN	LA CARE		
		(10)	Benefit Selection
Date of Birth	* Priority		
07/07/1946	Routine	*	O Request Details
	Routine		
Submitter's Medical Record Number (MRN)	-		
<ul> <li>Emergent Admission Details</li> </ul>			
Chattan			
New	* Admission Date		
New	05-13-2025	<b></b>	
Al worth of Plan			
<ul> <li>Length of Stay</li> </ul>			
3			
Subject	* Level of Care		
Emergent Admission Authorization		-	
		· · · ·	
Comments	ICF-DD-HABILITATIVE	A	
	ICF-DD-NURSING		
	10 100/000		
	IP LEVEL OF CARE		
Cancel		(11	
	IP SKILL IP LEVEL OF CARE		
	IP SKILLED/LEVEL II		
Priva	cy Policy Ter	6)	
	THE REPORT OF THE THE PARTY OF		

<u>Note</u>: You can add additional information for the request in the **Comments** field and MRN in the **Submitter's Medical Record Number (MRN)** field.

If the **Observation** option is selected as **Level of Care**, a case will be directly created as Observation doesn't require any prior authorization.



On the **Request Details** page, if the **Observation** option is selected as the Level of Care, a case will be directly created, and you will be directed to the **Case Details** page with the **Case created successfully. No Prior Authorization** message.

My Drofile	Interactions	Secure Mere	aner Authoria	ations Descurren	Claime	Unerr	Paporte	Ouick Action		
<ul> <li>My Profile</li> </ul>	Interactions	Secure Mess	ages Authoriz	ations Resource	Claims	Users	Reports	QUICK Action:	· •	
Case										
00031353										
-										
TVDe	Status	5	ub Status							
Submit Authorization Request	Status Comp	sleted A	ub Status IPI Successful							
Type Submit Authorization Request	Status Comp	sleted A	ub Status IPI Successful							
Type Submit Authorization Request	Status Comp	sleted A	ub Status PI Successful							
Pype Submit Authorization Request	Status Comp Details	Soleted A	ub Status IPI Successful cuments							
Submit Authorization Request  Detail Authorization   Case Information	Status Comp Details	Soleted A	ob Status IPI Successful cuments							
Detail Authorization Request Case Information	Status Comp Details	sleted A	ub Status IPI Successful cuments							
Submit Authorization Request  Detail Authorization  Case Information  Account Name	Status Comp Details	Sleted A	ub Status IPI Successful cuments	Date/Ti 9/5/20	te Opened 4, 4:42 PM					
Submit Authorization Request  Detail Authorization  Case Information  Account Name  Case Owner	Status Comy Details	sleted A	ob Status IPI Successful cuments	Date/Ti 9/5/20 Status	re Opened 4, 4:42 PM					
Submit Authorization Request  Detail Authorization  Case Information  Account Name  Case Owner  Admin Provider Portal	Satus Comp Details	Supporting Doc	ob Status IPI Successful cuments	Date/Ti 9/5/20 Status Comple	ie Opened 4, 4:42 PM ted					/
Submit Authorization Request  Detail Authorization  Case Information  Account Name  Case Owner  Admin Provider Portal  Type	Satus Comp Details	Supporting Doc	ob Status IPI Successful cuments	Date/Ti 9/5/20 Status Comple Authori	te Opened 4, 4:42 PM ted ation Type					/
Submit Authorization Request  Detail Authorization  Case Information  Account Name  Case Owner  Admin Provider Portal  Type  Submit Authorization Request	Satus Comp Details	Supporting Doc	ob Status IPI Successful cuments	Date/Ti 9/5/20 Status Compl Author Inpadie	te Opened 4, 4:42 PM ted ation Type 4					/
Submit Authorization Request  Detail Authorization  Case Information  Account Name  Case Owner  Admin Provider Portal  Type Submit Authorization Request Request Type Emergent Admission	Satus Comp Details	Supporting Doc	ob Status IPI Successful cuments	Date/Ti 9/5/20 Status Compl Author Inpadie Case N 000313	ie Opened 4, 4:42 PM ted stion Type t mber sa					/
Type Submit Authorization Request  Case Information  Case Owner  Admin Provider Portal  Type Submit Authorization Request Request Type Emergent Admission Authorization Number	Satus Comp Details	Supporting Doc	ob Status IPI Successful cuments	Date/Ti 9/5/20 Status Compl Author Inpadie Case N 0003ict	ie Opened 4, 4:42 PM ted ation Type t mber i3					/

Next, let's review the steps you need to follow if you select an option other than Observation in the Level of Care field.



If an option other than Observation is selected in the Level of Care field, you will be directed to the **Select Prescribing Provider** page. Perform the following steps to submit the Emergent Admission form for an internal plan:

- 12. On the **Select Prescribing Provider** page, search for and select the appropriate Prescribing Provider or Practitioner by entering the preferred provider's demographic information into the corresponding fields
- 13. Click **Search** to view the search results.

<ul> <li>Line of Business</li> </ul>			
Line of Business	Contracting Status		
MCLA 👻	Participating		
Practitioner Details			
Practitioner First Name	Practitioner Last Name	Provider ID (Site ID)	Practitioner Type
Enter a Value	Enter a Value	Enter a Value	Any Type 📼
State License Number	NPI	Tax ID / EIN	Zip Code
Enter a Value	Enter a Value	Enter a Value	Enter a Value
Accepting New Patients	Languages Spoken	Gender	
Requirements	No Preference Q	No Preference 🔹	
No Preference 🔻			
Coverage and Care Requ	uirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		

✓ Line of Business			
Line of Business	Contracting Status		
MCLA 👻	Participating <b>v</b>		
✓ Provider Details			
Facility Name	NPI	Tax ID / EIN	Provider Type
Enter a Value	Enter a Value	Enter a Value	Any Type 💌
Facility Services	State License Number	Zip Code	Provider Medicare Number
Any Service 💌	Enter a Value	Enter a Value	Enter a Value
Site ID			Lifter a value
Enter a Value			
✓ Coverage and Care Req	uirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		

# Select Prescribing Provider – Error 🧱

On the **Select Prescribing Provider** page, if you will click **Next** before searching and selecting the required Prescribing Provider/Practitioner, you will get the **Provider selection is mandatory to proceed to the next step** error message.

Date of Birth	HEAI Prior Post	LI H CARE LA, IPA (MEDPOINT MGMT), HCLA rity Stabilization	0	Benefit Selection Request Details	
Submitter's Medical Record Number	(MRN) Selec	cted Prescribing Provider	e	Select Prescribing Provider	
				Select Service Provider	
			, i	Enter Request Code(s)	
Provider selection is mandat	tory to proceed to the next step.		-	Signature	
Practitioner Search Pro	ovider Search		•	Supporting Documents	
Provider NPI	Practitioner Last Name	Practitioner Type			
Enter a Value	Enter a Value	Any Type	•		
Specialty					
Any Specialty	Q	$\searrow$			
		Reset	Search		
Cancel		Previous	Next		

**Note**: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting the required Prescribing Provider/Practitioner.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 14. Scroll down to access the **Practitioner** or **Provider Result** section. In this section, select the **Select Practitioner** or **Select Provider** radio button for the required Practitioner or Provider, respectively.
- 15. Click **Next** to proceed further.

					ATTICINAL ELEBIST
	Gender	State License Number	Contracting Status		
			Participating		
O Select Practition	er				
	NPI	Line of Business	Network	Practitioner Type	Specialty
		MCLA			
	Provider Address	Phone	Provider ID (Site ID)	Accepting New Patients	Languages Spoken
				Requirements	
	Gender	State License Number	Contracting Status		
			Participating		
Select Practition	er 14				
		Dage	1 of 3		Next
		1 uBc	. 015		Hext
Cancel				Prev	vious

6						
	Facility	Site ID	NPI	Line of	Provider Type	Phone
	Address			Business MCLA		
	Specialty	Network	Facility Service Clinic Assignment Available	Tax ID / EIN	Provider Medicare Number	
	State License Number	Contracting Status Participating				
Select Provider	14					
			Page 1	of 1		



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 16. The **Select Service Provider** page displays. On this page, you can view the details of the Selected Prescribing Provider, such as Name, Site ID, Address, and Fax Number. Next, you need to search for and select the required Service Provider/Practitioner using the Practitioner Search or Provider Search.
- 17. Click **Search** to view the Practitioner Search Results.

mber ID		Member Name			<b>Q</b>	Select Authorization Type
						Dian Coloction
þ		PPG	-		Ĩ	Plan Selection
(m. )		LA CARE DIRECT N	ETWORK		9	Benefit Selection
te of Birth		Urgent			0	Request Details
omitter's Medical Record Number (M	RN)				0	Select Prescribing Provider
ected Prescribing Provider		Prescribing Provide	er Site ID		0	Select Service Provider
scribing Provider Address		Prescribing Provide	er Fax Number		•	Enter Request Code(s)
0						
		Not Available			•	Signature
		Not Availab			•	Signature Supporting Documents
		Not Availabje		16	-	Signature Supporting Documents
Provision from to Da	ile forest	Not Availab <u>j</u> e		16	•	Signature Supporting Documents
Practitioner Search Prov	ider Search	Not Availab <u>]</u> e		16	•	Signature Supporting Documents
Practitioner Search Prov Provider NPI	ider Search Practitioner L	Not Availabje	Practition Practition	16		Signature Supporting Documents
Practitioner Search Prov Provider NPI Enter a Value	ider Search Practitioner L Enter a Valu	Not Availabje ast Name	Practitioner Type Any Type	16	•	Signature Supporting Documents
Practitioner Search Prov Provider NPI Enter a Value Specialty	ider Search Practitioner L Enter a Valu	Not Availab <u>e</u> ast Name	Practitioner Type Any Type		•	Signature Supporting Documents
Practitioner Search Prov Provider NPI Enter a Value Specialty Any Specialty	ider Search Practitioner L Enter a Valu	Not Availabje ast Name	Practition Type Any Type		• • • •	Signature Supporting Documents
Practitioner Search     Prov       Provider NPI     Enter a Value       Specialty     Any Specialty	ider Search Practitioner L Enter a Valu	Not Availabje ast Name je	Practition for Type Any Type Reset	- 16 	•	Signature Supporting Documents

## **Select Service Provider – Error**



On the **Select Prescribing Provider** page, if you will click **Next** before searching and selecting the required Prescribing Provider, you will get the **Provider selection is mandatory to proceed to the next step** error message.

Submitter's Medical Record Number (MR	Post Stabiliza RN) Selected Pre-	ation scribing Provider	0	Request Details Select Prescribing Provider
Provider selection is mandator	y to proceed to the next step.			Select Service Provider Enter Request Code(s) Signature
Practitioner Search Provi	ider Search		•	Supporting Documents
Provider NPI	Practitioner Last Name	Practitioner Type		
Enter a Value	Enter a Value	Any Type	•	
Specialty				
Any Specialty	Q	€}		
		Reset	Search	
		Previous	Next	

<u>Note</u>: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting the required Service Provider.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 18. Scroll down to access the **Practitioner Result** section. In this section, select the **Select Practitioner** radio button for the required Provider.
- 19. Click **Next** to proceed further.

2						
N	NPI	Line of Business L.A. CARE Medicare	Network	<b>Practitioner</b> <b>Type</b> PRIMARY CARE PHYSICIAN	Specialty	
Pi A:	Provider Address	Phone	Provider ID (Site ID)	Accepting New Patients Requirements Not accepting new patients	Languages Spoken English	
G	Gender	State License Number	Contracting Status Participating			
O Select Practitioner	18					
Previous		Page	1 of		Next	
Cancel				Pre	rious Next 19	
		Privacy Policy   T	erms & Conditions	Contact Us   1-888	ILA-Care (1-888-452-2273)	



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

20. The Enter Request Code(s) page displays. On this page, you can view the details of the Selected Service Provider, such as Name, Site ID, Address, and Fax Number. Next, enter ICD10 Diagnosis Code. The ICD10 Diagnosis Code Description field will be auto-populated as per the entered ICD10 Diagnosis Code.

	Urgent	c	Request Details
Submitter's Medical Record Number (MRN)			
		e	Select Prescribing Provider
Selected Prescribing Provider	Prescribing Provider Site ID	e	Select Service Provider
Provide a Devider Address	Provide Provide Fortheriter		Enter Request Code(s)
Prescribing Provider Address	Not Available		
		•	Signature
Selected Service Provider	Service Provider Site ID		Supporting Documents
Service Provider Address	Service Provider Fax Number		
	Not Available		
* ICD10 Diagnosis Code		Add	
ICD10 Diagnosis Code Description		20	
STAPHYLOCOCCAL ARTHRITIS, RIGHT SHOULDER			
Please enter Revenue Code(s) below			
		Add	
ease enter Revenue Code(s) below			

Note: You can click Add if you want to add multiple ICD10 codes.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 21. Scroll down and enter **Revenue Code**. The **Revenue Code Description** field will be auto-populated as per the entered **Revenue Code**. This step is <u>optional</u>.
- 22. Click **Next** to proceed further.

		Add	
		Add	
* ICD10 Diagnosis Code 0			
ICD10 Diagnosis Code Description			
STAPHYLOCOCCAL ARTHRITIS, RIGHT SHOULDER			
ease enter Revenue Code(s) below			
ease enter Revenue Code(s) below		Add	
ease enter Revenue Code(s) below		Add	
ease enter Revenue Code(s) below		Add	
ease enter Revenue Code(s) below		Add 21	
ease enter Revenue Code(s) below		Add 21	

<u>Note</u>: You can click **Add** if you want to add multiple revenue code. If all the ICD10 Code(s) and Revenue Code(s) added on the **Enter Request Code(s)** page don't require authorization, a message will appear confirming that. On clicking Next, all the next step will be skipped, and a case will be directly created.

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The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 23. On the **Signature** page, select the **I have verified the below Provider Information for accuracy** checkbox.
- 24. Click the Enter Alternate Prescribing Provider Information accordion and enter the prescribing provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.

	Signature		Ste	eps	
	Plaze raview all Proceeribing and Service Provider Information	nd utilize the accordions to optor Alternative Information as	ø	Select Authorization Type	
	necessary. The entered alternative provider information will per	recessary. The entered alternative provider information will persist on this authorization request.			
2	have verified the below Provider Information for accuracy.		0	Benefit Selection	
	Member Name		0	Request Details	
	Enter Alternate Prescribing Provider Information		0	Signature	
	Street 1	Street 2		Supporting Documents	
	ABC Street	Strt 2			
	City	State			
	C City	CA			
	Zip	Alternate Service Provider Fax			
	54657				
	Selected Service Provider	Service Provider Site ID			
	Service Provider Address	Service Provider Fax Number Not Available			


The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 25. Similarly, click the Enter Alternate Service Provider Information accordion and enter the service provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.
- 26. Select the attestation checkbox as highlighted below.

27. Click Next to proceed further.

Street 1	Street 2
67 street	Street2
City	State
City City	SE
Zip	Alternate Service Provider Fax
65635	
T attest I have used all reasonable diligent of my knowledge the in the best of my knowledge the in ame	in preparing the response, I have reviewed this entry, and all attached documents, where appli- mation contained herein is true and complete."
T attest I have used all reasonable diliger tole, and to the best of my knowledge the in ame tle incipal ate / Time Submitted //8/2024 7:6	in preparing the response, I have reviewed this entry, and all attached documents, where appli- mation contained herein is true and complete."

# Signature – Error



If you click **Next** without selecting the **I have verified the below Provider Information for accuracy** checkbox, you will get the error: "**Please confirm that you have reviewed the Provider information for accuracy.**"

LA. Ca	are P L A No		Iseger-Deloi •
	♠ My Profile Interactions Secure Messages	Authorizations Resources Claims Users Reports Q	Quick Actions 🗸
Sig	nature		Steps
Plea Plea	, ase review all Prescribing and Service Provider Information, and essary. The entered alternative provider information will persist	utilize the accordions to enter Alternative Information as t on this authorization request.	<ul> <li>Select Authorization Type</li> <li>Plan Selection</li> </ul>
	I have verified the below Provider Information for accuracy. Please co	onfirm that you have reviewed the Provider Information for accuracy.	<ul> <li>Benefit Selection</li> </ul>
Men	nber Name		Request Details
Selec	ected Prescribing Provider	Prescribing Provider Site ID	<ul> <li>Select Prescribing Provider</li> </ul>
Pres	scribing Provider Address	Prescribing Provider Fax Number Not Available	Select Service Provider
			<ul> <li>Enter Request Code(s)</li> </ul>
> E	Enter Alternate Prescribing Provider Information		O Signature
Selec	ected Service Provider	Service Provider Site ID	Supporting Documents
Servi	vice Provider Address	Service Provider Fax Number Not Available	

<u>Note</u>: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting the checkbox.

# Signature – Error



If you click **Next** without selecting the attestation checkbox, you will get the error: "**Please select the checkbox before submitting**."

♠ My Profile Interaction	ons Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick	Actions $\checkmark$
							c	tens
Signature							5	teps
Member Name							¢	Select Authorization Type
Member Name								Plan Selection
"I attest I have used all reasonable dil	igence in preparing the respo	nse I have reviewed th	is entry and all a	ttached docu	ments wh	ere appli-		
cable, and to the best of my knowledge th	ne information contained here	· · · ·	is chay, and an a	cucinea aocai	inches, with	cic uppli		Description of the state of the
		ein is true and complete	e."				C C	Benefit Selection
		ein is true and complete	e."					Select Prescribing Provider
Name		ein is true and complete	2."					Select Prescribing Provider
Name Admin Provider Portal		ein is true and complete	e."				0	Select Prescribing Provider Enter Request Code(s)
Name Admin Provider Portal Title		ein is true and complete	2."					Select Prescribing Provider  Enter Request Code(s)  Request Details
Name Admin Provider Portal Title Principal		en is true and complete	5."					Select Prescribing Provider  Enter Request Code(s)  Request Details  Signature
Name Admin Provider Portal Title Principal Date / Time Submitted 10/22/2024 13:2		en is true and complete	5."					<ul> <li>Select Prescribing Provider</li> <li>Select Prescribing Provider</li> <li>Enter Request Code(s)</li> <li>Request Details</li> <li>Signature</li> </ul>
Name Admin Provider Portal Title Principal Date / Time Submitted 10/22/2024 13:2		en is true and complete	2,"					<ul> <li>Select Prescribing Provider</li> <li>Enter Request Code(s)</li> <li>Request Details</li> <li>Signature</li> <li>Supporting Documents</li> </ul>
Name Admin Provider Portal Title Principal Date / Time Submitted 10/22/2024 13:2	Bu continuing to the pour	en is true and complete	entod					<ul> <li>Select Prescribing Provider</li> <li>Enter Request Code(s)</li> <li>Request Details</li> <li>Signature</li> <li>Supporting Documents</li> </ul>
Name Admin Provider Portal Title Principal Date / Time Submitted 10/22/2024 13:2	By continuing to the next s	section, a case will be c	reated.					<ul> <li>Select Prescribing Provider</li> <li>Enter Request Code(s)</li> <li>Request Details</li> <li>Signature</li> <li>Supporting Documents</li> </ul>

<u>Note</u>: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting the checkbox.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 28. The **Supporting Documents** page displays. Select the **I attest that I have uploaded all required documentation for this Authorization request** checkbox.
- 29. Next, click **Log In** to log into the OnBase Integration for Salesforce platform and upload the supporting document.



# **Supporting Documents – Error**



On the **Supporting Documents** page, if you do not select the **I attest that I have uploaded all required documentation for this Authorization request** checkbox and click **Submit**, you will get the error: "**You must upload all required documents prior to submitting the request**."

		Interactions	Secure Messages	Authorizations	Resources	Claims	Users	Reports	Quick Actio	ons 🗸
Su	upporting Docum	ents							5	Steps
Me	ember ID			Member Name						Select Authorization Type
TVIC				Member Name						Plan Selection
PC	Р			PPG						Benefit Selection
Da	te of Birth			Priority						Request Details
Su	bmitter's Medical Record	Number (MRN)		Post Stabilization						Select Prescribing Provider
		,								Select Service Provider
Ac	tion Required: Upload P	rescription / Doct	or's Orders	Duraniation	6 D	ilein – Dussiel				Enter Request Code(s)
	Lattest that I have uplea	a Authorization Rec	uest, please upload the r	ecessary Prescription	from your Presci	ibing Provid	er.			9 Signature
You	u must upload all required o	locuments prior to s	ubmitting this request.	nonzation request.					(	Supporting Documents

**Note**: You will get the above-mentioned error message for all the SARs if you try to proceed further without selecting the checkbox.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

**30**. Once you have successfully logged into the OnBase Integration for Salesforce platform, click **Import** to upload the supporting documents. A pop-up window will appear where you can select the supporting documents from your system that you want to upload.

UIBa	se Integration for	Salesforce	U	IM Inpatient	Import	tột -	
				Q, Search this	list	C	
UM Docu ↑	UM Memb †	UM Memb ↑	UM Req Pr ↑	UM Serv Pr ↑	External ID 🛛 🕆	PCP Sit	
	₹ Fliter	₹ Filter	₩ Filter	₹ Filter	₹ Filter	₩ FI	
		Grid	rnas no data.				



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

- 31. Once you have selected the supporting documents from your system, the Import one or more files window appears. Next, click your cursor in the SF Portal Request Type field
- 32. Click **SF Portal Document Type** to populate the Expand Autofill Instances

L	OnBase Integration for Salesforce	titt leasting - Imm	- 17	
	Import one or more files Add more files		C	
UME	Single Document Import mode	Name: Dme Carrillo.pdf  Document Type SF Portal Doc	PCP Sit	
	PDF 45.72 KB	File Type PDF	•	
		SF Portal Request KTG	31	
		SE Parta Benuest Tune O춫 - Durable Medical Equipment ([ ×		
		Wegured UM Document ID (Auth ID)	32	
		LAC0157223		
		Cancel	Noad	

Note: You can add multiple files using the Add more files button.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

Use the check boxes to select your document type, then click **Expand Instances** to confirm your selection.

Expan	d Autofill Instances		
	SF Portal Request Type	SF Porta	al Document Type
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric	or Auth Form
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric Docs	or Auth Supporting
	R		
		Cancel	Expand Instances

Note: You can add multiple files using the Add more files button.



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

**33**. Once you have uploaded the document, a message appears confirming that the Document was imported successfully. Click the **Cancel** button to close the window.

	ARD - Authorized Representative Form
	External ID
	UM Member ID
∴ Upload files	UM Member QNXT ID
or Drop nies	
	ARD First Name
	ARD Last Name
	33 Cancel Upload
	AUTHORIZED REPRESENTATIVE  ARD First Name ARD Last Name Cancel Linitad



The steps to submit an Emergent Admission SAR for an internal plan are outlined below:

34. The recently uploaded file is now displayed under the **OnBase Integration for Salesforce** section. Next, click **Submit**.

	on Dube int	egradon for ear		member be	O Correl					
					Q Searci	n this list		Y C		
$\uparrow$	UM Memb ↑	UM Memb 个	UM Memb 个	UM Mem	b ↑	External ID	$\uparrow$	UM Docu		
	₹ Filter	₹ Filter	₹ Filter	₹ Filte	er	₹ Filter		(₹ Filter		
								MEMBER D		
4	_							,		
Ca	pcol					Draviour		Submit	24	
Ca	ncei					Previous		Submit		

**Note**: If the file does not appear in this section after a successful upload, you can click the Refresh icon.



The **Case Details** page displays. A message appears confirming that the authorization request has been created successfully. On this page, you can review the case details.

HEALTH PLAN.	Authorization 00038999 Created Successfully
♠ My Profile Interactions Sect	re Messages Authorizations Resources Claims Users Reports Quick Actions 🗸
Case 00038999 Type Status Submit Authorization Request Completed	Sub Status API Successful
Detail     Authorization Details     Suppo       V     Case Information	ting Documents
Account Name	Date/Time Opened 10/8/2024 11-12 PM
Case Owner Name1 TestPP1	Status Pending
Type Submit Authorization Request	Authorization Type Inpatient
Request Type Emergent Admission	Case Number 00038999
Authorization Number	Subject Emergent Admission Authorization

Next, let's review the details available on a SAR Case.

## SAR – Case



In a SAR case, you can view the information entered in various fields during the different steps of submitting a SAR request. If any step was not included in the process flow, the corresponding field will be left blank.

The case information can be viewed under:

- Highlights Panel: On Highlight Panels, you can view Case Number, Type, Status, and Sub Status.
- 2. Detail Tab: Under the Detail tab, the information is available under various section such as, Case Information, Status, Authorization Number, Member Information, Internal Use Only, Diagnosis Codes, Revenue Codes, and Procedure Codes.

				* 0	
♠ My Profile Interactions	Secure Messages Au	thorizations Attestations	Remediations Resource	es Claims Users	More 🗸
		LA CARE HEALTH PLA	N		
Case Type Status Submit Authorization Request Compl Detail Authorization Details S Case Information Account Name	API Successful API Successful upporting Documents	a Date/Time 5/13/201	Opened 12-47 PM		
Type Submit Authorization Request		Complete Authorizat Outpatien	s on Type t		/
Request Type Durable Medical Equipment (DME) - Incontinent Authorstein Number LACC	t& Medical Supplies	Case Numi Subject Durable N	edical Equipment (DME) - Incontine	ent & Medical Supplies - A	uthorization Request
Member ID		Member N	ime.		

# SAR – Case (Cont'd)



The case information can be viewed under:

- 3. Authorization Details Tab: Here, you can see the information is displayed under the following sections:
  - Member Information
  - Plan Information
  - Prescribing/Service Provider Information
  - Authorization Information
  - Claim Information
  - Service Information
  - Signature

Care	🌲 🙆 treps belo •
My Profile Interactions Secure Messages Authorization	rs Resources Claims Users Reports QuickActions ∨
Case 00016347	
Type Sub-Status Sub-Status Submit Authorization Request Completed API Successful	
Detail Authorization Details Supporting Documents	
V Member Information	
Date of Birth	ror.
PPG	Tudewitter's Medical Rectord Fuence (MIN)
HA CARE DIRECT NETWORK	weight
✓ Plan Information	
Date of Service	Selected Plan
11/8/2024 Benefit Catagory	selected line#II
Inpatient	Emergency Room Services (Emergent Admission)
<ul> <li>Prescribing Provider Information</li> </ul>	
Prescrittung Provider Name	Prescribing Provider NPI
Presenting Provider Site ID	Preaching Provider Address
Alternate Presenting Provider Address	Preschorg Provider Fast Number Not Available
Atternate Presenting Provider fax Number	
✓ Service Provider Information	
Service Provider Name	Service Presider MPs
Service Provider Stel ID	Solvice Provider Addresa
Alternate Service Provider Address	Service Presider Fax Number
Alternate Service Provider Fas Number	Not Available
8675663467	
<ul> <li>Authorization Information</li> </ul>	
Responsible Party LA CARE HEALTH PLAN	Authorization Fex
✓ Claim Information	
Insponsible Party LA CARE HEALTH PLAN	Par Clares Address
Electronic: Report ID LACAR	Care Salas Photo Bushar (888) 4LA-Care (452-2273)
✓ Service Information	
Date of Service From	Date of Service To
Level of Care Telemetry	Mysical and Medical Limitations
Service Status	Admitted Date 2024-10-09
Longth of Stay 4	Report Promp Post Stabilization
✓ Signature	
Name	700
Name1 TestPP1	Principal

# SAR – Case (Cont'd)



The case information can be viewed under:

4. Supporting Documents Tab: Under this tab, you can upload supporting documents and view the already uploaded documents.

L Care	ę	Abc 🕶	
♠ My Profile Interactions Secure Messages Authorizations Resources Claims Users Reports	Quick Actions	~	
Case 00038999 Type Submit Authorization Request Status Completed API Successful Detail Authorization Details Supporting Documents			
H OnBase Integration for Salesforce Memi	ber Documents	<ul> <li>Import \$\$.</li> </ul>	
	Q Search	this list <b>Y</b> C	
UM Memb ↑ UM Memb ↑ UM Memb ↑ UM Memb ↑ External ID ↑ UM Memb ↑ UM Docu ↑	ARD First	↑ ARD Last N ↑ AR	
Image: Text and the second	₹ Filter	Ŧ Filter (f	
AUTHORIZED RE			
~			4

Next, let's explore the steps for submitting other types of Inpatient SARs. The process for submitting an Emergent Admission SAR differs slightly from other types of Inpatient SARs.

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## Inpatient (Cont'd)



Access the Select Authorization Type page from either Authorizations menu item or from the Member 360 page and perform the following steps to submit an Inpatient SAR:

- 1. On the **Select Authorization Type** page, select the **Inpatient** option from the picklist in the **Select an Authorization Type** field.
- On selecting the Inpatient option for the Select an Authorization Type field, the Select a Request Type field appears. Select the appropriate option from the picklist.
- 3. Click **Next** to access the Plan Selection page.

L.A. Care				🜲 🙆 Admin Provi 👻
♠ My Profile Interactions	Secure Messages Authorizations	Resources Claims	Users Reports	Quick Actions $ {igsir v}$
Select Authorization Type				Steps
Member Name				Select Authorization Type
				Plan Selection
	1			Benefit Selection
* Select an Authorization Type:	T			Enter Dequest Code(s)
Inpatient	•			Enter Request Code(s)
* Select a Request Type:				<ul> <li>Request Details</li> </ul>
Skilled Nursing			3	
Cancel	2		Next	
	Privacy Policy Terms & Conditions	Contact Us   1-888-4LA-Ca	re (1-888-452-2273)	

## Inpatient (Cont'd)



The steps to submit an Inpatient SAR on the Provider Portal are outlined below:

- 4. The **Plan Selection** page displays. Here, the **Date of Service** field is auto-populated with the current date. You can update the date as per your requirement in this field.
- 5. Select the **Select Plan** checkbox of the required plan from the available options.
- 6. Scroll down to access the Next button.



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## Inpatient (Cont'd)



The steps to submit an Inpatient SAR on the Provider Portal are outlined below:

#### 7. Click **Next** to proceed further.

If you have selected an internal plan, you will be directed to the Benefit Selection page. Whereas, if an external plan is selected, all the next steps are skipped, a case is directly created, and you will be directed to the Case Detail page.

L.A. CARE MEDICARE PLUS	
Select Plan	
Member ID	
Effective From 1/1/2023	
Plan Type / LOB L.A. CARE Medicare	
Termination Date 12/31/2036	
PCP / Clinic Name	
Network	
CAP Hospital	
Provider ID (Site ID)	
Relationship to Subscriber	
Plan Source Internal	
· · ·	
Cancel	Previous Next 7
Privacy Policy Terms &	Conditions Contact Us 1-888-4LA-Care (1-888-452-2273)

Next, let's review the steps for an internal plan.

#### Inpatient (Internal Plan)



The steps to submit an Inpatient SAR for an internal plan are outlined below:

8. The **Benefit Selection** page displays. Here, the **Benefit Category** and **Benefit Detail** field is auto-populated based on the authorization type and request type, respectively. Next, click **Select**.

f My Profile Interactions	Secure Messages Authorizations Resou	rces Claims Users Rep	ports Quick Actions 🗸
Benefit Selection elect a Benefit for your Authorization. Information for Providers: a ensure payment, Providers are required to co ligible at the time of service. lease note that authorization for services is not ayment Integrity policies. Please contact the LA. * Benefit Category Inpatient Benefits & Services * Benefit Detail Skilled Nursing	nfirm member eligibility prior to providing services as a guarantee of payment. All claims submitted for ser Care Provider Call Center at <b>1-877-431-2273</b> if you hav	payment is made <i>only</i> if the memi vices are subject to claims paymen e any questions.	Steps         Select Authorization Type         Plan Selection         Benefit Selection         at and         Requesting / Prescribing Provider         Select Requested / Service Provider         Enter Request Code(s)         Request Details         Supporting Documents

<u>Note</u>: If the **Benefit Category** field is auto-populated with **Other Coverage Benefits or Services**, it indicates that the planned benefit does not exist, and you cannot proceed further with submitting the authorization request.

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The steps to submit an Inpatient SAR for an internal plan are outlined below:

9. The Authorization information and Claim information sections are autopopulated based on your selection in the Benefit Detail field. Click Next to proceed further.

	Select Authorization Type	
Information for Providers:	<ul> <li>Plan Selection</li> </ul>	
To ensure payment, Providers are required to con eligible at the time of service.	ber is O Benefit Selection	
Please note that authorization for services is not	nt and	
Payment Integrity policies. Please contact the L.A. (	Care Provider Call Center at <b>1-877-431-2273</b> if you have any questions.	Request Details
*Benefit Category		Enter Request Code(s)
Inpatient Benefits & Services	•	Supporting Documents
* Benefit Detail		<ul> <li>Supporting bocuments</li> </ul>
Skilled Nursing	•	
Select		_
Select		
Select Authorization Information Responsible Party	Authorization Fax	
Select Authorization Information Responsible Party LA CARE HEALTH PLAN	Authorization Fax	
Select  Authorization Information Responsible Party LA CARE HEALTH PLAN	Authorization Fax	
Select <ul> <li>Authorization Information</li> <li>Responsible Party</li> <li>LA CARE HEALTH PLAN</li> <li>Claim Information</li> </ul>	Authorization Fax	
Select  Authorization Information Responsible Party LA CARE HEALTH PLAN  Claim Information Responsible Party	Authorization Fax	
Select  Authorization Information Responsible Party LA CARE HEALTH PLAN  Claim Information Responsible Party LA CARE HEALTH PLAN	Claims Address	
Select  Authorization Information Responsible Party LA CARE HEALTH PLAN  Claim Information Responsible Party LA CARE HEALTH PLAN Electronic Payer ID	Claims Address LA Care Claims Claims Status Phone Number	

<u>Note</u>: If the Responsible Party under the **Authorization Information** section is not LA Care, the next steps will be skipped, and the case will be directly created.

Next, let's review the steps where L.A. Care is the responsible party.



- 10. On the **Select Prescribing Provider** page, select the appropriate option from the picklist in the **Priority** field.
- 11. Scroll down to access the **Practitioner Search** or **Provider Search** section.

Member ID	Member Name	0	Select Authorization Type
99787745G	YAN FEN CHEN		Plan Selection
PCP L.A. CARE HEALTH PLAN	PPG LA CARE		Benefit Selection
Date of Birth 07/07/1946	* Priority	) Ì	Request Details
Submitter's Medical Record Number (MRN)			
			L



- 12. On the **Select Prescribing Provider** page, search for and select the appropriate Prescribing Provider or Practitioner by entering the preferred provider's demographic information into the corresponding fields
- 13. Click **Search** to view the search results.

Practitioner Search Pro	vider Search		
<ul> <li>Line of Business</li> </ul>			
Line of Business	Contracting Status		
MCLA 👻	Participating		
<ul> <li>Practitioner Details</li> </ul>			
Practitioner First Name	Practitioner Last Name	Provider ID (Site ID)	Practitioner Type
Enter a Value	Enter a Value	Enter a Value	Any Type 🔹
State License Number	NPI	Tax ID / EIN	Zip Code
Enter a Value	Enter a Value	Enter a Value	Enter a Value
Accepting New Patients	Languages Spoken	Gender	
Requirements	No Preference Q	No Preference 🔍	
No Preference 🔻			
<ul> <li>Coverage and Care Requ</li> </ul>	uirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		

Practitioner Search	Prov	ider Search		12
✓ Line of Business				
Line of Business		Contracting Status		
MCLA	•	Participating		
✓ Provider Details				
Facility Name		NPI	Tax ID / EIN	Provider Type
Enter a Value		Enter a Value	Enter a Value	Any Type 💌
Facility Services		State License Number	Zip Code	Provider Medicare Number
Any Service	Ŧ	Enter a Value	Enter a Value	Enter a Value
Site ID				
Enter a Value				
✓ Coverage and Ca	re Requ	lirements		
Network		Speciality		
LA CARE	Q	Any Specialty Q		
				Reset Search 13



- 14. Scroll down to access the **Practitioner** or **Provider Result** section. In this section, select the **Select Practitioner** or **Select Provider** radio button for the required Practitioner or Provider, respectively.
- 15. Click **Next** to proceed further.

				noqui cinerio	Armenian;English
	Gender	State License Number	Contracting Status		
	Male		Participating		
O Select Practitioner					
	/				
	NPI	Line of Business	Network	Practitioner Type	Specialty
		MCLA			
	Provider Address	Phone	Provider ID (Site	Accepting New	Languages
			10)	Requirements	Armenian;English
	Gender	State License	Contracting		
	Male	Number	Status Participating		
Select Practitioner	14				
Previous		Page	1 of 3		Next
ancol				Deer	inur News
ancer				Prev	Next

	Arkham Nu	ursing Faci	lity			
	Facility Address	Site ID	NPI	Line of Business MCLA	Provider Type	Phone
	Specialty SKILLED NURSING FACILITY	Network	Facility Service Clinic Assignment Available	Tax ID / EIN	Provider Medicare Number	
	State License Number	Contracting Status Participating				
Select Provider	14					
			Page 1	of 1		



The steps to submit an Inpatient SAR for an internal plan are outlined below:

16. The Select Service Provider page displays. On this page, you can view the details of the Selected Prescribing Provider, such as Name, Site ID, Address, and Fax Number. Next, you need to search for and select the required Service Provider/Practitioner using the Practitioner Search or Provider Search.

elect Service Provider							Ste	eps
mber ID			Member Name				0	Select Authorization Type
P			PPG				ø	Plan Selection
			LA CARE DIRECT NE	TWORK			0	Benefit Selection
te of Birth			Priority Urgent				0	Select Prescribing Provider
ected Prescribing Provider			Prescribing Provide	er Site ID			0	Select Service Provider
escribing Provider Address			Prescribing Provide	er Fax Number			•	Enter Request Code(s)
			Not Available					Descurat Dataila
							•	Request Details
							•	Supporting Documents
Practitioner Search Pro	wider Sea	rch				16	•	Supporting Documents
Practitioner Search Pro Provider NPI	wider Sea	rch Practitioner Last Na	me	Practitioner Typ	e	-16	•	Request Details
Practitioner Search Pro Provider NPI Enter a Value	wider Sea	rch Practitioner Last Na Enter a Value	ime	Practitioner Typ Any Type	ē	16	• -•	Request Details
Practitioner Search     Prov       Provider NPI     Enter a Value       Specialty     Specialty	ovider Sea	rch Practitioner Last Na Enter a Value	me	Practitioner Typ Any Type	9	16	•	Request Details
Practitioner Search     Prov       Provider NPI     Enter a Value       Specialty     Any Specialty	ovider Sea	Practitioner Last Na Enter a Value	ime	Practitioner Typ Any Type	9	16	•	Request Details

203



The steps to submit an Inpatient SAR for an internal plan are outlined below:

16. Similarly, on the **Select Service Provider** page, search the required Service Provider/Practitioner using the Practitioner Search or Provider Search.

		ł	Plan C	election	<b>^</b>
PCP	PPG		eran S	election	
		· · ·	Benef	it Selection	
Date of Birth 1 0/01/1965	Priority PDR		Select	Prescribing Provider	
Selected Prescribing Provider			O Selec	t Service Provider	
			Enter	Request Code(s)	
			<ul> <li>Reque</li> </ul>	est Details	
Practitioner Search Provid	der Search	16	<ul> <li>Support</li> </ul>	orting Documents	
Provider NPI	Practitioner Last Name	Practitioner Type			
Enter a Value	Enter a Value	Any Type 💌			
Specialty					
Any Specialty	Q De				
		Reset			
Cancel		Previous			
Caricer		I TENOUS NEXT			
	Privacy Policy   Terms & Condition	ons Contact Us 1-888-4LA-Care (1-888-452-2273)			•



- 17. Scroll down to access the **Practitioner Result/Provider Result** section and select the **Select Practitioner/Select Provider** radio button for the required Service Provider.
- 18. Click **Next** to proceed further.

6	Facility I	Name							•
	Facility Address	Site ID	NPI	Line of Business	Provider Type	Phone			
	ANGELES,Calif ornia			PLAN (PASC)					
	Specialty	Network	Facility Service	Tax ID / EIN	Provider Medicare Number				
	State License Number	Contracting Status							
Select Provider	7	Participating							
Previous		Page 1	of 2 LOAD I	MORE RESULTS		Next			- 8
Cancel					Previous	Next	18		
		Privacy Pol	licy Terms & Co	nditions   Contac	<u>ct Us</u>   1-888-4LA-Care (	1-888-452-2273)			<b>*</b>



The steps to submit an Inpatient SAR for an internal plan are outlined below:

19. The Enter Request Code(s) page displays. On this page, enter the ICD10 Diagnosis Code. The ICD10 Diagnosis Code Description field will be auto-populated as per the entered ICD10 Diagnosis Code.

Enter Request Code(s)		Steps
Member ID	Member Name	Select Authorization Type
		Plan Selection
PCP	PPG LA CARE DIRECT NETWORK	<ul> <li>Benefit Selection</li> </ul>
Date of Birth	Priority Urgent	Select Prescribing Provider
Submitter's Medical Record Number (MRN)		Select Service Provider
Selected Prescribing Provider	Prescribing Provider Site ID	Enter Request Code(s)
Prescribing Provider Address	Prescribing Provider Fax Number Not Available	<ul> <li>Request Details</li> </ul>
Selected Service Provider	Service Provider Site ID	<ul> <li>Supporting Documents</li> </ul>
Service Provider Address	Service Provider Fax Number Not Available	
Please enter ICD10 Code(s) below		Add
* ICD10 Diagnosis Code		
ICD10 Diagnosis Code Description		19

Note: You can click Add if you want to add multiple ICD10 codes.



The steps to submit an Inpatient SAR for an internal plan are outlined below:

- 20. Scroll down and enter **Revenue Code**. The **Revenue Code Description** field will be auto-populated as per the entered **Procedure Code**. This step is optional.
- 21. Click **Next** to proceed further.

	Add
* ICD10 Diagnosis Code	
M00.00	/
ICD10 Diagnosis Code Description	
STAPHYLOCOCCAL ARTHRITIS, UNSPECIFIED JOINT	
ease enter Revenue Code(s) below	
ease enter Revenue Code(s) below	Add
Revenue Code(s) below	Add
Revenue Code Description	Add

Note: You can click Add if you want to add multiple revenue code.



The steps to submit an Inpatient SAR for an internal plan are outlined below:

19. The Enter Request Code(s) page displays. On this page, enter the ICD10 Diagnosis Code. The ICD10 Diagnosis Code Description field will be auto-populated as per the entered ICD10 Diagnosis Code.

Enter Request Code(s)		Steps
Member ID PCP Date of Birth	Member Name PPG Selected Prescribing Provider	Select Authorization Type     Plan Selection     Benefit Selection     Select Prescribing Provider
Selected Service Provider		Select Prescholing Provider     Select Service Provider     Enter Request Code(s)
* ICD10 Diagnosis Code		Add
CHOLERA, UNSPECIFIED		
Please enter Procedure Code(s) belo	W	



- 22. On the **Request Details** page, select the **I have verified the below Provider Information for accuracy** checkbox.
- 23. Click the Enter Alternate Prescribing Provider Information accordion and enter the prescribing provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.

equest Details			
ease review all Prescribing and Service Provid	er Information, and utilize the accordions to enter Alternative Information as	9	Select Authorization Type
l have verified the below Provider Information f	ormation will persist on this authorization request.	0	Plan Selection
ember ID	Member Name	0	Benefit Selection
		9	Select Prescribing Provider
CP	PPG LA CARE DIRECT NETWORK	0	Select Service Provider
ate of Birth	Priority Urgent	0	Enter Request Code(s)
elected Prescribing Provider	Prescribing Provider Site ID	Ó	Request Details
rescribing Provider Address	Prescribing Provider Fax Number Not Available	•	Supporting Documents
Enter Alternate Prescribing Provider In	formation 23	3	
Street 1	street 2		
Street1			
City	State		
C City	CA		
-			
Zip	Alternate Prescribing Provider Fax		



- 24. Similarly, click the Enter Alternate Service Provider Information accordion and enter the service provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.
- 25. Enter the required details in the Admission Date, Length of Stay, and Level of Care fields.
- 26. Click **Next** to proceed further.

elected Service Provider	Service Provider Site ID
ervice Provider Address	Service Provider Fax Number Not Available
Enter Alternate Service Provider Information	24
Street 1	Street 2
Strt2	Street3
City	State
City City	MA
Zip	Alternate Service Provider Fax
76765	
Admission Date	Level of Care 25
11-08-2024 💼	Acute Rehab 👻
ength of Stay	
4	
Cancel	Previous Next 26



The steps to submit an Inpatient SAR for an internal plan are outlined below:

27. The **Supporting Documents** page displays. Select the **I attest that I have uploaded all required documentation for this Authorization request** checkbox. You won't be able to proceed further without selecting the checkbox.

Supporting Documents		Steps
Member ID	Member Name	Select Authorization Type
РСР	PPG LA CARE DIRECT NETWORK	<ul> <li>Plan Selection</li> <li>Benefit Selection</li> </ul>
Date of Birth	Length of Stay 4	Select Prescribing Provider
Admission Date		Select Service Provider
		<ul> <li>Enter Request Code(s)</li> </ul>
Action Required: Upload Prescription / Doc To proceed with the selected Authorization Re	tor's Orders quest, please upload the necessary Prescription from your Prescribing Provider.	<ul> <li>Request Details</li> </ul>
27 I attest that I have uploaded all required d	ocumentation for this Authorization request.	Supporting Documents



The steps to submit an Inpatient SAR for an internal plan are outlined below:

28. Navigate to the **OnBase Integration for Salesforce** section and click **Import** to upload the supporting documents. A pop-up window will appear where you can select the supporting documents from your system that you want to upload.

H OnBas	e Integration for	Salesforce	Member D	ocuments	•	28 Import	¢ -	
				Q, Sea	rch this list	T	C	
UM Memb 个	UM Memb ↑	UM Memb 个	UM Memb		JM Memb 个	Extern	nal ID	
₹ Filter	= Filter	₹ Filter	₹ Filter		₹ Filter	Ŧ	Filter	
< Cancel		Grid has n	o data.		Previous		łubmit	

**Note:** If you are not already logged in, you will need to log into the OnBase Integration for Salesforce.



The steps to submit an Inpatient SAR for an internal plan are outlined below:

- 31. Once you have selected the supporting documents from your system, the Import one or more files window appears. Next, click your cursor in the SF Portal Request Type field
- 32. Click **SF Portal Document Type** to populate the Expand Autofill Instances

P	OnBase Integration for Salesforce	littlenstant Y	imout 🐴 -	
	Import one or more files Add more files		C	
UME	Single Document Import mode O	Name: Dme Carrillo.pdf	PCP Si	
	×	Decument Type SF Portal Doc		
	45.72 KB	File Type PDF		
		SF Portal Request KTG	- <u>-</u>	
		SE Portal Remiest Type	31	
		O춫 - Durable Medical Equipment ([	×	
		SF Portal Document Type *	32	
		Required UM Document ID (Auth ID)	_	
		LAC0157223		
		Cancel	Upload	

Note: You can add multiple files using the Add more files button.



The steps to submit an Inpatient SAR for an internal plan are outlined below:

Use the check boxes to select your document type, then click **Expand Instances** to confirm your selection.

Expan	d Autofill Instances		
	SF Portal Request Type	SF Porta	al Document Type
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric	or Auth Form
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric Docs	or Auth Supporting
	l≥		
		Cancel	Expand Instances

Note: You can add multiple files using the Add more files button.



The steps to submit an Inpatient SAR for an internal plan are outlined below:

30. Once you have uploaded the document, a message appears confirming that the Document was imported successfully. Click the **Cancel** button to close the window.

UM Single Do	cument Import mode	ARD - Authorized Representative Form
æ		External ID
		UM Member QNXT ID
		UM Document Type AUTHORIZED REPRESENTATIVE
		ARD First Name ARD Last Name
		31 Cancel Upload
4		



The steps to submit an Inpatient SAR for an internal plan are outlined below:

32. The recently uploaded file is now displayed under the **OnBase Integration for Salesforce** section. Next, click **Submit**.

	H OnBase Int	egration for Sal	esforce	Member Docum	ents 🔹	Import	<b>\$</b> -		
				٩	Search this list		₹ C'		
Ŷ	UM Memb ↑	UM Memb 个	UM Memb 个	UM Memb	↑ External II	r r	UM Docu		
	₹ Filter	₹ Filter	₹ Filter	₹ Filter	₹ Filter		\Xi Filter		
4				N					
~							2	2	
Ca	ncei				Previou	S	Submit		

**<u>Note</u>**: If the file does not appear in this section after a successful upload, you can click the Refresh icon.
### Inpatient (Internal Plan) (Cont'd)



The **Case Details** page displays. A message appears confirming that the case has been created successfully. On this page, you can review the case details.

♠ My Profile Interactions	Secure Messages Authorizations Resources Claims Users Reports Quick Actions 🗸
Case 00039009	
Type State Submit Authorization Request Com	is Sub Status ipleted API Successful
Type State Submit Authorization Request Com	is Sub-Status ipleted API Successful
Type Statu Submit Authorization Request Com	is Sub Status ipleted API Successful
Type Stat. Submit Authorization Request Con	is Sub Status ipleted API Successful Supporting Documents
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information	is Sub Status ipleted API Successful Supporting Documents
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information Account Name	is Sub Status spleted API Successful Supporting Documents Date/Time Opened
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information Account Name	is Sub Status spleted API Successful  Supporting Documents  Date/Time Opened 10/9/2024, 12:13 AM
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information Account Name Case Owner Name Tam 201	is Sub Status spleted API Successful  Supporting Documents  Date/Time Opened 10/9/2024, 12:13 AM Status Status Status
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information Account Name Case Owner Name1 TestPP1 Two	is Sub Status spleted API Successful  Supporting Documents  Date/Time Opened 10/9/2024, 12:13 AM  Status Completed
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information Account Name Case Owner Name1 TestPP1 Type Submit Authorization Request	is Sub Status spleted API Successful  Supporting Documents  Date/Time Opened 10/9/2024, 12:13 AM  Status Completed Authorization Type Inpatient
Type Statt Submit Authorization Request Con Detail Authorization Details Case Information Account Name Case Owner Namel TestPP1 Type Submit Authorization Request Request Type	is Sub Status pleted API Successful  Supporting Documents  Date/Time Opened 10/9/2024, 12:13 AM  Completed Authorization Type Inpatient Case Number Case Number

Next, let's see how you can submit a Non-emergency Medical Transportation (NEMT) SAR.

### NEMT



Access the Select Authorization Type page from either Authorizations menu item or from the Member 360 page and perform the following steps to submit an NEMT SAR:

- 1. On the **Select Authorization Type** page, select the **Outpatient** option from the picklist in the **Select an Authorization Type** field.
- On selecting the Outpatient option for the Select an Authorization Type field, the Select a Request Type field appears. Select the Non-Emergency Medical Transport option from the picklist.
- 3. Click **Next** to access the Plan Selection page.

LA Care				🚊 🙆 Admin Provi 👻
♠ My Profile Interactions S	Secure Messages Authorizations	Resources Claims Use	ers Reports Quick Ac	tions $\checkmark$
Select Authorization Type			Ster O	DS Select Authorization Type Plan Selection
* Select an Authorization Type:				Benefit Selection Enter Request Code(s)
* Select a Request Type: Non-Emergency Medical Transport	v			Supporting Documents
Cancel	2		Next	
	Privacy Policy   Terms & Conditions	Contact Us   1-888-4LA-Care (1-8	888-452-2273)	

### **NEMT** (Cont'd)



The steps to submit an NEMT SAR on the Provider Portal are outlined below:

- 4. The **Plan Selection** page displays. Here, the **Date of Service** field is auto-populated with the current date. You can update the date as per your requirement in this field.
- 5. Select the **Select Plan** checkbox of the required plan from the available options.
- 6. Scroll down to access the Next button.



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### **NEMT** (Cont'd)



The steps to submit an NEMT SAR on the Provider Portal are outlined below:

#### 7. Click **Next** to proceed further.

If you have selected an internal plan, you will be directed to the Benefit Selection page. Whereas, if an external plan is selected, all the next steps are skipped, a case is directly created, and you will be directed to the Case Detail page.

L.A. CARE MEDICARE PL	US			
Select Plan				
Member ID				
Effective From 1/1/2023				
Plan Type / LOB L.A. CARE Medicare				
Termination Date				
PCP / Clinic Name				
Network				
CAP Hospital				
Provider ID (Site ID)				
Relationship to Subscriber				
Plan Source Internal				
	*			
Cancel		Previous	Next 7	
				]

Next, let's review the steps for an internal plan.

#### **NEMT** (Internal Plan)



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

8. The **Benefit Selection** page displays. Here, the **Benefit Category** and **Benefit Detail** field is auto-populated based on the authorization type and request type. Next, click **Select**.

Benefit Selection	Steps
elect a Benefit for your Authorization.	Select Authorization Type
nformation for Providers:	Plan Selection
o ensure payment, Providers are required to confirm member eligibility prior to providing services as payment is made <i>only</i> if the member is ligible at the time of service. lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and	O Benefit Selection
ayment Integrity policies. Please contact the L.A. Care Provider Call Center at 1-877-431-2273 if you have any questions.	Select Prescribing Provider
* Benefit Category	Enter Request Code(s)
Outpatient 🗸	Gignaturo
* Benefit Detail	Signature
Transportation Benefits (NEMT) PCS Form Required	<ul> <li>Supporting Documents</li> </ul>
Select 8	
Responsible Party Authorization Fax	

<u>Note</u>: If the **Benefit Category** field is auto-populated with **Other Coverage Benefits or Services**, it indicates that the planned benefit does not exist, and you cannot proceed further with submitting the authorization request.



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

9. The Authorization information and Claim information sections are autopopulated based on the selection in the Benefit Detail field. Click Next to proceed further.

Benefit Selection		St	eps
Select a Benefit for your Authorization.		0	Select Authorization Type
Information for Providers:		0	Plan Selection
To ensure payment, Providers are required to confirm member eligibile eligible at the time of service. Please note that authorization for services is not a guarantee of paym	ity prior to providing services as payment is made <i>only</i> if the member is sent. All claims submitted for services are subject to claims payment and	þ	Benefit Selection
Payment Integrity policies. Please contact the L.A. Care Provider Call Ce	nter at 1-877-431-2273 if you have any questions.	÷	Select Prescribing Provider
*Benefit Category		•	Enter Request Code(s)
Outpatient <b>v</b>			Request Details
* Benefit Detail			Signature
Transportation Benefits (NEMT) PCS Form Required		Ĭ	Signature
Select		ė	Supporting Documents
Authorization Information Responsible Party LA CARE HEALTH PLAN	Authorization Fax		
<ul> <li>Claim Information</li> </ul>			
Responsible Party	Claims Address		
LA CARE HEALTH PLAN	LACare Claims		
Electronic Payer ID	Claims Status Phone Number		
LACAR			
Cancel	Previous Next		

**Note**: If the Responsible Party under the Authorization Information section is not LA Care, the next steps will be skipped, and the case will be directly created.

Next, let's review the steps where L.A. Care is the responsible party.



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

10. On the **Select Prescribing Provider** page, enter **Priority.** You can also enter MRN in the **Submitter's Medical Record Number (MRN)** field.

The **Priority** field is a mandatory field whereas **Submitter's Medical Record Number (MRN)** is an optional field.

Select Prescribing Provider	r				St	eps
Member ID	Memb	oer Name			ø	Select Authorization Type
PCP	PPG				0	Plan Selection
				1	0 0	Benefit Selection
Date of Birth	* Prior	ity ent			4	Select Prescribing Provider
Submitter's Medical Record Number (MRN	D					Enter Request Code(s)
	·					Request Details
						Signature
Practitioner Search Prov	vider Search				•	Supporting Documents
Practitioner Search Prov Practitioner NPI Enter a Value	vider Search Practitioner Last Name Enter a Value	Practitioner Ty Any Type	ype		•	Supporting Documents
Practitioner Search Prov Practitioner NPI Enter a Value Specialty	vider Search Practitioner Last Name Enter a Value	Practitioner Ty Any Type	уре	<b>•</b>	•	Supporting Documents
Practitioner Search     Prov       Practitioner NPI     Enter a Value       Specialty     Any Specialty	vider Search Practitioner Last Name Enter a Value Q	Practitioner Ty Any Type	ype	•	•	Supporting Documents
Practitioner Search     Prov       Practitioner NPI     Enter a Value       Specialty     Any Specialty	vider Search Practitioner Last Name Enter a Value Q	Practitioner Ty Any Type	ype Reset	• Search	•	Supporting Documents

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### **NEMT** (Internal Plan)



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

8. The **Benefit Selection** page displays. Here, the **Benefit Category** and **Benefit Detail** field is auto-populated based on the authorization type and request type. Next, click **Select**.

My Profile Interactions Security	re Messages Authorizations Res	ources Claims Users	s Reports Quid	ck Actions 🗸
Benefit Selection				Steps
Select a Reposit for your Authorization				Select Authorization Type
Information for Providers				Plan Selection
To ensure payment, Providers are required to confirm	n member eligibility prior to providing service	s as payment is made <i>only</i> if tl	he member is	
To ensure payment, Providers are required to confirm eligible at the time of service.	n member eligibility prior to providing service	s as payment is made <i>only</i> if th	he member is	O Benefit Selection
To ensure payment, Providers. To ensure payment, Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gu Payment Integrity policies. Please contact the LA. Care	n member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you	s as payment is made <i>only</i> if th r services are subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment, Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gr Payment Integrity policies. Please contact the LA. Care	n member eligibility prior to providing service larantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you	s as payment is made <i>only</i> if th r services are subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment, Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gu Payment Integrity policies. Please contact the LA. Care *Benefit Category	n member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you	s as payment is made <i>only</i> if t services are subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment, Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gi Payment Integrity policies. Please contact the L.A. Care * Benefit Category Outpatient Benefits & Services * Benefit Detail	n member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you	s as payment is made <i>only</i> if the services are subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment, Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gg Payment Integrity policies. Please contact the L.A. Care * Benefit Category Outpatient Benefits & Services * Benefit Detail Durable Medical Equipment (DME) - Incontinent	n member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you	s as payment is made <i>only</i> if the subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment. Providers are required to confirm leigible at the time of service. Please note that authorization for services is not a gg Payment Integrity policies. Please contact the LA. Care * Benefit Category Outpatient Benefits & Services * Benefit Detail Durable Medical Equipment (DME) - Incontinent	a member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you & Medical	s as payment is made <i>only</i> if the subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment, Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gg Payment Integrity policies. Please contact the LA. Care * Benefit Category Outpatient Benefits & Services * Benefit Detail Durable Medical Equipment (DME) - Incontinent Select	a member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you & Medical	s as payment is made <i>only</i> if the subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment. Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a gg Payment Integrity policies. Please contact the LA. Care * Benefit Category Outpatient Benefits & Services * Benefit Detail Durable Medical Equipment (DME) - Incontinent Select 8	a member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you 	s as payment is made <i>only</i> if the subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)
To ensure payment. Providers are required to confirm eligible at the time of service. Please note that authorization for services is not a g Payment Integrity policies. Please contact the LA. Care * Benefit Category Outpatient Benefits & Services * Benefit Detail Durable Medical Equipment (DME) - Incontinent Select 8 > Authorization Information	a member eligibility prior to providing service arantee of payment. All claims submitted for Provider Call Center at <b>1-877-431-2273</b> if you 	s as payment is made <i>only</i> if the subject to claims have any questions.	he member is payment and	Benefit Selection     Enter Request Code(s)

<u>Note</u>: If the **Benefit Category** field is auto-populated with **Other Coverage Benefits or Services**, it indicates that the planned benefit does not exist, and you cannot proceed further with submitting the authorization request.

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- 12. On the **Select Prescribing Provider** page, search for and select the appropriate Prescribing Provider or Practitioner by entering the preferred provider's demographic information into the corresponding fields
- 13. Click **Search** to view the search results.

Line of Business			
Line of Business	Contracting Status		
MCLA 👻	Participating		
Practitioner Details			
Practitioner First Name	Practitioner Last Name	Provider ID (Site ID)	Practitioner Type
Enter a Value	Enter a Value	Enter a Value	Any Type 🛛 🔻
State License Number	NPI	Tax ID / EIN	Zip Code
Enter a Value	Enter a Value	Enter a Value	Enter a Value
Accepting New Patients	Languages Spoken	Gender	
Requirements	No Preference Q	No Preference 💌	
No Preference 💌			
<ul> <li>Coverage and Care Require</li> </ul>	uirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		

Practitioner Search	vider Search		(12)
✓ Line of Business			¥
Line of Business	Contracting Status		
MCLA 👻	Participating <b>v</b>		
✓ Provider Details			
Facility Name	NPI	Tax ID / EIN	Provider Type
Enter a Value	Enter a Value	Enter a Value	Any Type 💌
Facility Services	State License Number	Zip Code	Provider Medicare Number
Any Service 🔻	Enter a Value	Enter a Value	Enter a Value
Site ID Enter a Value			
✓ Coverage and Care Re	quirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		
			Reset Search 13



- 13. Scroll down to access the **Practitioner** or **Provider Result** section. In this section, select the **Select Practitioner** or **Select Provider** radio button for the required Practitioner or Provider, respectively.
- 14. Click **Next** to proceed further.

				Requirements	Armenian;English	
	Gender Male	State License Number	Contracting Status			
			Participating			
O Select Practitioner						
	NPI	Line of Business	Network	Practitioner Type	Specialty	
		MCLA				
	Provider Address	Phone	Provider ID (Site ID)	Accepting New Patients	Languages Spoken	
				Requirements	Armenian;English	
	Gender	State License Number	Contracting Status			
			Participating			
Select Practitioner	13					
Previous		Page	1 of 3		Next	

	Facility Address	Site ID	NPI	Line of Business MCLA	Provider Type	Phone
	Specialty SKILLED NURSING FACILITY	Network	Facility Service Clinic Assignment Available	Tax ID / EIN	Provider Medicare Number	
	State License Number	Contracting Status Participating				
Select Provider	13					



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

15. The Enter Request Code(s) page displays. On this page, enter the ICD10 Diagnosis Code. The ICD10 Diagnosis Code Description field will be auto-populated as per the entered ICD10 Diagnosis Code.

Enter Request Code(s)		5	Steps
Member ID	Member Name		Select Authorization Type
РСР	PPG		Plan Selection
			Benefit Selection
Date of Birth	Priority Urgent		Select Prescribing Provider
Submitter's Medical Record Number (MRN)			Enter Request Code(s)
Selected Prescribing Provider	Prescribing Provider Site ID		<ul> <li>Request Details</li> </ul>
Prescribing Provider Address	Prescribing Provider Fax Number		<ul> <li>Signature</li> </ul>
			<ul> <li>Supporting Documents</li> </ul>
Please enter ICD10 Code(s) below		Add	
* ICD10 Diagnosis Code			
ICD10 Diagnosis Code Description			
CHOLERA, UNSPECIFIED			
,			

Note: You can click Add if you want to add multiple ICD10 codes.



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

- 16. Scroll down and enter **Procedure Code**. The **Procedure Code Description** field will be auto-populated as per the entered **Procedure Code**.
- 17. Enter the required units in the **Units** (mandatory) field. You can also enter information in the optional fields such as, **Mod1**, **Mod2**, **Units**, **Weight**, and **Height**.
- 18. Click **Next** to proceed further.

		Add
* Procedure Code		1
11055		
Procedure Code Description		
TRIM SKIN LESION		
Mod 1	Mod 2	
12	14	
* Units		
2		
ight	Height	

**Note**: If all the Procedure Code(s) do not require prior authorization, the next step will be skipped, and a case will be directly created.

### Procedure Code No Prior Authorization



On the **Enter Request Code(s)** page, if <u>any</u> of the selected procedure codes do not require prior authorization, then you will get a message displayed under the **Units** field as highlighted below.

Also, the **Units** field will be auto-populated with zero and won't be editable.

	۸dd
	Aud
* ICD10 Diagnosis Code 🕚	
A00.0	الم <sup>1</sup>
ICD10 Diagnosis Code Description	
CHOLERA DUE TO VIBRIO CHOLER	RAE 01, BIOVAR CHOLERAE
ase enter Procedure Coo	de(s) below
	Add
* Procedure Code	
0001A	, and the second s
Procedure Code Description	
Immunization administration by ir	ntramuscular injection of se
Immunization administration by ir Mod 1	Mod 2
Immunization administration by ir Mod 1	Mod 2
Immunization administration by ir Mod 1 Jnits	Mod 2
Immunization administration by ir Mod 1 Jnits	Mod 2
Immunization administration by ir Mod 1 Units 0	Mod 2
Immunization administration by ir Mod 1 Units D The selected procedure code	e does not require prior authorization. It will be stored on the Case Details of this Authorization
Immunization administration by ir Mod 1 Units The selected procedure code Reque	e does not require prior authorization. It will be stored on the Case Details of this Authorization lest for record keeping, but will not be sent as part of the official request.
Immunization administration by ir Mod 1 Units 0 The selected procedure code Reque	Mod 2 Mod 2 e does not require prior authorization. It will be stored on the Case Details of this Authorization lest for record keeping, but will not be sent as part of the official request.

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- 19. The **Request Details** page displays. Under the **Services Requested** section, enter the details in the **Date of Service From** and **Date of Service To** fields.
- 20. Under the **Physical and Medical Limitation** section, select all the checkboxes which are applicable to the member.
- 21. Click **Next** to proceed further.

Request Details		Steps
Member ID	Member Name	<ul> <li>Select Authorization Type</li> </ul>
РСР	PPG	Plan Selection
Date of Birth	Priority	<ul> <li>Benefit Selection</li> </ul>
Submitter's Medical Record Number (MRN)	Urgent	Select Prescribing Provider
Selected Prescribing Provider	Prescribing Provider Site ID	Request Details
Prescribing Provider Address	Prescribing Provider Fax Number	<ul> <li>Signature</li> </ul>
		<ul> <li>Supporting Documents</li> </ul>
✓ Services Requested	<u></u>	
Status New	* Date of Service From	
Subject NEMT - Authorization Request	* Date of Service To 11-30-2024	
✓ Physical and Medical Limitations		
Behavioral Issues Dementia Hemplegic High fall risk Paraplegic Other (attach supporting documents)	<ul> <li>Blind</li> <li>Extensive medical support required (e.g., ventilator, IV)</li> <li>Hernodialysis</li> <li>✓ Oxygen required</li> <li>Poor exercise tolerance</li> </ul>	
Cancel	Previous Next 2	1



- 22. The **Signature** page displays. On this page, select the **I have verified the below Provider Information for accuracy** checkbox.
- 23. Click the If Applicable to this Request Only Enter (One-Time) Alternative Fax / Address for Prescriber accordion and enter the prescribing provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.

gnature		2	teps
ease review all Prescribing and Service Provide	er Information. and utilize the accordions to enter Alternative Information as	c	Select Authorization Type
cessary. The entered alternative provider info	ormation will persist on this authorization request.	c	Plan Selection
I have verified the below Provider Information f	or accuracy.		Benefit Selection
ember Name		c	Select Prescribing Provider
lected Prescribing Provider	Prescribing Provider Site ID	c	Enter Request Code(s)
escribing Provider Address	Prescribing Provider Fax Number	c	Request Details
If Applicable to this Request Only - Ente	er (One-Time) Alternative Fax / Address for Prescriber		Signature
Street 1	Street 2	-23	Supporting Documents
Strt1	Strt2		
City	State		
Test	CE		
	Alternate Service Provider Fax		
Zip			



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

24. Select the attestation checkbox as highlighted below.

25. Click **Next** to proceed further.

Street 1	Street 2
Strt1	Strt2
City	State
Test	CE
Zip	Alternate Service Provider Fax
66564	
I'l attest I have used all reasonable diligen able, and to the best of my knowledge the in lame	e in preparing the response, I have reviewed this entry, and all attached documents, where appl ormation contained herein is true and complete."
"I attest I have used all reasonable diligen able, and to the best of my knowledge the in lame dmin Provider Portal itle rincipal bate / Time Submitted	e in preparing the response, I have reviewed this entry, and all attached documents, where appl
"I attest I have used all reasonable diligen able, and to the best of my knowledge the in ame dmin Provider Portal itle rincipal ate / Time Submitted 1/14/2024 18:6	e in preparing the response, I have reviewed this entry, and all attached documents, where appl
"I attest I have used all reasonable diligen able, and to the best of my knowledge the in lame dmin Provider Portal itle rincipal bate / Time Submitted 1/14/2024 18:6	e in preparing the response, I have reviewed this entry, and all attached documents, where appl formation contained herein is true and complete." y continuing to the next section, a case will be created.



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

26. The **Supporting Documents** page displays. Select the **I attest that I have uploaded all required documentation for this Authorization request** checkbox. You won't be able to proceed further without selecting the checkbox.

Supporting Documents		Steps
Member ID	Member Name	Select Authorization Type
		Plan Selection
PCP	PPG	Benefit Selection
Date of Birth	Priority Urgent	Select Prescribing Provider
Submitter's Medical Record Number (MRN)		<ul> <li>Enter Request Code(s)</li> </ul>
		Request Details
Action Required: Upload Prescription / Doctor's Ord To proceed with the selected Authorization Request, pl	lers ease upload the necessary Prescription from your Prescribing Provider.	Signature
26 I attest that I have uploaded all required documen	ation for this Authorization request.	Supporting Documents



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

27. Next, navigate to the **OnBase Integration for Salesforce** section and click **Import** to upload the supporting documents. A pop-up window will appear where you can select the supporting documents from your system that you want to upload.

H OnBas	e Integration for	Salesforce	Member Do	ocuments	- 2	port 🕸 -	
				Q. Search this list		T C	
UM Memb ↑	UM Memb 个	UM Memb ↑	UM Memb	↑ UM Memb.	↑	External ID	
= Filter	₹ Filter	₹ Filter	₹ Filter	₹ Filter		= Filter	
		Grid has r	o data.				
		N		De	avious	Submit -	
Cancel				Pr	evious	Submit	
		Privacy Policy	ms & Conditions	Contact Us 1-888	-4LA-Care	(1-888-452-2273)	

<u>Note</u>: If you are not already logged in, you will need to log into the OnBase Integration for Salesforce.



The steps to submit an NEMT SAR for an internal plan are outlined below:

- 31. Once you have selected the supporting documents from your system, the **Import one or more files** window appears. Next, **click your cursor in the SF Portal Request Type field**
- 32. Click **SF Portal Document Type** to populate the Expand Autofill Instances

P	OnBase Integration for Salesforce	littlenstant Y	imout 🐴 -	
	Import one or more files Add more files		C	
UME	Single Document Import mode O	Name: Dme Carrillo.pdf	PCP Si	
	×	Decument Type SF Portal Doc		
	45.72 KB	File Type PDF		
		SF Portal Request KTG	- <u>-</u>	
		SE Portal Remiest Type	31	
		O춫 - Durable Medical Equipment ([	×	
		SF Portal Document Type *	32	
		Required UM Document ID (Auth ID)	_	
		LAC0157223		
		Cancel	Upload	

Note: You can add multiple files using the Add more files button.



The steps to submit an NEMT SAR for an internal plan are outlined below:

Use the check boxes to select your document type, then click **Expand Instances** to confirm your selection.

Expan	d Autofill Instances		
	SF Portal Request Type	SF Porta	al Document Type
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric	or Auth Form
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric Docs	or Auth Supporting
	l≥.		
		Cancel	Expand Instances

Note: You can add multiple files using the Add more files button.



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

**30**. Once you have uploaded the document, a message appears confirming that the Document was imported successfully. Click the **Cancel** button to close the window.

UM Single Docume	ent Import mode 💉 🔍 🔍	ARD - Authorized Representative Form
		External ID
		UM Member ID
		UM Member QNXT ID
	of prop moo	UM Document Type AUTHORIZED REPRESENTATIVE
		ARD First Name
		ARD Last Name
		30 Cancel Upload
4		



The steps to submit an NEMT SAR for an internal plan on the Provider Portal are outlined below:

31. The recently uploaded file is now displayed under the **OnBase Integration for Salesforce** section. Next, click **Submit**.

	II OnBase Int	egration for Sal	esforce	Member Documents	• Impo	ort 🕸 -	
				Q Sea	rch this list	<b>▼</b> C	
÷	UM Memb 个	UM Memb 个	UM Memb ↑	UM Memb ↑	External ID 1	UM Docu	
	(₹ Filter	= Filter	₹ Filter	₹ Filter	7 Filter	(₹ Filter	
Ca	ancel				Previous	Submit J	
		P	rivacy Policy   Terms &	Conditions   Contact	110 1 999 41 A Caro (4	-999-452-2273)	

**Note**: If the file does not appear in this section after a successful upload, you can click the Refresh icon.



The **Case Details** page displays. A message appears confirming that the case has been created successfully. On this page, you can review the case details.

<b>L.A. Care</b>	<ul> <li>Case created successfully</li> </ul>	×		Admin Provi	•
♠ My Profile Interactions Secure Messages	Authorizations Resources	Claims Users	Reports Qui	ck Actions 🗸	
Case 00031373 Type Status Sub Statu Submit Authorization Request Completed API Succ Detail Authorization Details Supporting Documen	<sup>is</sup> :essful ts				
Case Information					
Account Name	Date/Time 9/5/2024	Opened 8:15 PM			
Account Name Case Owner	Date/Time 9/5/2024 Status	Opened 8:15 PM			
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request	Date/Tim 9/5/2024 Status Complete Authoriza Outpatie	Opened 8:15 PM d ion Type it			1
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request Request Type Non-Emergency Medical Transport	Date/Tim 9/5/2024 Status Complet Authoriza Outpatie Case Num 0003137	Opened 8:15 PM d ion Type it ber			1
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request Request Type Non-Emergency Medical Transport Authorization Number	Date/Tim 9/5/2024 Status Complet Authoriza Outpatiel Case Num 0003137 Subject NEMT - A	Opened 8:15 PM d lon Type tt ber : :			1
Account Name Case Owner Admin Provider Portal Type Submit Authorization Request Request Type Non-Emergency Medical Transport Authorization Number  Member Information	Date/Tim 9/5/2024 Status Complete Authoriza Outpatie Case Num 0003137: Subject NEMT - A	Opened 8:15 PM d ion Type tt ber ; uthorization Request			/

Next, let's see how you can submit General SARs.

### **General/Outpatient**



Access the Select Authorization Type page from either Authorizations menu item or from the Member 360 page and perform the following steps to submit a General SAR:

- 1. On the **Select Authorization Type** page, select the **Outpatient** option from the picklist in the **Select an Authorization Type** field.
- 2. On selecting the **Outpatient** option for the **Select an Authorization Type** field, the **Select a Request Type** field appears. Select the appropriate option from the picklist.
- 3. Click **Next** to access the Plan Selection page.

Select Authorization Type		5	Steps
Member Name			Select Authorization Type
			Plan Selection
* Select an Authorization Type:	-1		<ul> <li>Benefit Selection</li> </ul>
Outpatient	v		<ul> <li>Enter Request Code(s)</li> </ul>
* Select a Request Type:			
Acupuncture			
Cancel	2 Next		

### General/Outpatient (Cont'd)



The steps to submit a General SAR on the Provider Portal are outlined below:

- 4. The **Plan Selection** page displays. Here, the **Date of Service** field is auto-populated with the current date. You can update the date as per your requirement in this field.
- 5. Select the **Select Plan** checkbox of the required plan from the available options.
- 6. Scroll down to access the **Next** button.



### General/Outpatient (Cont'd)



The steps to submit a General SAR on the Provider Portal are outlined below:

7. Click **Next** to proceed further.

If you have selected an internal plan, you will be directed to the Benefit Selection page. Whereas, if an external plan is selected, a case is directly created, and you will be directed to the Case Detail page.

	L.A. CARE MEDICARE PLUS		
Select F	an		
Member ID			
Effective Fro	n		
Plan Type / L L.A. CARE M	DB edicare		
Termination	Date		
PCP / Clinic I	ame		
Network			
CAP Hospita			
Provider ID (	ite ID)		
Relationship	to Subscriber		
Plan Source			
Internal			
Cancel		Previous Next	
concer			

<u>Note</u>: If any correction is required, you can click **Previous** to go back to the previous step.

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The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

8. The **Benefit Selection** page displays. Here, the **Benefit Category** and **Benefit Detail** field is auto-populated based on the authorization type and request type. Next, click **Select**.

My Profile Interactions Secure Messages Authorizations Resources Claims Users Reports Quick Actions Renefit Selection elect a Benefit for your Authorization. formation for Providers are required to confirm member eligibility prior to providing services as payment is made only if the member is ligible at the time of service. lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1-877-431-2273 if you have any questions. * Benefit Category Outpatient Benefits & Services * Benefit Category Outpatient Benefits & Services * Benefit Category Outpatient Benefits & Services * Benefit Detail Acugungture * Benefit Detail					
Benefit Selection Belect a Benefit for your Authorization. Information for Providers are required to confirm member eligibility prior to providing services as payment is made only if the member is igible at the time of service. Iease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1.877-431-2273 if you have any questions. * Benefit Category Outpatient Benefits & Services * Benefit Detail Augunture	My Profile Interactions S	Secure Messages Authorizati	ons Resources Claims	Users Reports	Quick Actions 🗸
Benefit Selection  elect a Benefit for your Authorization.  mformation for Providers are required to confirm member eligibility prior to providing services as payment is made only if the member is ligible at the time of service. lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1-877-431-2273 if you have any questions.  * Benefit Category  Outpatient Benefits & Services * Benefit Detail Acupuncture					
Senefit Selection  elect a Benefit for your Authorization.  Information for Providers:  o ensure payment, Providers are required to confirm member eligibility prior to providing services as payment is made only if the member is ligible at the time of service.  lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1-877-431-2273 if you have any questions.  * Benefit Category Outpatient Benefits & Services * Benefit Detail Acupuncture					
elect a Benefit for your Authorization. Information for Providers: o ensure payment, Providers are required to confirm member eligibility prior to providing services as payment is made only if the member is ligible at the time of service. lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1-877-431-2273 if you have any questions. * Benefit Category Outpatient Benefits & Services * Benefit Detail Acupuncture	enefit Selection				Steps
nformation for Providers: o ensure payment, Providers are required to confirm member eligibility prior to providing services as payment is made only if the member is ligible at the time of service. lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1-877-431-2273 if you have any questions.   Plan Selection  Benefit Selection  Enter Request Code(s)  * Benefit Category Outpatient Benefits & Services * Benefit Detail Acupuncture	ect a Benefit for your Authorization.				Select Authorization Type
<ul> <li>be ensure payment, Providers are required to confirm member eligibility prior to providing services as payment is made <i>only</i> if the member is ligible at the time of service.</li> <li>Bearefit Selection</li> <li>Benefit Selection</li> <li>Enter Request Code(s)</li> <li>* Benefit Category</li> <li>Outpatient Benefits &amp; Services</li> <li>* Benefit Detail</li> <li>Acupuncture</li> </ul>	ormation for Providers:				Plan Selection
lease note that authorization for services is not a guarantee of payment. All claims submitted for services are subject to claims payment and ayment Integrity policies. Please contact the LA. Care Provider Call Center at 1-877-431-2273 if you have any questions. * Benefit Category Outpatient Benefits & Services * Benefit Detail Acupuncture	ensure payment, Providers are required to co tible at the time of service.	nfirm member eligibility prior to prov	iding services as payment is made	e <i>only</i> if the member is	Benefit Selection
* Benefit Category     Outpatient Benefits & Services     * Benefit Detail     Acupuncture	ase note that authorization for services is not	a guarantee of payment. All claims s Care Provider Call Center at <b>1-877-43</b> 1	ubmitted for services are subject t	to claims payment and	
* Benefit Category Outpatient Benefits & Services * Benefit Detail Acupunture	ment megnicy policies. Please contact the LA.	care Howder can center at How Ho	-2275 in you have any questions.		<ul> <li>Enter Request Code(s)</li> </ul>
Outpatient Benefits & Services       * Benefit Detail       Acubuncture	* Benefit Category				
* Benefit Detail Acupuncture	Outpatient Benefits & Services	*			
Acupuncture	* Benefit Detail				
	•	-			
	Acupuncture				

<u>Note</u>: If the **Benefit Category** field is auto-populated with **Other Coverage Benefits or Services**, it indicates that the planned benefit does not exist, and you cannot proceed further with submitting the authorization request.

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The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

9. The Authorization information and Claim information sections are autopopulated based on your selection in the Benefit Detail field. Click Next to proceed further.

Select a Benefit for your Authorization.		<ul> <li>Select Authorization Type</li> </ul>
Information for Providers:		Plan Selection
To ensure payment, Providers are required to confirm r eligible at the time of service.	member eligibility prior to providing services as payment is made only if the member is	O Benefit Selection
Please note that authorization for services is not a guar Payment Integrity policies. Please contact the LA. Care P	rance of payment. All claims submitted for services are subject to claims payment and provider Call Center at 1-877-431-2273 if you have any questions.	<ul> <li>Enter Request Code(s)</li> </ul>
*Benefit Category		
Outpatient Benefits & Services	•	
* Benefit Detail		
Acupuncture	*	
Select		
Select		
Select     Authorization Information     Responsible Party     La CARE HEALTH PLAN	Authorization Fax	
Select  Authorization Information  Responsible Party  LA CARE HEALTH PLAN  Claim Leformation	Authorization Fax	
Select     Authorization Information Responsible Party     LA CARE HEALTH PLAN     Claim Information	Authorization Fax	
Select  Authorization Information Reportable Party  L CARE HEALTH PLAN  Claim Information Reportable Party  L d Care Under Trans	Authorization Fax	
Select  Authorization Information Reposible Pary LA CARE HEALTH PLAN  Claim Information Responsible Pary LA. Care Health Plan	Authorization Fax Claims Address LACare Claims	
Select  Authorization Information  Reponsible Pary  LA CARE HEALTH PLAN  Claim Information  Responsible Pary  LA Care Health Plan  Externor: Payer ID  Externor: Paye	Authorization Fax Claims Address LACare Claims Claims Status Phone Number	

**Note**: If the Responsible Party under the Authorization Information section is not L.A. Care, the next steps will be skipped, and the case will be directly created.

Next, let's review the steps where L.A. Care is the responsible party.



- 10. The **Select Prescribing Provider** page displays. On this page, select **Priority** from the picklist. You can also enter **Submitter's Medical Record Number** (MRN), if you choose. This is an optional field.
- 11. Navigate down to access the **Practitioner Search** or **Provider Search** section.

Member ID	Member Name	ç	Select Authorization Type
99787745G	YAN FEN CHEN	Ģ	Plan Selection
PCP L.A. CARE HEALTH PLAN	PPG LA CARE		Benefit Selection
Date of Birth 07/07/1946	* Priority		Request Details
Submitter's Medical Decard Number (NIDN)	Routine		-



- 12. On the **Select Prescribing Provider** page, search for and select the appropriate Prescribing Provider or Practitioner by entering the preferred provider's demographic information into the corresponding fields
- 13. Click **Search** to view the search results.

<ul> <li>Line of Business</li> </ul>			
Line of Business	Contracting Status		
MCLA 👻	Participating		
Practitioner Details			
Practitioner First Name	Practitioner Last Name	Provider ID (Site ID)	Practitioner Type
Enter a Value	Enter a Value	Enter a Value	Any Type 💌
State License Number	NPI	Tax ID / EIN	Zip Code
Enter a Value	Enter a Value	Enter a Value	Enter a Value
Accepting New Patients	Languages Spoken	Gender	
Requirements	No Preference Q	No Preference 💌	
No Preference 💌			
<ul> <li>Coverage and Care Requ</li> </ul>	uirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		

Line of Purciners			
Line of business			
Line of Business	Contracting Status		
MCLA .	Participating <b>v</b>		
Provider Details			
Facility Name	NPI	Tax ID / EIN	Provider Type
Enter a Value	Enter a Value	Enter a Value	Any Type 💌
Facility Services	State License Number	Zip Code	Provider Medicare Number
Any Service	Enter a Value	Enter a Value	
Site ID Enter a Value			critien d'value
Coverage and Care R	equirements		
Network	Speciality		
LA CARE Q	Any Specialty Q		
	Line of Business MCLA Provider Details Provider Details Facility Name Enter a Value Facility Services Any Service Any Service Coverage and Care Re Network LA CARE Q	Line of Business Contracting Status   MCLA Partidpating   Provider Details Partidpating   Provider Details NPI   Enter a Value Enter a Value   Enter a Value State License Number   Facility Services State License Number   Site ID Enter a Value   Site ID Enter a Value   Enter a Value State License Number   Coverage and Care Requirements Speciality   Network Speciality   La CARE Any Speciality	Line of Business Contracting Status   MCLA Participating   Provider Details Participating   Provider Details NPI   Facility Name NPI   Enter a Value Enter a Value   Enter a Value Enter a Value   State License Number Zip Code   Any Service Enter a Value   Site ID Enter a Value   Enter a Value Enter a Value



- 14. Scroll down to access the **Practitioner** or **Provider Result** section. In this section, select the **Select Practitioner** or **Select Provider** radio button for the required Practitioner or Provider, respectively.
- 15. Click **Next** to proceed further.

					Armenian, English
	Gender Male	State License Number	Contracting Status Participating		
O Select Practitione	er				
	NPI	Line of Business MCLA	Network	Practitioner Type	Specialty
	Provider Address	Phone	Provider ID (Site ID)	Accepting New Patients Requirements	Languages Spoken Armenian;English
	Gender Male	State License Number	Contracting Status Participating		
Select Practitione	er 14				
Previous		Page	1 of 3		Next
Capital				Dres	ious Next

<b>P</b>						
	Facility Address	Site ID	NPI	Line of Business MCLA	Provider Type	Phone
	Specialty SKILLED NURSING FACILITY	Network	Facility Service Clinic Assignment Available	Tax ID / EIN	Provider Medicare Number	
	State License Number	Contracting Status Participating				
Select Provider	14					



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

16. Similarly, on the **Select Service Provider** page, search the required Service Provider/Practitioner using the Practitioner Search or Provider Search.

ember ID	Member Name		C	Select Authorization Type
Ъ.	PPG		c	Plan Selection
			c	Benefit Selection
ate of Birth //01/1965	Priority Urgent		c	Select Prescribing Provider
ibmitter's Medical Record Number (MRN) 3456			c	Select Service Provider
lected Prescribing Provider	Prescribing Provide	r Site ID	•	Enter Request Code(s)
escribing Provider Address Practitioner Search Provider S	Prescribing Provide	r Fax Number	-16	Supporting Documents
escribing Provider Address Practitioner Search Provider S Practitioner NPI	Prescribing Provide earch Practitioner Last Name	r Fax Number Practitioner Type	-16	<ul> <li>Supporting Documents</li> </ul>
escribing Provider Address Practitioner Search Provider S Practitioner NPI Enter a Value	Prescribing Provide earch Practitioner Last Name Enter a Value	r Fax Number Practitioner Type Any Type	-16	<ul> <li>Supporting Documents</li> </ul>
escribing Provider Address Practitioner Search Provider S Practitioner NPI Enter a Value Specialty	Prescribing Provide earch Practitioner Last Name Enter a Value	r Fax Number Practitioner Type Any Type	- <u>1</u> 6	Supporting Documents
escribing Provider Address       Practitioner Search     Provider S       Practitioner NPI     Enter a Value       Specialty     Any Specialty	Prescribing Provide earch Practitioner Last Name Enter a Value	r Fax Number Practitioner Type Any Type	-16	<ul> <li>Supporting Documents</li> </ul>



- 17. Scroll down to access the **Practitioner Result/Provider Result** section and select the **Select Practitioner/Select Provider** radio button for the required Service Provider.
- 18. Click **Next** to proceed further.

6							
	Facility Address	Site ID	NPI	Line of Business	Provider Type	Phone	
	ANGELES,Calif ornia United States			PASC-SEIU PLAN (PASC)			
	Specialty	Network	Facility Service	Tax ID / EIN	Provider Medicare Number		
	State License Number 12345	Contracting Status Participating					
Select Provider	7						
Previous		Page 1	of 2 LOAD	MORE RESULTS		Next	
Cancel					Previous	Next 18	
		Privacy Po	olicy   Terms & Co	onditions Conta	ct Us   1-888-4LA-Care	1-888-452-2273)	



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

19. The Enter Request Code(s) page displays. On this page, enter the ICD10 Diagnosis Code. The ICD10 Diagnosis Code Description field will be auto-populated as per the entered ICD10 Diagnosis Code.

nter Request Code(s)				Ste	eps
ember ID		Member Name		0	Select Authorization Type
Р		PPG		0	Plan Selection
to of Disth		Delasita		0	Benefit Selection
/01/1965		Urgent		0	Select Prescribing Provider
bmitter's Medical Record Number (MRN) 3456				0	Select Service Provider
lected Prescribing Provider		Prescribing Provider Site ID		0	Enter Request Code(s)
escribing Provider Address		Prescribing Provider Fax Number			
lected Service Provider		Service Provider Site ID			
rvice Provider Address	the bard	Service Provider Fax Number			
ates	United	Not Available			
ease enter ICD10 Code(s) below			Add		
* ICD10 Diagnosis Code 🔘					
-			1		
A00.0					
A00.0 ICD10 Diagnosis Code Description			19		

**Note**: You can click **Add** if you want to add multiple ICD10 diagnosis code.



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

- 20. Scroll down and enter **Procedure Code**. The **Procedure Code Description** field will be auto-populated.
- 21. Enter the required units in the **Units field** (mandatory). You can also enter Mod1 and Mod2, if you choose. These two fields are optional.
- 22. Click **Next** to proceed further.

				Add
ICD10 Diagnosis Code				
A00.0				/
ICD10 Diagnosis Code Description				
CHOLERA DUE TO VIBRIO CHOLERA	E 01, BIOVAR CHOLERAE			
ease enter Procedure Code	e(s) below			
lease enter Procedure Code	e(s) below			
lease enter Procedure Codo	e(s) below			Add
lease enter Procedure Code	e(s) below			Add
* Procedure Code	e(s) below			Add
* Procedure Code 68705	e(s) below			Add
Procedure Code     Procedure Code     Procedure Code     Procedure Code Description	e(s) below			Add
Procedure Code     Procedure Code     B8705 Procedure Code Description REVISE TEAR DUCT OPENING	(s) below			Add
Procedure Code     Procedure Code     Sa705     Frocedure Code Description     Revise TEAR DUCT OPENING Mod 1	(s) below	Mod 2		Add
Procedure Code     Procedure Code     B705     Procedure Code Description     REVISE TEAR DUCT OPENING     Mod 1	(s) below	Mod 2		Add
Procedure Code  Procedure Code  Frocedure Code Code  Frocedure Code Description  REVISE TEAR DUCT OPENING  Mod 1  Units	(s) below	Mod 2		Add
Procedure Code  Procedure Code  Revise Tean DUCT OPENING  Mod 1  Units 1	(s) below	Mod 2		Add

**Note**: You can click **Add** if you want to add multiple Procedure codes.

If all the selected Procedure Code(s) don't require prior authorization, the next step will be skipped, and a case will be directly created on clicking Next.



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

- 23. The **Request Details** page displays. On this page, select the **I have verified the below Provider Information for accuracy** checkbox.
- 24. Click the If Applicable to this Request Only Enter (One-Time) Alternative Fax / Address for Prescriber accordion and enter the prescribing provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.

equest Details		Steps
ase review all Prescribing and Service Provider Info	mation, and utilize the accordions to enter Alternative Information as	Select Authorization Type
cessary. The entered alternative provider information will persist on this authorization request.		Plan Selection
have verified the below Provider Information for accu	racy.	Benefit Selection
ember ID	Member Name	<ul> <li>Select Prescribing Provider</li> </ul>
P	PPG	Select Service Provider
ate of Birth /01/1965	Priority Urgent	<ul> <li>Enter Request Code(s)</li> </ul>
ibmitter's Medical Record Number (MRN) 3456		• Request Details
lected Prescribing Provider	Prescribing Provider Site ID	<ul> <li>Supporting Documents</li> </ul>
escribing Provider Address	Prescribing Provider Fax Number	
f Applicable to this Request Only - Enter (On Street 1	e-Time) Alternative Fax / Address for Prescriber	4
Maple Street	Strt2	
City	State	
City	CE	
Zip	Alternate Prescribing Provider Fax	

252


The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

- 25. Similarly, click the If Applicable to this Request Only Enter (One-Time) Alternative Fax / Address for Service Provider accordion and enter the service provider information in the Street 1, Street 2, City, State, Zip, and Alternate Service Provider Fax fields.
- 26. Enter the details in the **Date of Service From**, **Date of Service To**, and **Level of Care** fields. All these fields are mandatory and can't be skipped.
- 27. Click Next to proceed further.

Service Provider Address	Service Provider Fax Number	
States	NOT AVAILABLE	
		_
<ul> <li>f Applicable to this Request Only - Enter (One-Time) A</li> </ul>	lternative Fax / Address for Service Provider	25
Street 1	Street 2	
Test Street	Strt2	
City	State	
Test	CE	
Zip	Alternate Service Provider Fax	
66635	(555) 444-3332	
Subject Acupuncture - Authorization Request	11-15-2024 Date of Service To 11-30-2024	ä
	Level of Care	
	Bed Hold	•
Comments		
		le
By continuing to the next	section, a case will be created.	



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

28. The **Supporting Documents** page displays. Select the **I attest that I have uploaded all required documentation for this Authorization request** checkbox.

ř.		
Supporting Documents		Steps
Member ID	Member Name	<ul> <li>Select Authorization Type</li> </ul>
PCP	PPG	Plan Selection
		Benefit Selection
Date of Birth 10/01/1965	Priority	<ul> <li>Select Prescribing Provider</li> </ul>
Submitter's Medical Record Number (MRN) 1234		Select Service Provider
		Enter Request Code(s)
Action Required: Upload Prescription / Doctor's Or To proceed with the selected Authorization Request, p	<b>ders</b> lease upload the necessary Prescription from your Prescribing Provider.	Request Details
28 🕢 I attest that I have uploaded all required documer	tation for this Authorization request.	Supporting Documents



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

29. Navigate to the **OnBase Integration for Salesforce** section and click **Import** to upload the supporting documents. A pop-up window will appear where you can select the supporting documents from your system that you want to upload.

H OnBase	e Integration for	Salesforce	Member Do	ocuments	•	29	
				Q. Search this list		T C	
UM Memb ↑	UM Memb ↑	UM Memb ↑	UM Memb	1 UM Memb	↑	External ID	
₹ Filter	₹ Filter	= Filter	₹ Filter	₹ Filter		₹ Filter	
		Grid has n	o data.				
Cancel		N		Pr	evious	Submit	
		Privacy Policy	ms & Conditions	Contact Us 1-88	-4LA-Care	: (1-888-452-2273)	

<u>Note</u>: If you are not already logged in, you will need to log into the OnBase Integration for Salesforce.



The steps to submit a General/Outpatient SAR for an internal plan are outlined below:

- 31. Once you have selected the supporting documents from your system, the Import one or more files window appears. Next, click your cursor in the SF Portal Request Type field
- 32. Click **SF Portal Document Type** to populate the Expand Autofill Instances

F	OnBase Integration for Salasforce	Itt teactions	*1 •	
	Import one or more files Add more files		C	
UME	Single Document Import mode	Name: Dme Carrillo.pdf	PCP Si	
	×	Document Type SF Portal Doc	T B	
	PDF 45.72 KB	File Type PDF		
		SF Portal Request KTG	1	
		O룣 - Durable Medical Equipment (L 🛛 🗙	r -	
		SF Portal Document Type *	2	
		Required UM Document ID (Auth ID)		
		LAC0157223		
		Cancel Uploa	d'	

**<u>Note</u>**: You can add multiple files using the **Add more files** button.



The steps to submit a General/Outpatient SAR for an internal plan are outlined below:

Use the check boxes to select your document type, then click **Expand Instances** to confirm your selection.

Expan	d Autofill Instances		
	SF Portal Request Type	SF Porta	al Document Type
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric	or Auth Form
	OP - Durable Medical Equipment (DME) - Incontinent & Medical Supplies	UM Pric Docs	or Auth Supporting
	l2		
		Cancel	Expand Instances

Note: You can add multiple files using the Add more files button.



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

32. Once you have uploaded the document, a message appears confirming that the Document was imported successfully. Click the **Cancel** button to close the window.

UM Single Doo	cument Import mode 🗸 🕐 🔮	ARD - Authorized Representative Form
æ		External ID
		UM Member ID
	▲ Upload files	UM Member QNXT ID
	or Drop files	UM Document Type
		ARD First Name
		ARD Last Name
		32 Cancel Upload



The steps to submit a General SAR for the internal plan on the Provider Portal are outlined below:

33. The recently uploaded file is now displayed under the **OnBase Integration for Salesforce** section. Next, click **Submit**.

	II OnBase Int	egration for Sale	esforce	Member Documents	<ul> <li>Import</li> </ul>	1\$t -	
				Q, Search	h this list	▼ C	
$\uparrow$	UM Memb ↑	UM Memb ↑	UM Memb ↑	UM Memb ↑	External ID 1	UM Docu	
	₹ Filter	₹ Filter	₹ Filter	₹ Filter	₹ Filter	₹ Filter	
			Jul 22, 19			MEMBER C	
4							
(• Ca	incel				Previous	Submit 33	

**Note**: If the file does not appear in this section after a successful upload, you can click the Refresh icon.



The **Case Details** page displays. A message appears confirming that the case has been created successfully. On this page, you can review the case details.

LA. Care	Case create	d successfully. 🗙	Admin Provi	•
♠ My Profile Interactions	Secure Messages Authorizations	Resources Claims Users	Reports Quick Actions $\checkmark$	
Case 00031369 Type Status Submit Authorization Request Comp Detail Authorization Details S Case Information	Sub Status leted API Successful upporting Documents			
Account Name		Date/Time Opened 9/5/2024, 7:31 PM		
Case Owner Admin Provider Portal		Status Completed		1
Type Submit Authorization Request		Authorization Type Outpatient		
Request Type Outpatient Services		Case Number 00031369		
Authorization Number		Subject	nrization Request	
<ul> <li>Member Information</li> </ul>		Autor Autor	er noveren er er en og presere	

Next, let's see how you can locate and review a Claim within the Provider Portal.



### **Claims**

# **Claims Overview**



The claims feature on the provider portal is essential for managing the financial aspects of healthcare services rendered. It ensures that providers can efficiently track and manage claims, leading to timely reimbursements and better financial health for your organization.

In this module, we will cover how you can view Claim details from:

- Provider Portal Homepage using the Claims menu item
- Member 360

Let's first see the steps of how you can view claim details from the Claims menu item.

# View Claim Details – Menu Item



Login to Provider Portal using your login credentials. On the Provider Portal Homepage, perform the following steps to view the Claim details:

The steps to view claim details on the portal are outlined below:

1. Click the **Claims** menu item on the Provider Portal Homepage to access the **Claims Search** page.



# View Claim Details – Menu Item



The steps to view claim details on the portal are outlined below:

- 2. The Claim Search page displays. Here, you can enter search criteria in the Claim ID, Billed Amount, Date of Service From, Date of Service Through, Check Number, Check Date, Member ID, Member Name, and Member Date of Birth fields.
- 3. Click **Search** to view the search results.

♠ My Profile	Interactions	Secure Messages	Authorizations	Re	esources	Claims	Users	Reports	Quick Actio	ns 🗸	
Claim Search											2
Claim ID					Billed Amou	Int					
Enter a Value					Enter a V	alue					
Date of Service From					Date of Serv	vice Through					
10-18-2023				苗	10-18-20	24					<b></b>
Check Number					Check Date						
Enter a Value					Choose a	Date					iii
Member ID					Member Na	me					
Enter a Value					Enter a V	alue					
Member Date of Birth											
Enter a Value				苗							
				_							
										Reset	Search
						L		Ι.			

#### Note:

- The **Date of Service From** and **Date of Service Through** fields are mandatory.
- Use **Reset** button to reset all the fields on this page.

### **Search Claims – Error**



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

1. If the search criteria doesn't match with any record in the system.

HEALTH PLAN									Ļ	Admin	Provi 🔻
A My Profile	Interactions	Secure Messages	Authorizations	Re	sources	Claims	Users	Reports	Quick Acti	ons 🗸	
Claim Search											
laim ID					Billed Amou	nt					
Enter a Value					Enter a V	alue					
Date of Service From					Date of Serv	ice Through					
10-18-2023				苗	10-18-20	24					í
Check Number					Check Date						
Enter a Value					Choose a	Date					í
Member ID					Member Na	me					
Enter a Value					Enter a V	alue					
Member Date of Birth											
Enter a Value				苗							
										Re	set Search
Claim ID	Claim Type	Date of Servi	ce Billed /	Amou	nt	Provider	Name	Stat	us	Check	Date
4											



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

2. The date entered in the **Date of Service From** field should not be a future date.

<ul> <li>My Profile</li> </ul>	e Interactions	Secure Messages	Authorizations	Re	esources	Claims U	Jsers	Reports	Quick Actio	ns 🗸		
laim Search												
laim ID					Billed Amour	it						
Enter a Value					Enter a Va	lue						
ate of Service From					Date of Servi	ce Through						
10-18-2025				苗	10-18-202	4						曲
heck Number					Check Date							
Enter a Value					Choose a	Date						曲
lember ID					Member Nar	ne						
Enter a Value					Enter a Va	lue						
lember Date of Birth												
Enter a Value				苗								
											Reset	Search



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

3. The date entered in the **Date of Service Through** field should not be a future date.

Laim Search   aim ID   Billed Amount   Enter a Value   Let a Value   Date of Service Through   10-18-2024   10-18-2025   10-	♠ My Profile	Interactions	Secure Messages	Authorizations	Re	sources	Claims Use	ers Rep	orts Quick Acti	ons 🗸
laim Search   aim ID   aim ID   Enter a Value   Enter a Value   10-18-2024   aim ID   te of Service Through   10-18-2025   aim ID   te of Service Through   Inter a Value   Enter a Value   ember ID   Enter a Value   Enter a Value   Enter a Value   Enter a Value										
Jaim Search   aim ID   Enter a Value   Enter a Value   te of Service From   10-18-2024   10-18-2025   10-18-202										
laim Search aim D Billed Amount Enter a Value Enter a Value teo f Service From Date of Service Through 10-18-2024   Check Date Enter a Value ember JD Enter a Value Enter a Value										
aim D Billed Amount Enter a Value Enter a Value 10-18-2024  beck Number Enter a Value ember JD Enter a Value Enter a Value	Claim Search									
amin D     Billed Amount       Enter a Value     Enter a Value       te of Service From     Date of Service Through       10-18-2024     10-18-2025       te of Value     Check Date       Enter a Value     Choose a Date       ember ID     Member Name       Enter a Value     Enter a Value       ember Date of Birth     Enter a Value	later ID									
ate of Service From Date of Service Through 10-18-2024 10-18-2025 10-18-205 10-18-2025 10-18-205 10-18	Enter a Value					Enter a Va	t lue			
abe of Strike Hindight   10-18-2024   ibe of Strike Hindight   teck Number   bek Number   Enter a Value   ember JD   Enter a Value   ember JD   Enter a Value    Enter a Value	late of Service From					Date of Service	e Through			
check Number Check Date   Enter a Value Choose a Date   ember ID Member Name   Enter a Value Enter a Value	10-18-2024				曲	10-18-202	5			前
Enter a Value  mber ID  Enter a Value  mber D  Enter a Value  mber Date of Birth Enter a Value  Enter a Value	heck Number				_	Check Date				
ember ID Member Name Enter a Value Enter a V	Enter a Value					Choose a	Date			苗
Enter a Value Enter a Value ember Date of Birth Enter a Value	1ember ID			Member Nam	10					
ember Date of Birth Enter a Value	Enter a Value					Enter a Va	lue			
Enter a Value	lember Date of Birth									
	Enter a Value				苗					
Reset Search										Reset
	Claim ID	Claim Type	Date of Servi	ce Billed A	\mou	nt	Provider Nam	e	Status	Check Date



When entering the search criteria, it is crucial to ensure that you input accurate and complete data. Failure to do so will result in the following errors:

4. The date range entered in the **Date of Service From** and **Date of Service Through** fields should not exceed one year.

My Profile	e Interactions	Secure Messages	Authorizations	Re	esources	Claims	Users	Reports	Quick Actions	~	
		_			_	_					
laine Caanab											
laim Search											
laim ID					Billed Amou	nt					
Enter a Value					Enter a Va	alue					
ate of Service From					Date of Serv	ice Through					
10-18-2022				曲	10-18-202	24					苗
heck Number					Check Date						
Enter a Value					Choose a	Date					苗
lember ID					Member Nar	me					
Enter a Value					Enter a Va	alue					
lember Date of Birth											
Enter a Value				苗							
										Reset	Search



5. When a user logs into the Provider Portal and the selected account has either a TAX ID or NPI, the user will be able to search for claims. However, if the account lacks both an NPI and a TAX ID, the user will encounter the highlighted error message as shown below.

laue	
22 million contract c	
	m

# View Claim Details – Menu Item (Cont'd)

Please note that you will have access to the claim details for the Claim IDs where the logged in user account is listed as the Pay to Provider. For all other claims, the links to access the claim details will be disabled.

4. Based on the search criteria entered, the search results appear under the Search Criteria fields. Click the Claim ID from the search result to access the **Claim Details** page and view the claim details.

Enter a Malue				Billed Amount			
Enter a value				Enter a Valu	ie		
Date of Service From				Date of Service	Through		
10-18-2022			Ē	10-18-2023			÷
Check Number				Check Date			
Enter a Value				Choose a D	ate		Ê
Member ID				Member Name			
Enter a Value				Enter a Valu	16		
Member Date of Birth							
Enter a Value			<b></b>				
61 - L	Claim Type	Date of Service	Billed Amo	unt	Provider Name	Status	Check Date
claim ID						PAID	Jan 10, 2023
23310000004	PROFESSIONAL	Nov 18, 2022	\$200.00				
23310000004 22355E100301	PROFESSIONAL	Nov 18, 2022 Nov 19, 2022	\$200.00			PAID	Jan 10, 2023
23310000004 22355E100301 22312E022518	PROFESSIONAL PROFESSIONAL PROFESSIONAL	Nov 18, 2022 Nov 19, 2022 Oct 28, 2022	\$200.00 \$200.00 \$2,500.00			PAID	Jan 10, 2023 Nov 14, 2022
22310000004 22355E100301 22312E022518 22312E022478	PROFESSIONAL PROFESSIONAL PROFESSIONAL PROFESSIONAL	Nov 18, 2022 Nov 19, 2022 Oct 28, 2022 Oct 28, 2022	\$200.00 \$200.00 \$2,500.00 \$250.00			PAID DENIED PAID	Jan 10, 2023 Nov 14, 2022 Nov 28, 2022
22310000004           22355E100301           22312E022518           22312E022478           22312000108	PROFESSIONAL PROFESSIONAL PROFESSIONAL PROFESSIONAL PROFESSIONAL	Nov 18, 2022 Nov 19, 2022 Oct 28, 2022 Oct 28, 2022 Oct 28, 2022	\$200.00 \$200.00 \$2,500.00 \$250.00 \$250.00			PAID DENIED PAID DENIED	Jan 10, 2023 Nov 14, 2022 Nov 28, 2022 Dec 20, 2022

#### Note:

- All records that match the search criteria are displayed across multiple search result pages, with each page displaying up to 10 records.
- You can use the **Previous** and **Next** button to move to the previous search result page and the next search result page, respectively.
- The number between the **Previous** and **Next** button indicates the current search result page number.

# View Claim Details – Menu Item (Cont'd)

The **Claim Details** page displays. You can view details of claim in the following sections:

- 1. Highlights Panel: You can view Claim Header, Date of Service, Pay to Provider, Claim Status, Member Name, **Billed Amount, Paid Amount,** and Date Received.
- 2. Header: You can view Patient. **Patient Control #**, Member ID, Date of Birth, Claim ID, Authorization ID, and Member Plan
- **3.** Billing and Payment Details: You can view **Vendor No**, Vendor Name, TIN, Check No, Check Amount, Check Date, Tax Withhold, Offset Amount, Total Net Amount, and FFS/CAP.

Claim Header	r						
Date of Service 2022-11-18	Pay to Provider	Claim Status PAID	Member Name	Bi \$.	lled Amount 200.00	Paid Amount \$0.00	Date Received 2022-11-18
)etail							
∠ Header							
atient			Pa	tient Control #			
lember ID			Da	te of Birth			
				2000-05-17			
22355E100339			Cla	aim Status PAID			
uthorization ID			Be	nefit Plan	0 5- 01		
uthorization ID			Be	nefit Plan MCLA Medi-Ca	Benefit Plan		
uthorization ID  Billing / Paym	ent Details		Be	nefit Plan MCLA Medi-Ca	Benefit Plan		
uthorization ID Billing / Paymender No	ent Details		Be	nefit Plan MCLA Medi-Ca ndor Name	Benefit Plan		
uthorization ID  Billing / Paym ender No	ent Details		Be	nefit Plan MCLA Medi-Ca ndor Name	Benefit Plan		
wthorization ID Billing / Paym ender No N	ent Details		Ve Ch	nefit Plan MCLA Medi-Ca ndor Name eck No 50218765	Benefit Plan		
wthorization ID   Billing / Paym ender No N N heck Amount	ent Details		Ve C	nefit Plan MCLA Medi-Ca ndor Name eck No 50218765 eck Date	Benefit Plan		
billing / Paymender No	ent Details			nefit Plan MCLA Medi-Ca ndor Name eck No 50218765 eck Date 2023-01-10	Benefit Plan		
billing / Paymender No     beck Amount     \$74.64     XX Withhold     \$0.00	ent Details		Ve China China Chi	nefit Plan MCLA Medi-Ca ndor Name eck No 50218765 eck Date eck Date 2023-01-10 fset Amount \$0.00	Benefit Plan		

# View Claim Details – Menu Item (Cont'd)



The **Claim Details** page displays. You can view details of claim in different sections:

- 4. Claim Payment Details: You can view Provider, Member Responsibility, Vendor No, Total Net Billed Amount, Total Net Affordable Amount, Total Net Deductible, Total Net Co-Ins, Total Net Co-Pay, Total Net Interest / Other Adjustments, Total Net Amount, Procedure Code, Procedure description and other claim payment related details.
- Payment Offset Amount Details : You can view Member ID, Patient Name, Claim ID, Requested Amount, Offset Amount, Collected To Date, Offset Amount, and Outstanding Amount.

Provider			Member Responsibili	tv		
			\$0.00			
Amount	Adj Reason Code		Claim Adj Group Code		Units	
Page Size: 5	<ul> <li>Fit</li> </ul>	rst 🗸 Previous 🕻	howing 1 of 1 Page(s)	Next > Last >		Total Records:
Vendor No						
					Lucia a	
Line #	DOS From DT	DOS Thru DT	Set	rv Code	Mod Code	Rev Code
1	2022-11-18	2022-11-18	99.	238		
<						
Page Size: 5 🛟	<ul> <li>Fit</li> </ul>	rst 🛛 🤇 Previous 🛛 🕏	howing 1 of 1 Page(s)	Next > Last >		Total Records:
Total Net Billed Amount			Total Net Allowable A	mount		
\$200.00			\$37.22			
Total COB Amount			Total Net Deductible			
			\$0.00			
-						
Total Net Co-Ins			Total Net Co-Pay			
50.00			\$0.00			
Total Net Interest / Other Adjustm	ients		Total Net Amount			
\$0.00			\$37.22			
Procedure Code	Procedure Description					
99238	Hospital inpatient or observe	ation discharge day manage	ement;			
Page Size:						
· · · · · · · · · · · · · · · · · · ·	<< Fit	rst C Previous S	howing 1 of 1 Page(s)	Next > Last >		Total Records:

# **View Claim Details – Member 360**



Access the Member 360 page of the Member for which you want to view claim details on the Provider Portal and perform the following steps to view the Claim details:

1. Click the **Claims** tab to access the **Claims Search** page.



### View Claim Details – Member 360 (Cont'd)

Perform the following steps to view the Claim details from the Member 360 page:

- 2. Under the Claims tab, the Claim Search page displays. Here, you can enter search criteria in the Claim ID, Billed Amount, Date of Service From, Date of Service Through, Check Number, and Check Date fields.
- 3. Click **Search** to view the search results.

Aember Info	ormation	F2 Person Account
Sirth Date	Gender Female	Primary Phone Resident Address New York, NY 10011 United States
🖻 Plan Card		Detail Member Plan Coverage Claims Authorizations Documents
Plan Name LA Care Medicare PLUS		Claim Search
Relationship to Subscriber	Member ID	Claim ID Billed Amount Enter a Value Enter a Value
PCP/Clinic Name	CAP Hospital Name CALL THE CAR	Date of Service From Date of Service Through 10-18-2023
MSO Name	Auth Fax	Check Number Check Date
Claims Address	KX BIN	Enter a value Choose a Date
Rx PCN NVTD	Rx Group LDSNP	Reset Search 3
Medi-Cal Eligibility Type	Dual Eligibility	Claim ID Claim Type Date of Service Billed Amount Provide
		Previous 1 Next

**Note**: When you view Claims from the Member 360 page, all the Claims displayed are specific to that Member.

### View Claim Details – Member 360 (Cont'd)

Perform the following steps to view the Claim details from the Member 360 page:

 Based on the search criteria entered, the search results appear under the Search Criteria fields. Click the Claim ID from the search result to access the Claim Details page and view the claim details.

Amber Information	Person Account			
Birth Date Gender Female	Primary Phone Resident Address New York, NY 10011 United States			
2 Plan Card	Detail Member Plan Coverage Claim	s Authorizations Doo	cuments	
Plan Name LA Care Medicare PLUS Relationship to Subsoritor PCP/Clinic Name MSO Name Auth Fax Calms Address Rx EIN Rx PCN NYTD Medi-Cal Eligibility Type Dual Eligibility	Claim Search Claim ID Enter a Value Date of Service From 10-18-2023 Check Number Enter a Value	Biled Amount Enter a Value Date of Service Throug 10-18-2024 Check Date Choose a Date	h Reset	iii iii
	Claim ID Claim Type	Date of Service	Billed Amount	Provid
	4 20318E023677A1 PROFESSIONAL	Sep 16, 2020	\$1,457.00	
	20318E023677 PROFESSIONAL	Sep 16, 2020	\$1,457.00	

### View Claim Details – Member 360 (Cont'd)

The **Claim Details** page displays. Here, you can view the Claim details.

HEALTH PLAN®						,	Admin Provi 🔻
♠ My Profile	Interactions	Secure Messages	Authorizations	Resources	Claims Users	Reports Quick Acti	ons 🗸
22255510022	20						
Claim Header	55						
Data of Constan					Dillad Amount	Paid Amount	Data Pacalizad
2022-11-18	Pay to Provider		Member	r Name	\$200.00	\$0.00	2022-11-18
2022-11-18	Pay to Provider	PAID	Member	r Name	\$200.00	\$0.00	2022-11-18
2022-11-18	Pay to Provider	PAID	Member	r Name	\$200.00	\$0.00	2022-11-18
Detail	Pay to Provider	PAID	Member	r Name	\$200.00	\$0.00	2022-11-18
Detail V Header	Pay to Provider	PAID	Member	r Name	\$200.00	\$0.00	2022-11-18
Detail  Header Patient	Pay to Provider	PAID	Member	Patient Contro	\$200.00	\$0.00	2022-11-18
Detail  Header Patient	Pay to Provider	PAID	Member	Patient Contro	ol #	\$0.00	2022-11-18
Detail  Header Patient Member ID	Pay to Provider	PAID	Member	Patient Contro Date of Birth	ol #	\$0.00	2022-11-18
Detail  Center of service  Detail  Header  Patient  Member ID	Pay to Provider	PAID	Member	Patient Contro Date of Birth 2000-05-17	ol #	\$0.00	2022-11-18
Detail  V Header  Patient  Claim ID	Pay to Provider	PAID	Member	Patient Contro Date of Birth 2000-05-17 Claim Status	bined Amount \$200.00	\$0.00	2022-11-18



### Interactions

### Interactions



Providers use the Interaction functionality to create new Interactions, to communicate with Users, or to follow-up on an Interaction that has been assigned to them by an Users.

The steps to create an interaction in the provider portal are outlined below:

1. To access Interactions, navigate to the **Interactions** Menu Item **OR** click the **Create Interaction** button on the Provider Portal Homepage as highlighted below to navigate to the Cases list view. This is accessible to provider General Users along with the Admins.



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### Interactions (Cont'd)



Providers use the Interaction functionality to create new Interactions, to communicate with Users, or to follow-up on an Interaction that has been assigned to them by an L.A. Care.

The steps to create an interaction in the provider portal are outlined below:

2. On the Case list view page, click the **Create Interactions** button to navigate to the **Interaction Selection** Page.

											÷ (	Admin Provi 🔻	
	<ul> <li>My Prof</li> </ul>	ile Interactions	Secu	re Messages	Authorizations	Resources	Claims	Users	Reports	Quio	k Actions 🥆	/	
													2
Ca	ses											Create Interaction	ion
K	ecently viewed	Cases 🔻											<b></b>
50+ items	Sorted by Date/Time	e Opened • Filtered by Rece	ntly Vie	ewed								44 *	
	Case Num 🗸	Contact Name	$\sim$	Subject				$\sim$	Status	$\sim$	Priority $\lor$	Date/Time Opened 🦊 🗸 🗸	Ca
1	00024323	Admin Provider Portal		Contact L.A. Car	re Account Manager				Open		Medium	8/24/2024, 1:10 AM	
2	00024322	Admin Provider Portal		Contact L.A. Car	re Account Manager				Open		Medium	8/24/2024, 1:09 AM	
3	00024293	Admin Provider Portal							Pending		Medium	8/23/2024, 10:42 AM	
4	00024292	Admin Provider Portal		NEMT - Authori	zation Request				Completed	i	Medium	8/23/2024, 10:39 AM	
5	00024291	Admin Provider Portal							Completed	i	Medium	8/23/2024, 10:37 AM	
6	00024290	Admin Provider Portal			- Authorization Reque	st			Completed	j	Medium	8/23/2024, 10:33 AM	
7	00024289	Admin Provider Portal							Pending		Medium	8/23/2024, 10:31 AM	
8	00024267	Admin Provider Portal		Contact L.A. Car	re Account Manager				Open		Medium	8/23/2024, 7:57 AM	

### Interactions — Case List View (General User)



A General User can view only its own cases in the system. The list views are accessible by the General user are also to view own cases.

<u></u> <u> </u>	-A. Care					÷ (	Admin Provi 🔻	
	♠ My Profile Interactions Secure Messages Authorizations	Resources	Claims	Reports	Quick Actions	5 🗸		
F	ases Recently Viewed Cases ▼						Create Inter	action
50+ iter	Q Search lists							
	RECENT LIST VIEWS	<b>^</b>		~	Status 🗸	Priority ~	Date/Time Opened 🕹	Ca:
1	Approval Pending - Network Adjustment				Completed	Medium	9/20/2024, 5:19 AM	
2	Authorization	ent & Me	lical Suppli		Pending	Medium	9/20/2024, 4:29 AM	
3	Change Of Ownership - Approval Pending				Pending	Medium	9/20/2024, 4:27 AM	
4	Contact LA Care Account Manager				Completed	Medium	9/20/2024, 4:25 AM	
5	Created by Me Today				Completed	Medium	9/20/2024, 4:20 AM	-1-
- -	Interaction Requests - All				Completed	Madium	0/20/2024 4:42 4:44	-1-
6	Interaction Requests - Completed				completed	weatum	972072024, 4:13 AM	- 11
7	Interaction Requests - Pending				Pending	Medium	9/20/2024, 3:36 AM	
8	Recently Viewed				Pending	Medium	9/20/2024, 3:30 AM	
9	✓ Recently Viewed Cases				Completed	Medium	9/20/2024, 3:28 AM	
		•						

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# **Course Summary**

Now that you have completed the course, here is the summary of what you have learnt, how to:

- Perform the activities on Provider Portal such as Login and Logout.
- Initiate registration for Provider Portal Users.
- Search for and access the Practitioner/Provider information.
- Search for and access the Member information, including Member 360, Member Plan, and Coverage Benefits and Quotes.
- Search and view Authorization.
- Submit Online SARs.
- View Claims and Interactions.





## **Resources and Support**

Use the below links to access the materials and contact details.





## **Any Questions?**





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# Thank you for attending the General Provider Portal Training course.



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